

AMENDMENT NO. 4

This Amendment modifies Contract No. 2129-18514 for Professional Auditing Services by and between the County of Cook, Illinois, herein referred to as "County" and RSM US, LLP, authorized to do business in the State of Illinois hereinafter referred to as "Contractor":

RECITALS

Whereas, the County and Contractor have entered into a Contract approved by the County Board on November 4, 2021, (hereinafter referred to as the "Contract"), wherein the Contractor is to provide Professional Auditing Services (hereinafter referred to as the "Services") from November 17, 2021 through November 16, 2024, in an amount not to exceed \$5,072,140.00, with two (2) one-year renewal options; and

Whereas, Amendment No. 1 was executed by the Chief Procurement Officer on March 29, 2023, to amend the Contract's MBE/WBE Utilization Plan; and

Whereas, Amendment No. 2 was executed by the Chief Procurement Officer on September 20, 2023, to add additional Services and increase the Contract in the amount of \$93,000.00 and the Total Contract Amount was revised to \$5,165,140.00 and

Whereas, Amendment No. 3 was authorized by the County Board on October 24, 2024 to renew the Contract for two (2) years beginning on November 17, 2024 through November 16, 2026, and an increase in the amount of \$3,623,245.00, and the Total Contract Amount was revised to \$8,788,385.00; and

Whereas, the Contract will expire November 16, 2026, and the agreed upon Services are still required; and

Whereas, an increase of the Contract amount is required for the continuation of Services; and pursuant to Article 10 Section C of the Contract, the County and Contractor desire to increase the Contract in the amount of \$99,330.00.

Now therefore, in consideration of mutual covenants contained herein, it is agreed by and between the parties to amend the Contract as follows:

1. The Contract is increased by \$99,330.00 and the Total Contract Amount is revised to \$8,887,715.00
2. The Contract is hereby amended to incorporate Attachment A and made part of the Contract.
3. Article 10, Section C, Contract Amendments is deleted in its entirety and replaced with the following:

The parties may during the term of the Contract make amendments to the Contract but only as provided in this section. Such amendments shall only be made by mutual agreement in writing.

In the case of Contracts not approved by the Board, the Chief Procurement Officer may amend a contract provided that the total cost of all such amendments does not increase the total amount of the Contract by \$200,000 or more. Such action may only be made with the advance written approval of the Chief Procurement Officer. If the amendment increases the total award amount by \$200,000 or more, then Board approval will be required.

No Using Agency or employee thereof has authority to make any amendments to this Contract. Any amendments to this Contract made without the express written approval of the Chief Procurement Officer is void and unenforceable.

Consultant is hereby notified that, except for amendments which are made in accordance with this Article 10 Section C, Contract Amendments, no Using Agency or employee thereof has authority to make any amendment to this Contract.

- 4. Exhibit 3, Section VII, is revised to update the following:

Any questions regarding this section should be directed to:

Office of the Chief Procurement Officer, Business Enterprise Development
161 N. Clark Street, Suite 2300
Chicago, IL 60601
(312) 603-5502

- 5. The attached updated Identification of Sub-Contractors/Suppliers/Sub-Consultants Form, MBE/WBE Utilization Plan forms, certificate of insurance, and Economic Disclosures Statement under Attachment B are incorporated and made a part of this Contract.
- 6. All other terms and conditions remain as stated in the Contract.


In witness whereof and pursuant to authorization of the Chief Procurement Officer the County and Contractor have caused this Amendment No. 4 to be executed on the date and year last written below.

County of Cook, Illinois

RSM US, LLP

By: Raffi Sarrafian
Chief Procurement Officer

Digitally signed by Raffi Sarrafian
Date: 2025.06.26 14:21:53 -05'00'



Signed

Date: _____

Dan Lethness
Type or print name

By: James Belgratis
State's Attorney (if applicable)
James Belgratis
Type or print name (if applicable)

Partner
Title

Date: 6-5-2025

Date: 4/10/25

ATTACHMENT A

Scope of Work – Cook County:

Service Description	Estimated hours	Hourly Rate	Estimated Total
1. The IRS employment tax audit is coming to a close, so assistance will be on an as needed basis. We are currently estimating minimal assistance, but will advise if that changes.	4 - 8	\$930	\$3,720 - \$7,440
2. Review the County's planned corrective actions and provide feedback and/or assist the County in identifying the needed corrective actions	8 – 20	\$930	\$7,440- \$18,600
3. Provide training and education to the County's Human Resource professionals and suggest revisions to HR policies and procedures	4 - 24	\$930	\$3,720 - \$22,320
4. Assisting with reviewing the vehicle policy and possible safety study to support the tax positions.	40 - 48	\$930	\$37,200 - \$44,460
5. Ongoing ad hoc consulting related to employment tax, controversy, and exempt organizations (on an as needed basis)	4 - 7	\$930	\$3,720 - \$6,510
Total all services described above*			\$55,800 – \$99,330
*some services are pending additional information to provide a fee range			

ATTACHMENT B

**Cook County
Office of the Chief Procurement Officer
Identification of Subcontractor/Supplier/Subconsultant Form**

OCPO ONLY:	
<input type="checkbox"/>	Disqualification
<input checked="" type="checkbox"/>	Check Complete

The Bidder/Proposer/Respondent ("the Contractor") will fully complete and execute and submit an Identification of Subcontractor/Supplier/Subconsultant Form ("ISF") with each Bid, Request for Proposal, and Request for Qualification. **The Contractor must complete the ISF for each Subcontractor, Supplier or Subconsultant which shall be used on the Contract.** In the event that there are any changes in the utilization of Subcontractors, Suppliers or Subconsultants, the Contractor must file an updated ISF.

Bid/RFP/RFQ No.: 2129-18514 Amendment 4	Date: 4/10/25
Total Bid or Proposal Amount: \$8,887,715	Contract Title: Professional Auditing Services
Contractor: RSM US LLP	Subcontractor/Supplier/ Subconsultant to be added or substitute: Adelfia LLC
Authorized Contact for Contractor: Dan Sethness	Authorized Contact for Subcontractor/Supplier/ Subconsultant: Stella Marie Santos
Email Address (Contractor): Dan.Sethness@rsmus.com	Email Address (Subcontractor): sbsantos@adelfiacpas.com
Company Address (Contractor): 30 S. Wacker Drive Suite 3300	Company Address (Subcontractor): 400 E. Randolph St, Suite 700
City, State and Zip (Contractor): Chicago, IL 60606	City, State and Zip (Subcontractor): Chicago, IL 60661
Telephone and Fax (Contractor): 312 634 3400	Telephone and Fax (Subcontractor): 312 240 9500
Estimated Start and Completion Dates (Contractor): 11/17/2021 - 11/16/2026	Estimated Start and Completion Dates (Subcontractor): 11/17/2021 - 11/16/2026

Note: Upon request, a copy of all written subcontractor agreements must be provided to the OCPO.

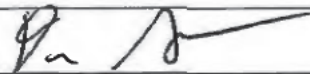
<u>Description of Services or Supplies</u>	<u>Total Price of Subcontract for Services or Supplies</u>
Audit assistance with the County	\$320,260

The subcontract documents will incorporate all requirements of the Contract awarded to the Contractor as applicable. The subcontract will in no way hinder the Subcontractor/Supplier/Subconsultant from maintaining its progress on any other contract on which it is either a Subcontractor/Supplier/Subconsultant or principal contractor. This disclosure is made with the understanding that the Contractor is not under any circumstances relieved of its abilities and obligations, and is responsible for the organization, performance, and quality of work. **This form does not approve any proposed changes, revisions or modifications to the contract approved MBE/WBE Utilization Plan. Any changes to the contract's approved MBE/WBE/Utilization Plan must be submitted to the Office of the Contract Compliance.**

RSM US LLP

Contractor
Dan Sethness

Name
Partner

Title 

Prime Contractor Signature Date 4-10-25

**Cook County
Office of the Chief Procurement Officer
Identification of Subcontractor/Supplier/Subconsultant Form**

OCPO ONLY:	
<input type="checkbox"/>	Disqualification
<input checked="" type="checkbox"/>	Check Complete

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Total Bid or Proposal Amount: \$8,887,715	Contract Title: Professional Auditing Services
Contractor: RSM US LLP	Subcontractor/Supplier/ Subconsultant to be Benford Brown & Associates, LLC added or substitute:
Authorized Contact for Contractor: Dan Sethness	Authorized Contact for Subcontractor/Supplier/ Subconsultant: Timothy S. Watson
Email Address (Contractor): Dan.Sethness@rsmus.com	Email Address (Subcontractor): twatson@benfordbrown.com
Company Address (Contractor): 30 S. Wacker Drive Suite 3300	Company Address (Subcontractor): 8334 S. Stony Island Ave.
City, State and Zip (Contractor): Chicago, IL 60606	City, State and Zip (Subcontractor): Chicago, IL 60617
Telephone and Fax (Contractor): 312 634 3400	Telephone and Fax (Subcontractor): 773 731 1300
Estimated Start and Completion Dates (Contractor): 11/17/2021 - 11/16/2026	Estimated Start and Completion Dates (Subcontractor): 11/17/2021 - 11/16/2026

Note: Upon request, a copy of all written subcontractor agreements must be provided to the OCPO.

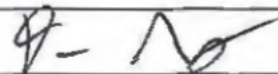
<u>Description of Services or Supplies</u>	<u>Total Price of Subcontract for Services or Supplies</u>
Audit assistance with the County & CCH audits	\$133,315

The subcontract documents will incorporate all requirements of the Contract awarded to the Contractor as applicable. The subcontract will in no way hinder the Subcontractor/Supplier/Subconsultant from maintaining its progress on any other contract on which it is either a Subcontractor/Supplier/Subconsultant or principal contractor. This disclosure is made with the understanding that the Contractor is not under any circumstances relieved of its abilities and obligations, and is responsible for the organization, performance, and quality of work. **This form does not approve any proposed changes, revisions or modifications to the contract approved MBE/WBE Utilization Plan. Any changes to the contract's approved MBE/WBE/Utilization Plan must be submitted to the Office of the Contract Compliance.**

RSM US LLP

Contractor
Dan Sethness

Name
Partner

Title 

Prime Contractor Signature Date 4-10-25

**Cook County
Office of the Chief Procurement Officer
Identification of Subcontractor/Supplier/Subconsultant Form**

OCPO ONLY:	
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<input checked="" type="checkbox"/>	Check Complete

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Bid/RFP/RFQ No.: 2129-18514 Amendment 4	Date: 4/10/25
Total Bid or Proposal Amount: \$8,887,715	Contract Title: Professional Auditing Services
Contractor: RSM US LLP	Subcontractor/Supplier/ Subconsultant to be Prado & Renteria, CPAs added or substitute:
Authorized Contact for Contractor: Dan Sethness	Authorized Contact for Subcontractor/Supplier/ Maria de J Prado Subconsultant:
Email Address (Contractor): Dan.Sethness@rsmus.com	Email Address (Subcontractor): mprado@pradorenteria.com
Company Address (Contractor): 30 S. Wacker Drive Suite 3300	Company Address (Subcontractor): 1837 S. Michigan Avenue
City, State and Zip (Contractor): Chicago, IL 60606	City, State and Zip (Subcontractor): Chicago, IL 60616
Telephone and Fax (Contractor): 312 634 3400	Telephone and Fax (Subcontractor): 312 567 1330
Estimated Start and Completion Dates (Contractor): 11/17/2021 - 11/16/2026	Estimated Start and Completion Dates (Subcontractor): 11/17/2021 - 11/16/2026

Note: Upon request, a copy of all written subcontractor agreements must be provided to the OCPO.

<u>Description of Services or Supplies</u>	<u>Total Price of Subcontract for Services or Supplies</u>
Perform audit of the Clerk of the Circuit Court, sign opinion and issue report. Also provide	\$1,182,066

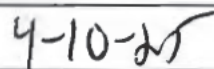
The subcontract documents will incorporate all requirements of the Contract awarded to the Contractor as applicable. The subcontract will in no way hinder the Subcontractor/Supplier/Subconsultant from maintaining its progress on any other contract on which it is either a Subcontractor/Supplier/Subconsultant or principal contractor. This disclosure is made with the understanding that the Contractor is not under any circumstances relieved of its abilities and obligations, and is responsible for the organization, performance, and quality of work. **This form does not approve any proposed changes, revisions or modifications to the contract approved MBE/WBE Utilization Plan. Any changes to the contract's approved MBE/WBE/Utilization Plan must be submitted to the Office of the Contract Compliance.**

RSM US LLP

Contractor
Dan Sethness

Name
Partner

Title 
Prime Contractor Signature


Date

**Cook County
Office of the Chief Procurement Officer
Identification of Subcontractor/Supplier/Subconsultant Form**

OCPO ONLY:	
<input type="checkbox"/>	Disqualification
<input checked="" type="checkbox"/>	Check Complete

The Bidder/Proposer/Respondent ("the Contractor") will fully complete and execute and submit an Identification of Subcontractor/Supplier/Subconsultant Form ("ISF") with each Bid, Request for Proposal, and Request for Qualification. **The Contractor must complete the ISF for each Subcontractor, Supplier or Subconsultant which shall be used on the Contract.** In the event that there are any changes in the utilization of Subcontractors, Suppliers or Subconsultants, the Contractor must file an updated ISF.

Bid/RFP/RFQ No.: 2129-18514 Amendment 4	Date: 4/10/25
Total Bid or Proposal Amount: \$8,887,715	Contract Title: Professional Auditing Services
Contractor: RSM US LLP	Subcontractor/Supplier/ Subconsultant to be Washington, Pittman, & McKeever, LLC added or substitute:
Authorized Contact for Contractor: Dan Sethness	Authorized Contact for Subcontractor/Supplier/ Subconsultant: Brent Baccus
Email Address (Contractor): Dan.Sethness@rsmus.com	Email Address (Subcontractor): bbaccus@wpmck.com
Company Address (Contractor): 30 S. Wacker Drive Suite 3300	Company Address (Subcontractor): 401 N. Michigan Avenue, Suite 1200
City, State and Zip (Contractor): Chicago, IL 60606	City, State and Zip (Subcontractor): Chicago, IL 60661
Telephone and Fax (Contractor): 312 634 3400	Telephone and Fax (Subcontractor): 312 542 1552
Estimated Start and Completion Dates (Contractor): 11/17/2021 - 11/16/2026	Estimated Start and Completion Dates (Subcontractor): 11/17/2021 - 11/16/2026

Note: Upon request, a copy of all written subcontractor agreements must be provided to the OCPO.

<u>Description of Services or Supplies</u>	<u>Total Price of Subcontract for Services or Supplies</u>
Provide single audit, sign opinion and issue reports required for the single audit.	\$1,493,135

The subcontract documents will incorporate all requirements of the Contract awarded to the Contractor as applicable. The subcontract will in no way hinder the Subcontractor/Supplier/Subconsultant from maintaining its progress on any other contract on which it is either a Subcontractor/Supplier/Subconsultant or principal contractor. This disclosure is made with the understanding that the Contractor is not under any circumstances relieved of its abilities and obligations, and is responsible for the organization, performance, and quality of work. **This form does not approve any proposed changes, revisions or modifications to the contract approved MBE/WBE Utilization Plan. Any changes to the contract's approved MBE/WBE/Utilization Plan must be submitted to the Office of the Contract Compliance.**

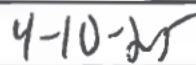
RSM US LLP

Contractor
Dan Sethness

Name
Partner

Title 

Prime Contractor Signature



Date



MEMORANDUM

TO: Raffi Sarrafian, Chief Procurement Officer
Office of the Chief Procurement Officer

FROM: JEANETTA CARDINE
Jeanetta Cardine, Deputy Director
Compliance Center of Excellence
Center of Business Enterprise Development

Date: April 29, 2025

RE: Contract No. 2129-18514 Amendment 4
Professional Auditing Services
Office of Cook County Comptroller
RFQ – Professional Services
Contractor: RSM US, LLP
Original Contract Value: \$5,072,140.00
Original Contract Term: November 17, 2021, through November 16, 2024
Amendment 1 amended Contract's MBE/WBE Utilization Plan with no change to contract value or duration.
Amendment 2 increased the contract value by \$93,000.00 with no change to contract duration.
Revised Contract Value: \$5,165,140.00
Amendment 3 increases the contract value by \$3,623,245.0 and extends the contract term by 2 years
Revised Contract Value: \$8,788,385.00
Revised Contract Term: November 17, 2021, through November 16, 2026
Amendment 4 increases the contract value by \$99,330.00 from \$8,788,385.00 to a revised contract value of \$8,887,715.00 with no change to contract term.
Revised Contract Value: \$8,887,715.00
Contract Term: November 17, 2021, through November 16, 2026
Contract Goal: 35% MBE/WBE

The Center of Business Enterprise Development is in receipt of the above-referenced contract amendment and has determined a 35% MBE/WBE participation goal was recommended and reviewed the contract for MBE/WBE compliance with the Minority- and Women- owned Business Enterprises (MBE/WBE) Ordinance and found the contractor responsive to the ordinance.



Original Contract Utilization Plan (Based on Contract Value of \$5,072,140)

MBE/WBE	Status	Certifying Agency	Commitment (Direct)
Washington, Pittman & McKeever	MBE-AA	City of Chicago	18.20%
Prado & Renteria, CPA	MBE-HA	City of Chicago	13.30%
Adelfia LLC	MBE-APPI	City of Chicago	4.00%
Benford Brown & Associates	MBE-AA	City of Chicago	1.50%
Total			37.00%

Amendment 1 Utilization Plan (Based on Contract Value of \$5,072,140)

MBE/WBE	Status	Certifying Agency	Commitment (Direct)
Washington, Pittman & McKeever	MBE-AA	City of Chicago	17.20%*
Prado & Renteria, CPA	MBE-HA	City of Chicago	13.00%
Adelfia LLC	MBE-APPI	City of Chicago	3.90%
Benford Brown & Associates	MBE-AA	City of Chicago	1.50%
Total			35.60%

*During the processing of Amendment 1 a Utilization Plan modification request was processed and the sub-contractor Washington, Pittman & McKeever’s commitment was decreased from 18.2% MBE to 17.2% MBE since the firm was not able to timely renew their license with Illinois Department of Professional Regulation and provide the Single Audit report which was the reason of the decrease.

Amendment 2 Utilization Plan (Based on revised Contract Value of \$5,165,140)

MBE/WBE	Status	Certifying Agency	Commitment (Direct)
Washington, Pittman & McKeever	MBE-AA	City of Chicago	17.20%
Prado & Renteria, CPA	MBE-HA	City of Chicago	13.00%
Adelfia LLC	MBE-APPI	City of Chicago	3.90%
Benford Brown & Associates	MBE-AA	City of Chicago	1.50%
Total			35.60%

Amendment 3 Utilization Plan – (Based on revised Contract Value of \$8,788,385)

MBE/WBE	Status	Certifying Agency	Commitment (Direct)
Washington, Pittman & McKeever	MBE-AA	City of Chicago	16.80%
Prado & Renteria, CPA	MBE-HA	City of Chicago	13.30%
Adelfia LLC	MBE-APPI	City of Chicago	3.60%
Benford Brown & Associates	MBE-AA	City of Chicago	1.50%
Total			35.20%



COOK COUNTY
OFFICE OF THE
**Chief Procurement
Officer**

Amendment 4 Utilization Plan – (Based on revised Contract Value of \$8,887,715)

MBE/WBE	Status	Certifying Agency	Commitment (Direct)
Washington, Pittman & McKeever	MBE-AA	City of Chicago	16.80%
Prado & Renteria, CPA	MBE-HA	City of Chicago	13.30%
Adelfia LLC	MBE-APPI	City of Chicago	3.60%
<u>Benford Brown & Associates</u>	<u>MBE-AA</u>	<u>City of Chicago</u>	<u>1.50%</u>
		Total	35.20%

Amendment 4 increases the contract value by \$99,330.00 from \$8,788,385.00 to a revised contract value of \$8,887,715.00 with no change to contract term.

***Revised MBE/WBE forms were used in the determination of the responsiveness of this amendment.**

JC/ab

CC: Suhail Khan, OCPO
Syril Thomas, Office of the Comptroller

MBE/WBE UTILIZATION PLAN - FORM 1

BIDDER/PROPOSER HEREBY STATES that all MBE/WBE firms included in this Plan are certified MBEs/WBEs by at least one of the entities listed in the General Conditions – Section 19.

I. BIDDER/PROPOSER MBE/WBE STATUS: (check the appropriate line)

Bidder/Proposer is a certified MBE or WBE firm. (If so, attach copy of current Letter of Certification)

Bidder/Proposer is a Joint Venture and one or more Joint Venture partners are certified MBEs or WBEs. (If so, attach copies of Letter(s) of Certification, a copy of Joint Venture Agreement clearly describing the role of the MBE/WBE firm(s) and its ownership interest in the Joint Venture and a completed Joint Venture Affidavit – available online at www.cookcountyil.gov/contractcompliance)

Bidder/Proposer is not a certified MBE or WBE firm, nor a Joint Venture with MBE/WBE partners, but will utilize MBE and WBE firms either directly or indirectly in the performance of the Contract. (If so, complete Sections II below and the Letter(s) of Intent – Form 2).

II. Direct Participation of MBE/WBE Firms

Indirect Participation of MBE/WBE Firms

NOTE: Where goals have not been achieved through direct participation, Bidder/Proposer shall include documentation outlining efforts to achieve Direct Participation at the time of Bid/Proposal submission. Indirect Participation will only be considered after all efforts to achieve Direct Participation have been exhausted. Only after written documentation of Good Faith Efforts is received will Indirect Participation be considered.

MBEs/WBEs that will perform as subcontractors/suppliers/consultants include the following:

MBE/WBE Firm: Prado & Renteria, CPAs

Address: 1837 S. Michigan Avenue, Chicago, IL 60616

E-mail: mprado@pradorenteria.com

Contact Person: Maria de J. Prado Phone: 312 567 1330

Dollar Amount Participation: \$ 1,182,066

Percent Amount of Participation: 13.3% %

*Letter of Intent attached? Yes X No _____
*Current Letter of Certification attached? Yes x No _____

MBE/WBE Firm: Washington Pittman, & McKeever, LLC

Address: 401 N. Michigan Avenue, Suite 1200, Chicago, IL 60611

E-mail: bbaccus@wpmck.com

Contact Person: Brent Baccus Phone: 312 325 7415

Dollar Amount Participation: \$ 1,493,135

Percent Amount of Participation: 16.8% %

*Letter of Intent attached? Yes X No _____
*Current Letter of Certification attached? Yes x No _____

Attach additional sheets as needed.

*** Letter(s) of Intent and current Letters of Certification must be submitted at the time of bid.**



OFFICE OF CONTRACT COMPLIANCE

Nicole Mandeville

DIRECTOR

69 W. Washington Street, George W. Dunne Cook County Building, Suite 3000 • Chicago, Illinois 60602 • (312) 603-5502

TONI PRECKWINKLE

PRESIDENT

**Cook County Board
of Commissioners**

BRANDON JOHNSON

1st District

DENNIS DEER

2nd District

BILL LOWRY

3rd District

STANLEY MOORE

4th District

MONICA GORDON

5th District

DONNA MILLER

6th District

ALMA E. ANAYA

7th District

ANTHONY J. QUEZADA

8th District

MAGGIE TREVOR

9th District

BRIDGET GAINER

10th District

JOHN P. DALEY

11th District

BRIDGET DEGNEN

12th District

JOSINA MORITA

13th District

SCOTT R. BRITTON

14th District

KEVIN B. MORRISON

15th District

FRANK J. AGUILAR

16th District

SEAN M. MORRISON

17th District

January 5, 2023

Maria de J Prado, President

*PRADO & RENTERIA CPAS, Prof. Corp.

1837 South Michigan Avenue

Chicago, IL 60616

Annual Certification Renewal: January 5, 2024

Dear Ms. Prado:

Congratulations on your continued eligibility for Certification as a **Minority-owned Business Enterprise (“MBE”)** and **Women-owned Business Enterprise (“WBE”)** by Cook County Government. This certification is valid until **January 5, 2027**; however, you must re-validate your firm’s certification annually.

As a condition of continued Certification during the five (5) year term, you must file a **No Change Affidavit** within **ninety (90) calendar days prior** to the date of the annual expiration. Failure to file this affidavit may result in the termination of your Certification. You must notify Cook County’s Office of Contract Compliance of any change in ownership or control or any other matters or facts affecting your firm’s eligibility for Certification within **fifteen (15) calendar days** of such change.

Cook County Government may commence action to remove your firm as a certified vendor if you fail to notify us of any changes of facts affecting your firm’s Certification, or if your firm otherwise fails to cooperate with the County in any inquiry or investigation. Removal of your status may also be commenced if your firm is found to be involved in bidding or contractual irregularities.

Your firm’s name will be listed in Cook County’s Directory of certified firms in the following area(s) of specialty:

NAICS CODES:

541211 – Offices of Certified Public Accountants

541611 - Administrative Management and General Management Consulting Services

Your firm’s participation on Cook County contracts will be credited toward **MBE or WBE** goals in your area(s) of specialty. While your participation on Cook County contracts is not limited to your specialty, credit toward **MBE or WBE** goals will be given only for work done in the specialty category.

Thank you for your continued interest in Cook County Government's Minority, Women, Veteran, Service-Disabled Veteran, and Persons with Disabilities Business Enterprise Programs.

Sincerely,

Desiree M. Otkins

Desiree M. Otkins, EMBA
Deputy Director, Contract Compliance

DMO/lar

MBE/WBE LETTER OF INTENT - FORM 2

M/WBE Firm: Prado & Renteria, CPAs
Contact Person: Maria de J Prado
Address: 1837 S. Michigan Avenue
City/State: Chicago, IL Zip: 60616
Phone: 312 567 1330 Fax: _____
Email: mprado@pradorenteria.com

Certifying Agency: Cook County
Certification Expiration Date: 1/1/27
Ethnicity: Hispanic
Bid/Proposal/Contract #: 2129-18514
FEIN #: 36-3705616

Participation: Direct Indirect

Will the M/WBE firm be subcontracting any of the goods or services of this contract to another firm?

No Yes - Please attach explanation. Proposed Subcontractor(s): _____

The undersigned M/WBE is prepared to provide the following Commodities/Services for the above named Project/ Contract: *(If more space is needed to fully describe M/WBE Firm's proposed scope of work and/or payment schedule, attach additional sheets)*

Perform the audit of the Clerk of the Circuit Court, sign opinion and issue report. Also provide audit assistance with the County audit.

Indicate the **Dollar Amount**, **Percentage**, and the **Terms of Payment** for the above-described Commodities/ Services:

Five year total is \$1,182,066 (13.3%) Terms - net 30 days

THE UNDERSIGNED PARTIES AGREE that this Letter of Intent will become a binding Subcontract Agreement for the above work, conditioned upon (1) the Bidder/Proposer's receipt of a signed contract from the County of Cook; (2) Undersigned Subcontractor remaining compliant with all relevant credentials, codes, ordinances and statutes required by Contractor, Cook County, and the State to participate as a MBE/WBE firm for the above work. The Undersigned Parties do also certify that they did not affix their signatures to this document until all areas under Description of Service/ Supply and Fee/Cost were completed.

Maria de J Prado
Signature (M/WBE)

Maria de J. Prado

Print Name

Prado & Renteria, CPAs

Firm Name

4/4/25
Date

Subscribed and sworn before me

this 4th day of APRIL, 2025.

Notary Public *Hilda S Renteria*

Dan Sethness
Signature (Prime Bidder/Proposer)

Dan Sethness

Print Name

Partner

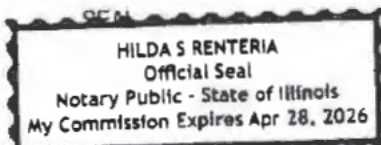
Firm Name

4-10-25
Date

Subscribed and sworn before me

this 10th day of April, 2025.

Notary Public *Kristina L Oleson*



MBE/WBE LETTER OF INTENT - FORM 2

M/WBE Firm: Washington, Pittman & McKeever, LLC
Contact Person: Brent Baccus
Address: 401 N. Michigan Avenue
City/State: Chicago, IL Zip: 60611
Phone: 312 325 7415 Fax: _____
Email: bbaccus@wpmck.com

Certifying Agency: City of Chicago
Certification Expiration Date: 5/6/25
Ethnicity: African American
Bid/Proposal/Contract #: 2129-18514
FEIN #: 36-4189747

Participation: Direct Indirect

Will the M/WBE firm be subcontracting any of the goods or services of this contract to another firm?

No Yes - Please attach explanation. Proposed Subcontractor(s): _____

The undersigned M/WBE is prepared to provide the following Commodities/Services for the above named Project/ Contract: (If more space is needed to fully describe M/WBE Firm's proposed scope of work and/or payment schedule, attach additional sheets)

Provide single audit, sign opinion and issue reports required for the single audit.

Indicate the Dollar Amount, Percentage, and the Terms of Payment for the above-described Commodities/ Services:

Five year total is \$1,493,135 (16.8%) Terms - net 30 days

THE UNDERSIGNED PARTIES AGREE that this Letter of Intent will become a binding Subcontract Agreement for the above work, conditioned upon (1) the Bidder/Proposer's receipt of a signed contract from the County of Cook; (2) Undersigned Subcontractor remaining compliant with all relevant credentials, codes, ordinances and statutes required by Contractor, Cook County, and the State to participate as a MBE/WBE firm for the above work. The Undersigned Parties do also certify that they did not affix their signatures to this document until all areas under Description of Service/ Supply and Fee/Cost were completed.

Brent A. Baccus
Signature (M/WBE)
Brent A. Baccus
Print Name
Washington, Pittman & McKeever, LLC
Firm Name
April 8, 2025
Date

Dan Sethness
Signature (Prime Bidder/Proposer)
Dan Sethness
Print Name
Partner
Firm Name
4-10-25
Date

Subscribed and sworn before me
this 8 day of April, 2025
Notary Public [Signature]

Subscribed and sworn before me
this 10th day of April, 2025
Notary Public [Signature]





State of Illinois Commission on Equity and Inclusion
Business Enterprise Program
100 W. Randolph St., Suite 4-100, Chicago, IL 60601
www.cei.illinois.gov

May 30, 2024

Mr. Lester McKeever
Washington Pittman & McKeever, LLC
401 N. Michigan Ave.
Suite 1200
Chicago, IL 60611

Re: BE Enrolled Business Enterprise Program (BE BEP)

Dear Mr. Lester McKeever:

Congratulations, as Chairperson of the Illinois Commission on Equity and Inclusion (CEI), I would like to advise you that your business qualifies for enrollment in the new Be Enrolled Business Enterprise Certification Program (BE BEP). In January 2022, the Commission on Equity and Inclusion (CEI) was created to modernize the state's practices and protocols related to equity and inclusion in contracting and hiring. The BEP Program was removed from CMS and placed in CEI whose mission is directly aligned with the mission of BEP. As we establish our new agency, CEI has been carefully reviewing all aspects of the BEP program and council. The BE BEP Certification Program was established to allow for the seamless activation state M/W/PBE certification and reduces duplicative red tape. CEI enrolled your business in the BE BEP Program based on the diversity certification issued by the City of Chicago's and/or Cook County's MWBE Vendor directory OR certified within the IL UCP program by CTA, Pace, Metra, IDOT, or the City of Chicago.

Host Agency: City of Chicago

Renewal Date: May 6, 2025

Certification Expiration Date: May 6, 2025

Certification Type: Minority Business Enterprise (MBE)

Your new BE BEP Certification is based on your business maintaining its certification with its initial host agency. The newly activated BE BEP Certification duration and commodity codes will match the existing certification held with the City of Chicago and/or Cook County. If the vendor's certification with the host agency expires or its bidding privileges are suspended, then your BE BEP Certification will also be suspended. You may however apply for full State of Illinois BEP Certification at cei.illinois.gov/bepvendor.

You will be notified by BEP through email to update your BE BEP Certification 60 days prior to the expiration of your host agency's certification and your BE BEP Certification.

Additionally, you must notify BEP within two weeks if any of the following changes occur:

- Changes in ownership
- Changes in who controls the business; or
- Changes in the business' certification status with the host organization.

Failure to notify BEP of these changes may result in the termination of the business' BE BEP Certification.

Activation of your BE BEP Certification has several benefits. Your business's name will be listed in the state's BEP Certified Vendor Directory, used by prime vendors to identify certified M/W/PBEs who can fulfill the state's minority contracting goals. Your business name will appear in the BEP Certified Vendor Directory as a Minority Business Enterprise (MBE). The State of Illinois uses National Institute of Government Purchasing (NIGP) commodity codes that have been translated from your NAICS.

codes to NIGP codes as listed below. The translation table may be accessed:
<https://cel.illinois.gov/content/dam/sol/ent/web/cei/documents/CEI%20BEP%20CROSSWALK.xls>.

NIGP 94631: CERTIFIED PUBLIC ACCOUNTANT (CPA) SERVICES

Please note that there are four (4) Chief Procurement Officers (CPO) who exercise the state's procurement authority. Each of the four CPOs have a separate bulletin that publishes the state's solicitations and opportunities to bid for each of their respective portfolios. BEP strongly recommends all certified vendors register with each of the four State of Illinois Procurement Bulletins (<https://cel.illinois.gov/business-enterprise-program/illinois-procurement-opportunities.html>) to ensure you receive notification of all prime and subcontractor bidding opportunities that match the goods and services your company provides.

State Procurement Sites:

Chief Procurement Officer of General Services has oversight of 65 state agencies:

- <https://www2.illinois.gov/cpo/pathwaytoprocurement/pages/bidbuy.aspx>
- www.illinoisallway.com

Chief Procurement Officer of Higher Education has oversight of 17 state universities:

- www.procure.stateuniv.state.il.us

Chief Procurement Officer of Capital Development Board (CDB) has oversight of CDB:

- www.illinois.gov/cdb

Illinois Department of Transportation:

- www.idot.illinois.gov

The Commission on Equity and Inclusion and BEP Council welcome your participation in the Business Enterprise Program and wish you continued success. If you have any comments, feel free to contact us via cel.bep.compliance@illinois.gov or call the BEP at 312-814-4190.

Sincerely,



Carlos Gutiérrez
Certification Manager

MBE/WBE LETTER OF INTENT - FORM 2

M/WBE Firm: Adelfia LLC
Contact Person: Stella Marie Santos
Address: 400 E. Randolph St, Suite 700
City/State: Chicago, IL Zip: 60661
Phone: 312 240 9500 Fax: _____
Email: sbsantos@adelfiacpas.com

Certifying Agency: City of Chicago
Certification Expiration Date: 5/1/25
Ethnicity: Asian American
Bid/Proposal/Contract #: 2129-18514
FEIN #: 45-3719567

Participation: Direct Indirect

Will the M/WBE firm be subcontracting any of the goods or services of this contract to another firm?

No Yes - Please attach explanation. Proposed Subcontractor(s): _____

The undersigned M/WBE is prepared to provide the following Commodities/Services for the above named Project/ Contract: (If more space is needed to fully describe M/WBE Firm's proposed scope of work and/or payment schedule, attach additional sheets)

Audit assistance with the County audit.

Indicate the **Dollar Amount**, **Percentage**, and the **Terms of Payment** for the above-described Commodities/ Services:

Five year total is \$320,260 (3.6%) Terms-net 30 days

THE UNDERSIGNED PARTIES AGREE that this Letter of Intent will become a binding Subcontract Agreement for the above work, conditioned upon (1) the Bidder/Proposer's receipt of a signed contract from the County of Cook; (2) Undersigned Subcontractor remaining compliant with all relevant credentials, codes, ordinances and statutes required by Contractor, Cook County, and the State to participate as a MBE/WBE firm for the above work. The Undersigned Parties do also certify that they did not affix their signatures to this document until all areas under Description of Service/ Supply and Fee/Cost were completed.

Stella Marie Santos
Signature (M/WBE)

Stella Marie Santos

Print Name

Adelfia LLC

Firm Name

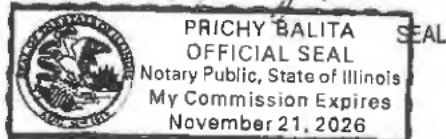
4/1/2025

Date

Subscribed and sworn before me

this 2nd day of April, 2025

Notary Public Prichy Balita



Dan Sethness
Signature (Prime Bidder/Proposer)

Dan Sethness

Print Name

RSM US LLP

Firm Name

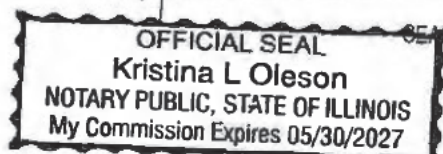
4-10-25

Date

Subscribed and sworn before me

this 10th day of April, 2025

Notary Public Kristina L. Oleson





Cook County M/WBE

Certification Reciprocal Affidavit

Firm Name Adelfia LLC

Address 400 E. Randolph St, Suite 700 City Chicago

County Cook State IL Zip 60601

Phone (312) 240-9500 Email sbsantos@adelfiacpas.com

Stella Marie Santos, Managing Partner

(Authorized Representative)

(Print Title)

of Adelfia LLC do hereby affirm:

(Name of Firm)

Adelfia LLC is a Minority and/or Women Business Enterprise currently certified by the City of Chicago as: Black- Hispanic- Asian- Woman-owned business.

With respect to Adelfia LLC, the personal net worth of the qualifying (51%) individual(s) does not exceed \$2, , , excluding the individual's ownership interest in the M/WBE firm and the equity of the owner's primary residence, and otherwise meets the requirements of Chapter 34, Article IV of the Cook County Procurement Code. (As per Section 34-263 of the Cook County Procurement Code, an individual's personal net worth includes only his or her own Share of assets held jointly or as community/marital property with the individual's spouse.)

The average annual gross receipts of Adelfia LLC as derived from tax filings over the five most recent years, does not exceed the Small Business Size Standards published by the U.S. Small Business Administration found in Title 13, Code of Federal Regulations, Part 121. (<http://www.sba.gov/content/small-business-size-standards>)

Upon penalty of perjury, I Stella Marie Santos affirm that, to the best of my knowledge and belief, the information herein is true and accurate.

(Authorized Representative)

Signature [Signature] Title Managing Partner Date 09/03/2024

Subscribed and sworn to before me this 3rd day of September, 2024
(Month) (Year)

(Notary's Signature)

Notary's Seal

My Commission Expires 11/16/2026

PLEASE NOTE: This affidavit is good for a period of one year from the date of sworn signature. Any changes to your firm within that year may require a new form.



Certification: View

[Certification List](#)[Submit Change Request](#)[View Letters & Certificates](#)[Add Date Alert](#)[Home](#)[View](#)[Search](#)[Message](#)[Settings](#)[Help & Support](#)[Logoff](#)[Show All](#)[Hide All](#)

Vendor Information

BUSINESS NAME	ADELFA LLC
SYSTEM VENDOR NUMBER	20142941
PRIMARY OWNER'S NAME	Ms. Jennifer Roan
ETHNIC GROUP	Asian American
GENDER	Female

Certification Information

CERTIFYING AGENCY	City of Chicago
CERTIFICATION TYPE	WBE - Women Business Enterprise
EFFECTIVE DATE	4/4/2024
RENEWAL DATE	5/1/2025

Contact Information

MAIN COMPANY EMAIL	jsroan@adelfiacpas.com
MAIN PHONE	312-240-9500
MAIN FAX	312-240-0295
MAIN COMPANY WEBSITE	http://www.adelfiacpas.com

Addresses

PHYSICAL ADDRESS	400 E. Randolph St., Ste. 700 Chicago, IL 60601 [map]
MAILING ADDRESS	400 E. Randolph St., Ste. 700 Chicago, IL 60601 [map]

JENNIFER ROAN
ADELFIA LLC

Powered by **B2Gnow**

MBE/WBE LETTER OF INTENT - FORM 2

M/WBE Firm: Benford Brown & Associates
Contact Person: Timothy S. Watson
Address: 8334 S. Stony Island Ave
City/State: Chicago, IL Zip: 60617
Phone: 773 731 1300 Fax: _____
Email: twatson@benfordbrown.com

Certifying Agency: City of Chicago
Certification Expiration Date: 3/1/26
Ethnicity: African American
Bid/Proposal/Contract #: 2129-18514
FEIN #: 36-4124699

Participation: Direct Indirect

Will the M/WBE firm be subcontracting any of the goods or services of this contract to another firm?

No Yes - Please attach explanation. Proposed Subcontractor(s): _____

The undersigned M/WBE is prepared to provide the following Commodities/Services for the above named Project/ Contract: *(If more space is needed to fully describe M/WBE Firm's proposed scope of work and/or payment schedule, attach additional sheets)*

Audit assistance with the County & CCH audits.

Indicate the Dollar Amount, Percentage, and the Terms of Payment for the above-described Commodities/ Services:

Five year total is \$133,315 (1.5%), Terms - net 30 days

THE UNDERSIGNED PARTIES AGREE that this Letter of Intent will become a binding Subcontract Agreement for the above work, conditioned upon (1) the Bidder/Proposer's receipt of a signed contract from the County of Cook; (2) Undersigned Subcontractor remaining compliant with all relevant credentials, codes, ordinances and statutes required by Contractor, Cook County, and the State to participate as a MBE/WBE firm for the above work. The Undersigned Parties do also certify that they did not affix their signatures to this document until all areas under Description of Service/ Supply and Fee/Cost were completed.

Timothy S. Watson Digitally signed by Timothy S. Watson
Date: 2025.04.08 21:38:18 -05'00'

Signature (M/WBE)

Timothy S. Watson

Print Name

Benford Brown & Associates, LLC

Firm Name

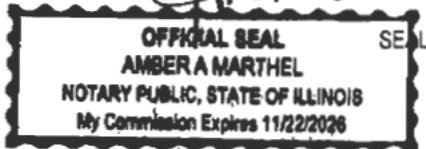
April 8, 2025

Date

Subscribed and sworn before me

this 8th day of April, 2025

Notary Public



M/WBE Letter of Intent - Form 2

[Signature]

Signature (Prime Bidder/Proposer)

Dan Sethness

Print Name

Partner

Firm Name

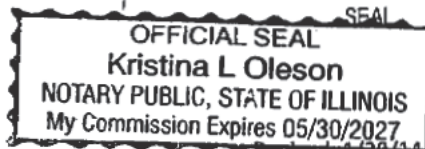
4-10-25

Date

Subscribed and sworn before me

this 10th day of April, 2025

Notary Public



Revised 1/28/14

Certification: View

[Certification List](#)[Submit Change Request](#)[View Letters & Certificates](#)[Add Date Alert](#)

Vendor Information

BUSINESS NAME	Benford Brown & Associates, LLC
SYSTEM VENDOR NUMBER	20060525
PRIMARY OWNER'S NAME	Kimi L. Ellen
ETHNIC GROUP	African American
GENDER	Female

Certification Information

CERTIFYING AGENCY	City of Chicago
CERTIFICATION TYPE	MBE - Minority Business Enterprise
EFFECTIVE DATE	2/10/2025
RENEWAL DATE	3/1/2026

Contact Information

MAIN COMPANY EMAIL	tmason@benfordbrown.com
MAIN PHONE	773-731-1300
MAIN FAX	773-731-1301
MAIN COMPANY WEBSITE	http://www.benfordbrown.com

Addresses

PHYSICAL ADDRESS	8334 S. Stony Island Chicago, IL 60617-1749 [map]
MAILING ADDRESS	8334 S. Stony Island Chicago, IL 60617-1749 [map]

Business Capabilities

BUSINESS CERTIFIED FOR	541211 - Certified Public Accounting Services 541211 - Auditing Services 541213 - Income Tax Return Preparation Services
FULL DESCRIPTION OF CAPABILITIES/PRODUCTS	541211 - Certified Public Accounting Services 541211 - Auditing Services 541213 - Income Tax Return Preparation Services
COMMODITY CODES	NAICS 541211 Auditing services (i.e., CPA services), accounts (More)

NAICS 541211
NAICS 541213

Certified public accountants' (CPAs) offices [\(More\)](#)
Tax return preparation services [\(More\)](#)

Owner Ethnicity and Gender

ETHNIC GROUP **African American**
GENDER **Female**
DBE ETHNIC GROUP **Black American**

Location

COUNTY **Cook (IL)**

Additional Information

WARD **8**
COMMUNITY AREA **45 Avalon Park**
QUALIFIED INVESTMENT AREA **No**

Letters & Certificates

View	Letter Type	Format	Date Sent	Viewed In System By Vendor
View	Approval ltr	Email	3/8/2022	-

Related Letters & Certificates

These communications are saved to a related record.

View	Cert Type	Letter Type	Format	Date Sent	Viewed In System By Vendor
View	WBE	Approval ltr	Email	3/8/2022	-

Certification List

This profile was generated on 3/18/2025

**COOK COUNTY
ECONOMIC DISCLOSURE STATEMENT
AND EXECUTION DOCUMENT
INDEX**

Section	Description	Pages
1	Instructions for Completion of EDS	EDS i - ii
2	Certifications	EDS 1- 2
3	Economic and Other Disclosures, Affidavit of Child Support Obligations, Disclosure of Ownership Interest and Familial Relationship Disclosure Form	EDS 3 - 12
4	Cook County Affidavit for Wage Theft Ordinance	EDS 13-14
5	Contract and EDS Execution Page	EDS 15
6	Cook County Signature Page	EDS 16

SECTION 1
INSTRUCTIONS FOR COMPLETION OF
ECONOMIC DISCLOSURE STATEMENT AND EXECUTION DOCUMENT

This Economic Disclosure Statement and Execution Document ("EDS") is to be completed and executed by every Bidder on a County contract, every Proposer responding to a Request for Proposals, and every Respondent responding to a Request for Qualifications, and others as required by the Chief Procurement Officer. The execution of the EDS shall serve as the execution of a contract awarded by the County. The Chief Procurement Officer reserves the right to request that the Bidder or Proposer, or Respondent provide an updated EDS on an annual basis.

Definitions. Terms used in this EDS and not otherwise defined herein shall have the meanings given to such terms in the Instructions to Bidders, General Conditions, Request for Proposals, Request for Qualifications, as applicable.

Affiliate means a person that directly or indirectly through one or more intermediaries, Controls is Controlled by, or is under common Control with the Person specified.

Applicant means a person who executes this EDS.

Bidder means any person who submits a Bid.

Code means the Code of Ordinances, Cook County, Illinois available on municode.com.

Contract shall include any written document to make Procurements by or on behalf of Cook County.

Contractor or Contracting Party means a person that enters into a Contract with the County.

Control means the unfettered authority to directly or indirectly manage governance, administration, work, and all other aspects of a business.

EDS means this complete Economic Disclosure Statement and Execution Document, including all sections listed in the Index and any attachments.

Joint Venture means an association of two or more Persons proposing to perform a for-profit business enterprise. Joint Ventures must have an agreement in writing specifying the terms and conditions of the relationship between the partners and their relationship and respective responsibility for the Contract

Lobby or lobbying means to, for compensation, attempt to influence a County official or County employee with respect to any County matter.

Lobbyist means any person who lobbies.

Person or Persons means any individual, corporation, partnership, Joint Venture, trust, association, Limited Liability Company, sole proprietorship or other legal entity.

Prohibited Acts means any of the actions or occurrences which form the basis for disqualification under the Code, or under the Certifications hereinafter set forth.

Proposal means a response to an RFP.

Proposer means a person submitting a Proposal.

Response means response to an RFQ.

Respondent means a person responding to an RFQ.

RFP means a Request for Proposals issued pursuant to this Procurement Code.

RFQ means a Request for Qualifications issued to obtain the qualifications of interested parties.

**INSTRUCTIONS FOR COMPLETION OF
ECONOMIC DISCLOSURE STATEMENT AND EXECUTION DOCUMENT**

Section 1: Instructions. Section 1 sets forth the instructions for completing and executing this EDS.

Section 2: Certifications. Section 2 sets forth certifications that are required for contracting parties under the Code and other applicable laws. Execution of this EDS constitutes a warranty that all the statements and certifications contained, and all the facts stated, in the Certifications are true, correct and complete as of the date of execution.

Section 3: Economic and Other Disclosures Statement. Section 3 is the County's required Economic and Other Disclosures Statement form. Execution of this EDS constitutes a warranty that all the information provided in the EDS is true, correct and complete as of the date of execution, and binds the Applicant to the warranties, representations, agreements and acknowledgements contained therein.

Required Updates. The Applicant is required to keep all information provided in this EDS current and accurate. In the event of any change in the information provided, including but not limited to any change which would render inaccurate or incomplete any certification or statement made in this EDS, the Applicant shall supplement this EDS up to the time the County takes action, by filing an amended EDS or such other documentation as is required.

Additional Information. The County's Governmental Ethics and Campaign Financing Ordinances impose certain duties and obligations on persons or entities seeking County contracts, work, business, or transactions, and the Applicant is expected to comply fully with these ordinances. For further information please contact the Director of Ethics at (312) 603-4304 (69 W. Washington St. Suite 3040, Chicago, IL 60602) or visit the web-site at cookcountyil.gov/ethics-board-of.

Authorized Signers of Contract and EDS Execution Page. If the Applicant is a corporation, the President and Secretary must execute the EDS. In the event that this EDS is executed by someone other than the President, attach hereto a certified copy of that section of the Corporate By-Laws or other authorization by the Corporation, satisfactory to the County that permits the person to execute EDS for said corporation. If the corporation is not registered in the State of Illinois, a copy of the Certificate of Good Standing from the state of incorporation must be submitted with this Signature Page.

If the Applicant is a partnership or joint venture, all partners or joint venturers must execute the EDS, unless one partner or joint venture has been authorized to sign for the partnership or joint venture, in which case, the partnership agreement, resolution or evidence of such authority satisfactory to the Office of the Chief Procurement Officer must be submitted with this Signature Page.

If the Applicant is a member-managed LLC all members must execute the EDS, unless otherwise provided in the operating agreement, resolution or other corporate documents. If the Applicant is a manager-managed LLC, the manager(s) must execute the EDS. The Applicant must attach either a certified copy of the operating agreement, resolution or other authorization, satisfactory to the County, demonstrating such person has the authority to execute the EDS on behalf of the LLC. If the LLC is not registered in the State of Illinois, a copy of a current Certificate of Good Standing from the state of incorporation must be submitted with this Signature Page.

If the Applicant is a Sole Proprietorship, the sole proprietor must execute the EDS.

A "Partnership" "Joint Venture" or "Sole Proprietorship" operating under an Assumed Name must be registered with the Illinois county in which it is located, as provided in 805 ILCS 405 (2012), and documentation evidencing registration must be submitted with the EDS.

Effective October 1, 2016 all foreign corporations and LLCs must be registered with the Illinois Secretary of State's Office unless a statutory exemption applies to the applicant. Applicants who are exempt from registering must provide a written statement explaining why they are exempt from registering as a foreign entity with the Illinois Secretary of State's Office.

SECTION 2

CERTIFICATIONS

THE FOLLOWING CERTIFICATIONS ARE MADE PURSUANT TO STATE LAW AND THE CODE. THE APPLICANT IS CAUTIONED TO CAREFULLY READ THESE CERTIFICATIONS PRIOR TO SIGNING THE SIGNATURE PAGE. SIGNING THE SIGNATURE PAGE SHALL CONSTITUTE A WARRANTY BY THE APPLICANT THAT ALL THE STATEMENTS, CERTIFICATIONS AND INFORMATION SET FORTH WITHIN THESE CERTIFICATIONS ARE TRUE, COMPLETE AND CORRECT AS OF THE DATE THE SIGNATURE PAGE IS SIGNED. THE APPLICANT IS NOTIFIED THAT IF THE COUNTY LEARNS THAT ANY OF THE FOLLOWING CERTIFICATIONS WERE FALSELY MADE, THAT ANY CONTRACT ENTERED INTO WITH THE APPLICANT SHALL BE SUBJECT TO TERMINATION.

A. PERSONS AND ENTITIES SUBJECT TO DISQUALIFICATION

No person or business entity shall be awarded a contract or sub-contract, for a period of five (5) years from the date of conviction or entry of a plea or admission of guilt, civil or criminal, if that person or business entity:

- 1) Has been convicted of an act committed, within the State of Illinois, of bribery or attempting to bribe an officer or employee of a unit of state, federal or local government or school district in the State of Illinois in that officer's or employee's official capacity;
- 2) Has been convicted by federal, state or local government of an act of bid-rigging or attempting to rig bids as defined in the Sherman Anti-Trust Act and Clayton Act. Act. 15 U.S.C. Section 1 *et seq.*;
- 3) Has been convicted of bid-rigging or attempting to rig bids under the laws of federal, state or local government;
- 4) Has been convicted of an act committed, within the State, of price-fixing or attempting to fix prices as defined by the Sherman Anti-Trust Act and the Clayton Act. 15 U.S.C. Section 1, *et seq.*;
- 5) Has been convicted of price-fixing or attempting to fix prices under the laws the State;
- 6) Has been convicted of defrauding or attempting to defraud any unit of state or local government or school district within the State of Illinois;
- 7) Has made an admission of guilt of such conduct as set forth in subsections (1) through (6) above which admission is a matter of record, whether or not such person or business entity was subject to prosecution for the offense or offenses admitted to; or
- 8) Has entered a plea of *nolo contendere* to charge of bribery, price-fixing, bid-rigging, or fraud, as set forth in subparagraphs (1) through (6) above.

In the case of bribery or attempting to bribe, a business entity may not be awarded a contract if an official, agent or employee of such business entity committed the Prohibited Act on behalf of the business entity and pursuant to the direction or authorization of an officer, director or other responsible official of the business entity, and such Prohibited Act occurred within three years prior to the award of the contract. In addition, a business entity shall be disqualified if an owner, partner or shareholder controlling, directly or indirectly, 20% or more of the business entity, or an officer of the business entity has performed any Prohibited Act within five years prior to the award of the Contract.

THE APPLICANT HEREBY CERTIFIES THAT: The Applicant has read the provisions of Section A, Persons and Entities Subject to Disqualification, that the Applicant has not committed any Prohibited Act set forth in Section A, and that award of the Contract to the Applicant would not violate the provisions of such Section or of the Code.

B. BID-RIGGING OR BID ROTATING

THE APPLICANT HEREBY CERTIFIES THAT: *In accordance with 720 ILCS 5/33 E-11, neither the Applicant nor any Affiliated Entity is barred from award of this Contract as a result of a conviction for the violation of State laws prohibiting bid-rigging or bid rotating.*

C. DRUG FREE WORKPLACE ACT

THE APPLICANT HEREBY CERTIFIES THAT: The Applicant will provide a drug free workplace, as required by (30 ILCS 580/3).

D. DELINQUENCY IN PAYMENT OF TAXES

THE APPLICANT HEREBY CERTIFIES THAT: *The Applicant is not an owner or a party responsible for the payment of any tax or fee administered by Cook County, such as bar award of a contract or subcontract pursuant to the Code, Chapter 34, Section 34-171.*

E. HUMAN RIGHTS ORDINANCE

No person who is a party to a contract with Cook County ("County") shall engage in unlawful discrimination or sexual harassment against any individual in the terms or conditions of employment, credit, public accommodations, housing, or provision of County facilities, services or programs (Code Chapter 42, Section 42-30 *et seq.*).

F. ILLINOIS HUMAN RIGHTS ACT

THE APPLICANT HEREBY CERTIFIES THAT: *It is in compliance with the Illinois Human Rights Act (775 ILCS 5/2-105), and agrees to abide by the requirements of the Act as part of its contractual obligations.*

G. INSPECTOR GENERAL (COOK COUNTY CODE, CHAPTER 34, SECTION 34-174 and Section 34-250)

The Applicant has not willfully failed to cooperate in an investigation by the Cook County Independent Inspector General or to report to the Independent Inspector General any and all information concerning conduct which they know to involve corruption, or other criminal activity, by another county employee or official, which concerns his or her office of employment or County related transaction.

The Applicant has reported directly and without any undue delay any suspected or known fraudulent activity in the County's Procurement process to the Office of the Cook County Inspector General.

H. CAMPAIGN CONTRIBUTIONS (COOK COUNTY CODE, CHAPTER 2, SECTION 2-585)

THE APPLICANT CERTIFIES THAT: It has read and shall comply with the Cook County's Ordinance concerning campaign contributions, which is codified at Chapter 2, Division 2, Subdivision II, Section 585, and can be read in its entirety at www.municode.com.

I. GIFT BAN, (COOK COUNTY CODE, CHAPTER 2, SECTION 2-574)

THE APPLICANT CERTIFIES THAT: It has read and shall comply with the Cook County's Ordinance concerning receiving and soliciting gifts and favors, which is codified at Chapter 2, Division 2, Subdivision II, Section 574, and can be read in its entirety at www.municode.com.

J. LIVING WAGE ORDINANCE PREFERENCE (COOK COUNTY CODE, CHAPTER 34, SECTION 34-160;

Unless expressly waived by the Cook County Board of Commissioners, the Code requires that a living wage must be paid to individuals employed by a Contractor which has a County Contract and by all subcontractors of such Contractor under a County Contract, throughout the duration of such County Contract. The amount of such living wage is annually by the Chief Financial Officer of the County, and shall be posted on the Chief Procurement Officer's website.

The term "Contract" as used in Section 4, I, of this EDS, specifically excludes contracts with the following:

- 1) Not-For Profit Organizations (defined as a corporation having tax exempt status under Section 501(C)(3) of the United State Internal Revenue Code and recognized under the Illinois State not-for -profit law);
- 2) Community Development Block Grants;
- 3) Cook County Works Department;
- 4) Sheriff's Work Alternative Program; and
- 5) Department of Correction inmates.

SECTION 3

REQUIRED DISCLOSURES

1. DISCLOSURE OF LOBBYIST CONTACTS

List all persons that have made lobbying contacts on your behalf with respect to this contract:

Name	Address
None	

2. LOCAL BUSINESS PREFERENCE STATEMENT (CODE, CHAPTER 34, SECTION 34-230)

Local business means a Person, including a foreign corporation authorized to transact business in Illinois, having a bona fide establishment located within the County at which it is transacting business on the date when a Bid is submitted to the County, and which employs the majority of its regular, full-time work force within the County. A Joint Venture shall constitute a Local Business if one or more Persons that qualify as a "Local Business" hold interests totaling over 50 percent in the Joint Venture, even if the Joint Venture does not, at the time of the Bid submittal, have such a bona fide establishment within the County.

a) Is Applicant a "Local Business" as defined above?
Yes: No:

b) If yes, list business addresses within Cook County:

c) Does Applicant employ the majority of its regular full-time workforce within Cook County?
Yes: No:

3. THE CHILD SUPPORT ENFORCEMENT ORDINANCE (CODE, CHAPTER 34, SECTION 34-172)

Every Applicant for a County Privilege shall be in full compliance with any child support order before such Applicant is entitled to receive or renew a County Privilege. When delinquent child support exists, the County shall not issue or renew any County Privilege, and may revoke any County Privilege.

All Applicants are required to review the Cook County Affidavit of Child Support Obligations attached to this EDS (EDS-5) and complete the Affidavit, based on the instructions in the Affidavit.

4. REAL ESTATE OWNERSHIP DISCLOSURES.

The Applicant must indicate by checking the appropriate provision below and providing all required information that either:

- a) The following is a complete list of all real estate owned by the Applicant in Cook County:

PERMANENT INDEX NUMBER(S): _____

(ATTACH SHEET IF NECESSARY TO LIST ADDITIONAL INDEX NUMBERS)

OR:

- b) The Applicant owns no real estate in Cook County.

5. EXCEPTIONS TO CERTIFICATIONS OR DISCLOSURES.

If the Applicant is unable to certify to any of the Certifications or any other statements contained in this EDS and not explained elsewhere in this EDS, the Applicant must explain below:

If the letters, "NA", the word "None" or "No Response" appears above, or if the space is left blank, it will be conclusively presumed that the Applicant certified to all Certifications and other statements contained in this EDS.

COOK COUNTY DISCLOSURE OF OWNERSHIP INTEREST STATEMENT

The Cook County Code of Ordinances (§2-610 *et seq.*) requires that any Applicant for any County Action must disclose information concerning ownership interests in the Applicant. This Disclosure of Ownership Interest Statement must be completed with all information current as of the date this Statement is signed. Furthermore, this Statement must be kept current, by filing an amended Statement, until such time as the County Board or County Agency shall take action on the application. The information contained in this Statement will be maintained in a database and made available for public viewing. **County reserves the right to request additional information to verify veracity of information contained in this statement.**

If you are asked to list names, but there are no applicable names to list, you must state NONE. An incomplete Statement will be returned and any action regarding this contract will be delayed. A failure to fully comply with the ordinance may result in the action taken by the County Board or County Agency being voided.

"Applicant" means any Entity or person making an application to the County for any County Action.

"County Action" means any action by a County Agency, a County Department, or the County Board regarding an ordinance or ordinance amendment, a County Board approval, or other County agency approval, with respect to contracts, leases, or sale or purchase of real estate.

"Person" "Entity" or "Legal Entity" means a sole proprietorship, corporation, partnership, association, business trust, estate, two or more persons having a joint or common interest, trustee of a land trust, other commercial or legal entity or any beneficiary or beneficiaries thereof.

This Disclosure of Ownership Interest Statement must be submitted by :

- 1. An Applicant for County Action and
- 2. A Person that holds stock or a beneficial interest in the Applicant and is listed on the Applicant's Statement (a "Holder") must file a Statement and complete #1 only under **Ownership Interest Declaration**.

Please print or type responses clearly and legibly. Add additional pages if needed, being careful to identify each portion of the form to which each additional page refers.

This Statement is being made by the Applicant or Stock/Beneficial Interest Holder

This Statement is an: Original Statement or Amended Statement

Identifying Information:

Name RSM US LLP

D/B/A: _____ FEIN # Only: 42-0714325

Street Address: 30 S. Wacker Drive, Suite 33

City: Chicago State: Illinois Zip Code: 60606

Phone No.: 312-634-3400 Fax Number: 312-634-3410 Email: dan.sethness@rsmus.com

Cook County Business Registration Number: _____
(Sole Proprietor, Joint Venture Partnership)

Corporate File Number (if applicable): _____

Form of Legal Entity:

Sole Proprietor Partnership Corporation Trustee of Land Trust

Business Trust Estate Association Joint Venture

Other (describe) _____

Ownership Interest Declaration:

1. List the name(s), address, and percent ownership of each Person having a legal or beneficial interest (including ownership) of more than five percent (5%) in the Applicant/Holder.

Name	Address	Percentage Interest in Applicant/Holder
------	---------	---

No individual has more than 5%

2. If the interest of any Person listed in (1) above is held as an agent or agents, or a nominee or nominees, list the name and address of the principal on whose behalf the interest is held.

Name of Agent/Nominee	Name of Principal	Principal's Address
-----------------------	-------------------	---------------------

N/A

3. Is the Applicant constructively controlled by another person or Legal Entity? [] Yes [] No

If yes, state the name, address and percentage of beneficial interest of such person, and the relationship under which such control is being or may be exercised.

Name	Address	Percentage of Beneficial Interest	Relationship
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Corporate Officers, Members and Partners Information:

For all corporations, list the names, addresses, and terms for all corporate officers. For all limited liability companies, list the names, addresses for all members. For all partnerships and joint ventures, list the names, addresses, for each partner or joint venture.

Name	Address	Title (specify title of Office, or whether manager or partner/joint venture)	Term of Office
------	---------	--	----------------

See attached partner list

Declaration (check the applicable box):

I state under oath that the Applicant has withheld no disclosure as to ownership interest in the Applicant nor reserved any information, data or plan as to the intended use or purpose for which the Applicant seeks County Board or other County Agency action.

I state under oath that the Holder has withheld no disclosure as to ownership interest nor reserved any information required to be disclosed.

Sub Level	First Name	Last Name	JobTitle
Principal	Katharine	Abdoo	CIM AMP Principal
Partner	Jonathan	Abee	Spec Finance AS Partner
Partner	Linda	Abernethy	State & Local Govt AS Partner
Partner	Brian	Ackerman	Real Estate AS Partner
Principal	Matthew	Adamowicz	BA Dynamics GP Principal
Partner	David	Adams	Retail AS Partner
Partner	Joseph	Adams	Partner Mgmt/Adm
Partner	Jonathan	Adinolfi	Fam Office SFO MFO VFO Partner
Principal	Brian	Adkinson	TAS FDD and Advisory Principal
Partner	Jay	Adkisson	Health Care AS Partner
Principal	Dale	Affonso	PC Business Focus Principal
Partner	Aleksey	Akhaminov	Fed M and A Partner
Principal	James	Alex	GTM Principal
Principal	Jason	Alexander	RC PRC Commercial Principal
Partner	Jusna	Ali	Public Funds AS Partner
Partner	Thomas	Allen	C Corp General Partner
Partner	Michael	Allen	PCR Equity Partner
Partner	Alan	Alzfan	Investment Funds AS Partner
Partner	Thomas	Amerongen	BA D365 BC Core Eq Partner
Partner	Kelly	Anderson	Business Services AS Partner
Partner	Chad	Anderson	Ind Goods Mid America AS Ptnr
Partner	Christopher	Anderson	PC Business Focus Partner
Partner	Mark	Anderson	Ind Goods Mtn West AS Partner
Partner	Jeff	Anderson	PC Business Focus Partner
Partner	Charles	Anderson	TMT AS Partner
Partner	Kelly	Andiorio	RE Funds and REITS TS Partner
Partner	William	Andreoni	FC TAC Partner
Partner	Nathan	Andrew	RC TRC IT SOX Cons Partner
Partner	David	Andrews	Nonprofit & Edu AS Partner
Principal	John	Annakin	Principal, Consulting
Partner	William	Ansah	RC PRC FS Partner
Principal	Giacomo	Apadula	MC Govt Contracting Adv Prinpl
Principal	Michael	Apmann	RC PRC Risk Tech GRC Principal
Partner	Constantine	Apostolopoulos	Fin Institutions AS Partner
Partner	John	Archer	PC Business Focus Partner
Partner	Steven	Arluna	SALT IF Partner
Principal	Rico	Armand	Private Equity Fund Princpl
Principal	Maria	Arneson	Principal, Consulting
Partner	Omer	Arshed Bhatti	Consulting Partner
Partner	Carl	Ashqar	TAS FDD and Advisory Partner
Income Partner	Ved	Aswani	ITAX US Income Partner
Partner	Alan	Atwell Jr	Partner-Acc Ctr for Innovation
Principal	Norik	Avakian	CIM FCI Principal
Principal	Lutof	Awdeh	SALT - M&A Principal
Partner	Aryan	Azarani	Partner, Tax
Partner	Dennis	Bachman	Business Services AS Partner
Principal	Beatrice	Baciu	MCI Infra Content Principal
Principal	Gavin	Backos	MC CFO Advisory Principal
Partner	Michael	Bahnick	PE Funds Partner
Partner	Daniel	Baiardo	Ptnrship PE PortCos Partner
Partner	Christie	Bakker	RPPO Partner
Principal	Prasad	Balakrishnan	US Offshore Deliv Cntr Princpl
Partner	Patricia	Baldowski	RPPO Partner
Partner	Michael	Bancroft	Canadian Corporation Eq Ptnr

Sub Level	First Name	Last Name	JobTitle
Partner	Christopher	Banse	Retail AS Partner
Partner	James	Barash	SALT IF Partner
Partner	Scott	Barcroft	TAS Value Creation Partner
Partner	Laura	Barker	Corporate PE Port Cos Ptnr
Principal	Charles	Barley Jr	RC SPRC CC Ind Sec Cont Princ
Partner	Nathan	Barnes	Partner, Audit
Partner	Edward	Bartak	PC Business Focus Partner
Partner	Patrick	Bartlett	Ind Goods Atlantic AS Partner
Partner	Michael	Bartucca	PC Business Focus Partner
Partner	Michael	Bass	PC Individual Focus Partner
Partner	Scott	Bassett	State & Local Govt AS Partner
Partner	Nathaniel	Beachum	C Corp General Partner
Partner	Michael	Beacom	Real Estate AS Partner
Partner	James	Beal	RE PortCo or Dvlprs TS Partner
Principal	Tyrone	Beasley	Chief Talent Officer
Partner	Alan	Beaton	RC TRC SOC Partner
Principal	Ronald	Beck	MCI Infra Field Projects Princ
Partner	Brian	Becker	Managing Partner
Partner	Marla	Becker	RPPO Partner
Partner	Thomas	Bedsole III	Cons & Gov Con AS Partner
Partner	Douglas	Beelendorf	RPPO Partner
Partner	Cynthia	Behnen Gillison	RC PRC FS Partner
Partner	Josephine	Behrend	Exempt Orgs Partner
Partner	John	Behringer	RC PRC FS Partner
Partner	Daniel	Beil	BA Oracle NetSuite Partner
Principal	Jason	Belbot	Principal, Tax
Partner	Denise	Bendele	PCR Partner
Partner	Joseph	Benfatti	RC SPRC CC PCI Partner
Partner	John	Benner	TMT AS Partner
Partner	David	Benson	RC TRC SOC Partner
Principal	Joshua	Benton	MC Human Centered Design Prin
Partner	Benjamin	Berger	Fam Office SFO MFO VFO Partner
Partner	Joseph	Bergthold	Private Equity Fund Partner
Principal	Margaret	Berkeley	RC PRC Commercial Principal
Partner	Brian	Berning	C Corp General Partner
Partner	Peter	Berns	Con Goods Mid America AS Ptnr
Partner	Kunal	Bhatt	TAS FDD and Advisory Partner
Partner	Lindsay	Biernacki	Partner, Tax
Principal	William	Bijesse	Fam Office SFO MFO VFO Princpl
Partner	Robert	Billig	Nonprofit & Edu AS Partner
Principal	Samuel	Binnun	CT - RRC Principal
Partner	John	Bird	PC Business Focus Partner
Principal	Steven	Biskie	RC ERAS Automation Principal
Partner	Christa	Bistolas	Private Equity Fund Partner
Partner	Christopher	Blackburn	Audit Stndrds & Method Partner
Partner	Brian	Blacklaw	Capital Markets Partner
Partner	Kendra	Blacksher	Partner, Audit
Partner	Zachary	Blackwell	MC CFO Advisory Partner
Partner	Claire	Blanton	Independence AS Partner
Partner	Scott	Blaze	RE PortCo or Dvlprs TS Partner
Partner	Thomas	Blaze	SALT IF Partner
Partner	Joseph	Blice	Ind Goods Mtn West AS Partner
Principal	Ryan	Block	Principal, Consulting
Partner	Harry	Blum	Regional Managing Equity Ptnr

Sub Level	First Name	Last Name	JobTitle
Partner	Christopher	Boettger	Risk Sys & Data Audit Partner
Partner	David	Bohn	FC FAO Client Deliv Partner
Partner	Daniel	Bonnette	Nonprofit & Edu AS Partner
Partner	Terry	Booth	TMT AS Equity Partner
Partner	Marc	Borel	TMT AS Partner
Partner	Adam	Borrelli	Public Funds AS Partner
Partner	Robert	Boser	PC Business Focus Eq Partner
Principal	Andrew	Bosman	National Marketing Leader
Partner	Ryan	Bosworth	TAS FDD and Advisory Partner
Partner	Anthony	Boucher	Partner, Tax
Partner	Alissa	Bowers	Fam Office SFO MFO VFO Partner
Partner	Logan	Bowles	Real Estate AS Partner
Partner	John	Brackett	CQRM CS Partner
Partner	Christopher	Bradford	PC Business Focus Partner
Partner	Alexander	Bradford	Partner, Audit
Partner	Heather	Bradshaw	CIM AMP Partner
Partner	Matthew	Bradvica	Leadership TS Partner
Principal	Peter	Brady	National Consulting Principal
Partner	Brandon	Braganza	MC CFO Advisory Eq Partner
Partner	Paul	Brajcich	TMT AS Partner
Partner	Ryan	Branon	TAS QRM Partner
Partner	Bo	Brault	Nonprofit & Edu AS Partner
Partner	Michael	Braverman	FC FinInv & Dispute Partner
Partner	Carlos	Bravo	Fin Institutions AS Partner
Partner	Patrick	Brennan	FC TAC Partner
Partner	Todd	Briggs	Capital Mkts & RIA Partner
Principal	Girard	Brisbois	SALT IF Principal
Partner	Charles	Britt	SALT IF Partner
Partner	Brad	Broberg	RPPO Partner
Partner	Lisa	Brock	PE Funds Partner
Partner	Mark	Broders	PC Business Focus Partner
Principal	Lou	Brothers	TAS IT Due Dilig Principal
Principal	Travis	Brovold	Sales Principal
Principal	Jonathan	Brown	Principal, Consulting
Partner	Monica	Brownlee	Retail AS Partner
Partner	Jennifer	Brunell	Partner, Tax
Partner	Martin	Brunk	Business Services AS Partner
Principal	Joseph	Brusuelas	Chief Economist
Partner	Jacqueline	Bryant	FC FAO Client Deliv Partner
Partner	Gregory	Budnik	PE Funds Partner
Partner	Ginger	Buechler	Acctng Standards Group Partner
Partner	Veronica	Bulman	Real Estate AS Partner
Partner	Dustin	Bunness	Life Sciences AS Partner
Principal	Rick	Bunney	MCI MITS Backoffice Principal
Partner	Theresa	Burdine	PC Individual Focus Partner
Partner	Jon	Burger	RPPO Partner
Partner	Timothy	Burgess	Corporate PE Port Cos Ptnr
Partner	Jamie	Burgess	RC TRC IT SOX Cons Partner
Partner	Robert	Burke III	TMT AS Partner
Partner	Charles	Burkhalter	C Corp General Partner
Principal	Gregory	Burnick	C Corp General Principal
Partner	Thomas	Burtner	BA Dynamics GP Partner
Partner	Anne	Bushman	Comp & Benefits Partner
Principal	Jennifer	Busse	Principal, Consulting

Sub Level	First Name	Last Name	JobTitle
Partner	Kerensa	Butler	Con Goods Atlantic AS Partner
Partner	James	Byman	Ind Goods Atlantic AS Partner
Partner	Octavio	Cabral	Industrial Goods AS Eq Partner
Partner	Scott	Cacurak	PE Funds Partner
Partner	John	Cadden	Con Goods Atlantic AS Partner
Partner	Alissa	Cadigan	TMT AS Partner
Partner	Peter	Cadigan	Con Goods Atlantic AS Partner
Principal	Jonathan	Caforio	MC Enterprise Strategy Princpl
Partner	Paul	Cain	Fin Institutions TS Partner
Principal	Robert	Calafell	SALT C&I Principal
Partner	Paul	Calamita	MC Healthcare Advisory Partner
Partner	Ryan	Caldwell	Health Care AS Partner
Principal	Ramon	Camacho	ITAX Business Principal
Partner	Garrett	Cannizzo	Ind Goods Atlantic AS Partner
Principal	Nghia	Cao	TAS IT Due Dilig Principal
Partner	Andrew	Capistrant	PC Business Focus Partner
Partner	Albert	Cappelloni	C Corp General Partner
Principal	Troy	Cardinal	IT Principal
Partner	Matthew	Carlson	C Corp General Partner
Partner	Lindsay	Carpen	BA D365 Enterprise Partner
Principal	Kevin	Carpenter	TAS Cyber Due Dilig Principal
Partner	Charles	Carr	TMT AS Partner
Partner	Eric	Carroll	Investment Funds AS Partner
Partner	Zachary	Carroll	Spec Finance AS Partner
Partner	James	Carter	C Corp General Partner
Partner	Joseph	Cascio	Acctng Standards Group Partner
Principal	George	Casey	DDS DA Adv Analytics Princ
Partner	Dave	Cash	Life Sciences AS Partner
Partner	James	Cashin	MC Human Capital Partner
Partner	Robert Alan	Casillo	Retail AS Partner
Partner	Adam	Castic	Partner, Tax
Principal	Westley	Castillo	Principal, Consulting
Income Partner	Jose	Castillo Balarezo	TQRM Inc Partner
Partner	Dara	Castle	Cons & Gov Con AS Partner
Principal	Barbara	Casulli	Marketing Principal
Principal	Anthony	Catalano	RC SPRC Cyber Strategy Princpl
Partner	Joseph	Cataldo	Ind Goods Atlantic AS Partner
Partner	Christopher	Cavallo	C Corp General Partner
Principal	John	Cavanaugh	SALT SUT Principal
Partner	Andre	Chabanel	Ind Goods Atlantic AS Partner
Principal	Simon	Chan	BA D365 Enterprise Principal
Income Partner	Vanessa	Chan	Canadian Corporation Inc Ptnr
Principal	Sanga	Chandel	Principal, Consulting
Partner	NEIL	CHANDER	Partner, Tax
Principal	Casey	Chapman	MC Supply Chain & Ops Princpl
Partner	Michael	Charette	Tax Tech Consulting Eq Ptnr
Partner	Jenifer	Chase	PC Business Focus Partner
Principal	Susan	Cheaney	IT Principal
Partner	Edward	Chestolowski	PC Business Focus Partner
Partner	David	Cho	FC TAC Partner
Partner	Paul	Christofanelli	Business Services AS Partner
Principal	Thomas	Chrzanowski	SALT SUT Principal
Partner	Gireesh	Chugh	Public Funds AS Partner
Partner	Mari	Chumley	C Corp General Partner

Sub Level	First Name	Last Name	JobTitle
Partner	Warren	Chung	C Corp General Partner
Principal	Christina	Churchill	MC dPMO Principal
Partner	Brian	Ciszczon	Fed M and A Partner
Principal	Joseph	Clark	CT - RRC Principal
Principal	Thomas	Clark	Principal, Audit
Partner	Brian	Cline	TAS FDD and Advisory Partner
Principal	Shannel	Clubb	MC Insurance Advisory Principl
Principal	Craig	Coffaro	TAS IT Due Dilig Principal
Partner	Matthew	Coffland	Life Sciences AS Partner
Partner	Andrew	Cohen	RE Funds and REITS TS Partner
Partner	Angela	Coker	Ind Goods Atlantic AS Partner
Principal	Monique	Cole	RPPO Principal
Partner	Anne Marie	Colimon	State & Local Govt AS Partner
Partner	Daniel	Collins	RC TRC IT SOX Cons Partner
Partner	Heather	Collins	C Corp General Partner
Partner	Leann	Collins	Fed M and A Partner
Partner	Korey	Collins	RE Funds and REITS TS Partner
Principal	Alexander	Collins	Enterprise Transformation Ldr
Partner	Andrew	Colson	SALT SUT Partner
Partner	Richard	Condon III	RPPO Partner
Partner	Cassie	Conley	C Corp General Partner
Partner	Patrick	Conroy	TAS FDD and Advisory Partner
Partner	Ian	Constable	Real Estate AS Equity Partner
Partner	Thomas	Conza	Ind Goods Atlantic AS Partner
Partner	Julie	Cook	Fam Office SFO MFO VFO Partner
Principal	Richard	Cooper	ITAX TP Principal
Partner	Michael	Coppa	Health Care AS Partner
Partner	Ryan	Corcoran	CIM AMP Partner
Partner	Perry	Coren	Partner, Tax
Partner	Steven	Corns	Con Goods Atlantic AS Partner
Partner	Karen	Costa	Fam Office SFO MFO VFO Partner
Partner	Kristin	Costa	Fam Office SFO MFO VFO Partner
Partner	Jesse	Costigan	PC Business Focus Partner
Partner	Michael	Cote	C Corp General Partner
Partner	Michael	Couch	RPPO Partner
Principal	Spencer	Coulter	BA D365 BC Core Principal
Principal	Michael	Courtney	CQRM CS Principal
Principal	Gregory	Cowhey	FC FinInv & Dispute Principal
Partner	Lance	Cox	TMT AS Partner
Partner	Mark	Cox	TAS FDD and Advisory Partner
Principal	Juli	Coy	BA D365 Enterprise Principal
Principal	LeeAnne	Creevy	CT - RRC Principal
Partner	Charles	Critchley	PCR Equity Partner
Partner	Brenda	Croft	PC Business Focus Partner
Partner	James	Cronauer	PC Business Focus Partner
Principal	Jocelyn	Cruz	DDS DA BI Bus Int Principal
Partner	Richard	Cummings	Ind Goods Atlantic AS Partner
Income Partner	Slawomir Christopher	Czorny	Industrial Goods AS In Partner
Principal	Shawn	Dahl	RC PRC Commercial Principal
Partner	Jaclyn	Dammeier	Real Estate AS Partner
Partner	Tracy	Dasgupta	TAS FDD and Advisory Partner
Principal	James	Davenport	SALT - M&A Principal
Principal	Richard	Davis	MC Enterprise Strategy Princpl
Partner	Richard	Davisson	RPPO Partner

Sub Level	First Name	Last Name	JobTitle
Partner	John	Davitt	PC Business Focus Partner
Partner	Harold	Dawson	Partner Returns Partner
Principal	Brendan	Day	RC PRC Commercial Principal
Partner	Sergio	de la Fe	National Consulting Partner
Partner	Paul	Dean	Ind Goods Mtn West AS Partner
Partner	Anthony	DeCandido	PE Funds Partner
Partner	Charles	Decker	PC Business Focus Partner
Partner	Charles	DeHart	Retail AS Partner
Partner	Phyllis	Delso	Con Goods Atlantic AS Partner
Partner	Thomas	Del Core	Public Funds AS Partner
Partner	Catherine	Del Re	SALT SUT Partner
Partner	Albert	DeLuca	Retail AS Partner
Principal	Lauren	Demas	Partnership Tech Cons Princpl
Partner	Gregory	Dempsey	TAS FDD and Advisory Partner
Partner	Ana	Denena	Ind Goods Mtn West AS Partner
Income Partner	Newton	DeNiese	FC TAC Income Partner
Principal	Keith	DePhillips	MCI Adv GTM Principal
Principal	Seth	Derevensky	BA D365 Enterprise Principal
Principal	Jeremy	DeSpain	BA Oracle NetSuite Principal
Partner	Gregory	Devino	PC Business Focus Partner
Principal	Jeremy	Devries	Principal, Consulting
Partner	Rob	Dew	Tax Partner Eq SALT
Partner	Craig	DeWulf	Ind Goods Mid America AS Ptnr
Partner	Philip	DiBuono	TAS FDD and Advisory Partner
Partner	Laura	Dietzel	Real Estate AS Partner
Partner	David	DiGiusto	Ptnrship PE PortCos Partner
Partner	Thomas	Dimino	FC TAC Partner
Partner	Michael	Dingwall	Ind Goods Atlantic AS Partner
Partner	Brian	DiPaola	Con Goods Atlantic AS Partner
Partner	David	Dobranic	Ind Goods Atlantic AS Partner
Partner	Ty	Doggett	PC Business Focus Partner
Principal	Jerome	Dolak	BA ServiceNow Principal
Principal	Matthew	Dollard	MC Enterprise Strategy Princpl
Principal	Aaron	Donaldson	MCI Adv GTM Principal
Partner	Henry	Donatell	Fin Institutions AS Partner
Income Partner	Anthony	Donoghue	Consumer Goods AS Inc Partner
Partner	Curtis	Dorfman	Public Funds AS Equity Partner
Partner	George	Douvis	Fed M and A Partner
Partner	Stacy	Dow	FC TAC Partner
Principal	Ronald	Draganowski	DDS DA BI Bus Int Principal
Principal	Christopher	Dragon	BA MAS Microsoft FS Principal
Partner	Steven	Draxler	Health Care AS Partner
Partner	Lenore	Drollinger	Con Goods Mtn West AS Partner
Partner	Dominic	Dubois	Business Services AS Partner
Partner	Randall	Dunlap	PC Business Focus Partner
Partner	Diana	Dunlop	TAS Value Creation Eq Partner
Partner	Robert	Dunn	Ind Goods Mtn West AS Partner
Partner	John	Dunn	PC Business Focus Partner
Principal	Thomas	Dunnahoo	MC FI Advisory Principal
Partner	Nicole	Durkin	Audit Incident Resp Partner
Principal	Ian	Dyslin	BA D365 Enterprise Principal
Partner	Robert	Eash	Spec Finance AS Partner
Principal	Andrew	Ebnetter	SALT - M&A Principal
Partner	Cameron	Edgar	AQRM Partner

Sub Level	First Name	Last Name	JobTitle
Partner	Holly	Edwards	Ind Goods Atlantic AS Partner
Partner	Steven	Edwards	Retail AS Partner
Partner	Allison	Eidinger	Partner, Audit
Partner	Ahmad	Ejaz	Life Sciences AS Partner
Partner	Rebekuh	Eley	Exempt Orgs Partner
Partner	Terri	Ellis	Contract Services Equity Prtnr
Principal	Andrew	Ely	National Consulting Principal
Partner	Thomas	Emerson	Partner, Tax
Partner	Letitia	Eng	Life Sciences AS Partner
Partner	Jeffrey	Erlingheuser	Private Equity Fund Partner
Partner	Daniel	Ermel	TQRM Partner
Partner	Lynne	Estey-Johnson	Exempt Orgs Partner
Partner	Dwayne	Eto	FC TAC NGH Partner
Partner	Joseph	Evans	State & Local Govt AS Partner
Partner	John	Evans	TMT AS Partner
Partner	Edward	Evans	Real Estate AS Partner
Principal	Thomas	Evegan	MC Life Sciences Adv Principal
Partner	Michael	Fanelli	TAS FDD and Advisory Partner
Principal	Andrew	Faries	MCI Adv GTM Principal
Partner	Thomas	Farrell	Ind Goods Mid America AS Ptnr
Partner	Robert	Feldmann	Gaming AS Partner
Principal	Jason	Fennessy	TAS FDD and Advisory Principal
Principal	Joshua	Ferguson	BA Oracle NetSuite Principal
Partner	Thomas	Ferreira	Regional Managing Partner Mgmt
Partner	Kevin	Fincher	Corporate PE Port Cos Ptnr
Principal	Craig	Finley	National Consulting Principal
Partner	Rob	Fischer	PCR Equity Partner
Partner	Frederick	Fischer	Insurance AS Partner
Partner	Corey	Fishel	Fin Institutions AS Partner
Partner	Jennifer	FitzGerald	Corporate PE Port Cos Ptnr
Partner	Michael	Fletcher	C Corp General Partner
Partner	Shawn	Fleura	Retail AS Partner
Income Partner	Sean	Foley	Industrial Goods AS In Partner
Partner	Kaitlin	Folinus	Life Sciences AS Partner
Partner	Clara	Fong	Life Sciences AS Partner
Partner	Michael	Foraste	Ind Goods Atlantic AS Partner
Partner	Mark	Forde	PC Business Focus Partner
Partner	Remi	Forgeas	Con Goods Atlantic AS Partner
Partner	Marlon	Fortineaux	RE Funds and REITS TS Partner
Partner	Rodney	Foster	Business Services AS Partner
Partner	Michael	Fox	Health Care AS Partner
Principal	Damon	Frank	MCI MITS CTA Principal
Partner	David	Frankel	C Corp General Partner
Partner	Galen	Franken	PC Business Focus Partner
Principal	Matthew	Franko	RC SPRC Cyber Strategy Princpl
Partner	Robert	Frattasio	RC PRC Commercial Partner
Partner	Yudit	Freda	Partner, Tax
Partner	Charles	Freeman II	C Corp General Partner
Principal	Marni	Friedenberg	Principal, Consulting
Partner	Brett	Friedman	State & Local Govt AS Partner
Principal	Brea	Fritsche	Talent Principal
Partner	Neil	Furmanski	RE Funds and REITS TS Partner
Partner	Richard	Gabaldon	RE Funds and REITS TS Partner
Principal	Daniel	Gabriel	RC SPRC CT Secure Enable Princ

Sub Level	First Name	Last Name	JobTitle
Partner	William	Gaetz	FC TAC Partner
Partner	Daniel	Gaffey	TMT AS Partner
Principal	Eva	Galarce	National Consulting Principal
Partner	Karen	Galivan	Ptnrship PE PortCos Partner
Partner	Timothy	Gallagher	Ptnrship PE PortCos Partner
Partner	Vincent	Gallegra	Con Goods Atlantic AS Partner
Partner	Phyllis	Gannon	PC Business Focus Partner
Partner	Bryan	Gansen	Ind Goods Mid America AS Ptnr
Principal	Gene	Garcia	RE PortCo or Dvlprs TS Princpl
Partner	Leslie	Garcia	Cons & Gov Con AS Partner
Partner	Paul	Gardner	PC Business Focus Partner
Partner	Matthew	Garvey	Health Care AS Partner
Partner	Christopher	Gauss	SALT IF Partner
Partner	Thomas	Gavlin	Real Estate AS Partner
Partner	Mark	Gay	C Corp General Partner
Partner	Michael	Gemellaro	C Corp General Partner
Partner	John	George	State & Local Govt AS Partner
Partner	Matthew	Gerkens	Cons & Gov Con AS Partner
Partner	Michael	Gerlach	Business Services AS Partner
Principal	Scott	German	MCI MITS CTA Principal
Principal	Tauseef	Ghazi	RC SPRC Cyber Strategy Princpl
Principal	Taimur	Ghazi	RC TRC IT ICFR Principal
Principal	Arturo	Giacosa	IPCS Principal
Partner	Stephanie	Giammarco	FC FinInv & Dispute Partner
Partner	Michael	Giannettino	SALT TTA Partner
Principal	Carl	Giardino	CIM FCI Principal
Partner	Christin	Giebelhaus	Industrial Goods AS Eq Partner
Partner	Meredith	Gilbert	Fin Intermediaries Partner
Partner	Tabish	Gill	RC SPRC CT Secure Enable Ptnr
Partner	Matt	Gill	RC TRC SOC Partner
Partner	Patrick	Gillespie	Ind Goods Atlantic AS Partner
Principal	Michael	Gillis	BA D365 Enterprise Principal
Partner	Noah	Ginsburg	Hedge Fund Partner
Partner	Michael	Giuliano	TAS FDD and Advisory Partner
Partner	Robert	Glazik	Ind Goods Mid America AS Ptnr
Partner	Robert	Glynn	Capital Mkts & RIA Partner
Partner	Bradley	Gnade	Con Goods Mid America AS Ptnr
Principal	Christopher	Goguen	BA Oracle NetSuite Principal
Principal	Issachar	Goldberg	Consulting Principal
Partner	Joseph	Goldberg	MC Life Sciences Adv Partner
Partner	Rich	Golebiowski	Fin Institutions AS Partner
Partner	Crystal	Golob Lindholm	ITAX - M&A Partner
Partner	Danielle	Gonzalez	Tax Tech Consulting Partner
Principal	Deborah	Gordon	CIM E and E Principal
Principal	Mitchell	Gore	MCI Adv Assessments Principal
Partner	William	Gorman	Partner Mgmt/Adm
Principal	Christopher	Gorman	SALT IF Principal
Partner	Julia	Gowe	ITAX Business Partner
Partner	Michael	Graber	Corporate PE Port Cos Ptnr
Partner	Richard	Graff Jr.	RE Funds and REITS TS Partner
Partner	Michael Walter	Graft	Con Goods Mid America AS Ptnr
Principal	Rodney	Grandfield	BA Oracle NetSuite Principal
Partner	Katie	Greehan	RC PRC Commercial Partner
Partner	Thomas	Green	Real Estate AS Partner

Sub Level	First Name	Last Name	JobTitle
Income Partner	Stephanie	Greenwald	FC FinInv&Dispute Inc Partner
Principal	Jeremy	Greenwood	BA D365 Enterprise Principal
Partner	Michael	Greer	Ptnrship PE PortCos Partner
Partner	Michael	Gregorski	FC TAC Partner
Principal	Jeffrey	Grell	BA D365 BC Complex Principal
Partner	David	Griffin	PC Business Focus Partner
Partner	Abigail	Griffin-Ryder	Corporate PE Port Cos Ptnr
Partner	Michael	Griggs	Cons & Gov Con AS Partner
Principal	Luke	Grindahl	Principal, Consulting
Partner	Guy	Gross	Business Services AS Partner
Partner	Michael	Grossman	Fin Institutions AS Partner
Principal	Michael	Grossman	TAS FDD and Advisory Principal
Partner	Nicholas	Gruidl	Fed M and A Partner
Partner	Eulalio	Guerrero III	RE PortCo or Dvlprs TS Partner
Partner	Paul	Guirovich	Leadership TS Partner
Partner	Hao	Guo	Ind Goods Mtn West AS Partner
Principal	Justin	Gurney	Fed M and A Principal
Partner	Laura	Guzman	RE Funds and REITS TS Partner
Principal	Phillip	Haase	BA D365 CE HHS Principal
Income Partner	Servaas	Hager	Canadian Corporation Inc Ptnr
Principal	Ryan	Haggerty	RC PRC Commercial Principal
Partner	Nicholas	Hahn	RC PRC FS Partner
Partner	Christopher	Haigler	C Corp General Partner
Partner	Michael	Halkitis	Ind Goods Mid America AS Ptnr
Partner	Adam	Hallemeier	Audit Stndrds & Method Partner
Partner	Ryan	Halpin	TMT AS Partner
Partner	Stephen	Hamner	Ptnrship PE PortCos Partner
Partner	Warwick	Hampson	Partner, Audit
Partner	Jarin	Hansen	Ind Goods Mtn West AS Partner
Partner	Jodi	Happe	FC TAC Partner
Partner	John	Harder	National Consulting Partner
Principal	Melissa	Harp	RC TRC IT SOX Cons Principal
Partner	Anil	Harris	Partner, Audit
Partner	Danielle	Harrison	Partner, Tax
Partner	Elizabeth	Hart	FC TAC Partner
Partner	Brett	Hartema	Fin Institutions AS Partner
Partner	Jessica	Hartman	Con Goods Atlantic AS Partner
Partner	Brian	Hartman	CIM FCI Equity Partner
Partner	Matthew	Harvey	Con Goods Mid America AS Ptnr
Partner	Mark	Harvey	Real Estate Execs Partner
Principal	Hussain	Hasan	CQRM CS Principal
Partner	John	Hauser	C Corp General Partner
Partner	Bert	Hawkins	ITAX Business Partner
Principal	William	Hawthorne	IPCS Principal
Principal	Daniel	Head	DDS PS HC Tech Solns Principal
Partner	Kathryn	Healey	Spec Finance AS Partner
Partner	Patrick	Healey	TAS FDD and Advisory Partner
Partner	Scott	Helberg	Partner, Tax
Partner	Cary	Heller	ITAX Business Eq Partner
Partner	Kevin	Helmich	Partner, Consulting
Partner	Matthew	Hemelt	Nonprofit & Edu AS Partner
Partner	Greg	Hemstad	FC FAO Client Deliv Eq Ptnr
Partner	Dominic	Henriques	RC PRC Global FS Partner
Partner	Karl	Henry	RPPO Partner

Sub Level	First Name	Last Name	JobTitle
Partner	Jeremy	Henson	RE PortCo or Dvlprs TS Partner
Principal	David	Heppen	CT - RRC Principal
Principal	Scott	Hermanson	MCI Infra Network Principal
Partner	Carlos	Hernandez	Health Care AS Partner
Principal	Aureon	Herron-Hinds	ITAX GIR Principal
Partner	Brad	Hershberger	SALT SUT Partner
Partner	Steven	Heyendal	TMT AS Partner
Principal	David	Hickethier	MC Human Centered Design Prin
Partner	Greg	Hicks	RPPO Partner
Partner	Jacqueline	Higgins	Public Funds AS Partner
Partner	Brian	Hill	C Corp General Partner
Principal	Lindsay	Hill	FC Val Svcs BV PC InvVal Princ
Principal	Bjorn	Hill	MCI Adv GTM Principal
Partner	Jeffery	Hill	Fam Office SFO MFO VFO Partner
Partner	David	Hill	Life Sciences AS Partner
Partner	Brian	Hintzsche	PC Business Focus Partner
Principal	David	Hird	Outside Services Principal
Partner	Ryan	Hirsch	Gaming AS Partner
Partner	Lawrence	Hirsh	RE PortCo or Dvlprs TS Partner
Partner	Mitchell	Hirsh	CQRM CS Partner
Partner	Emily	Ho	PC Business Focus Partner
Partner	Heidi	Hobkirk	RPPO Partner
Principal	Tina	Hodges	MC Healthcare Advisory Princpl
Partner	Kyle	Hoekstra	C Corp General Partner
Partner	Melanie	Hoff	Business Services AS Partner
Partner	Anna	Hofmeister	FC FAO Client Deliv Partner
Partner	Troy	Holland	Assurance Operations Partner
Partner	Martin	Holmberg	Ind Goods Mid America AS Ptnr
Principal	Brian	Homan	BA D365 Enterprise Principal
Partner	Bradley	Homant	Con Goods Mtn West AS Partner
Income Partner	Mariya	Honcharova	Canadian Corporation Inc Ptnr
Principal	Geoffrey	Hopkins	MCI Infra Architecture Princ
Partner	Michelle	Horaney	Prof Practice Industry Partner
Principal	Lee	Hornstein	BA NFP Rel Mgmt Principal
Partner	Julie	Houle	Public Funds AS Partner
Partner	Joseph	Housel	Real Estate AS Partner
Partner	Brian	Hren	Ind Goods Mid America AS Ptnr
Partner	Melvin	Hudson	TMT AS Partner
Partner	Caitlin	Hughes	FC TAC Partner
Principal	John	Humphries	CT - RRC Principal
Principal	Autumn	Hurley	RC SPRC CTR Cyber Test Princ
Partner	J. Ryan	Hurley	Prof Practice Industry Partner
Partner	Alden	Hutchison	Principal, Consulting
Principal	William	Huthwaite	MC Supply Chain & Ops Princpl
Principal	Christian	Hutter	BA D365 Enterprise Principal
Principal	John	Huyette Jr	RC TRC IT SOX Cons Principal
Partner	Ahuva	Indig	Hedge Fund Partner
Partner	Stephen	Ingram	TMT AS Partner
Partner	Elliot	Isaac	PE Funds Partner
Principal	Kesavan	Iyer	FC Val Svcs Bus Val Principal
Partner	William	Jachym	Fed M and A Partner
Partner	Dana	Jackson	CIM FCI Partner
Principal	Thomas	Jackson	IT Principal
Principal	Daniel	Jackson	Management Admin Principal

Sub Level	First Name	Last Name	JobTitle
Principal	Robert	Jacobson	RC PRC Commercial Principal
Partner	Ricky	Jain	TAS FDD and Advisory Partner
Principal	Amol	Jain	Principal, Tax
Partner	Bharat	Jain	Capital Mkts & RIA Partner
Partner	Mark	Jakovcic	Real Estate AS Equity Partner
Principal	Tansy	Jefferies	ITAX TP Principal
Partner	Douglas	Jenen	Fin Institutions TS Partner
Partner	Andrew	Jenkins	TAS FDD and Advisory Partner
Partner	Gary	Jenkins	C Corp General Partner
Partner	Kenneth	Jenkins	PC Business Focus Partner
Partner	Marino	Jeyarajah	Fed M and A Equity Partner
Partner	Yang	Ji	ITAX Business Partner
Partner	C	Joaquin	Ptnrship PE PortCos Partner
Partner	Jeffrey	Johannesen	Partner Mgmt/Adm
Partner	Jason	Johns	Ptnrship PE PortCos Partner
Partner	Randolph	Johnson	Fin Institutions AS Partner
Principal	Elizabeth	Johnson	MCI Adv GTM Principal
Partner	Steven	Johnson	PE Funds Partner
Partner	Sarah	Johnson	Corporate PE Port Cos Ptnr
Partner	Michael	Johnson	FamilySight Partner
Partner	Kathryn Diane	Johnson	PE Funds Partner
Partner	James	Johnson	Retail AS Partner
Partner	Cory	Johnson	Partner, Tax
Partner	Brandon	Jones	PC Business Focus Partner
Partner	Teag	Jones	C Corp General Partner
Principal	Lauren	Jones	SALT SUT Principal
Principal	John	Jones	RC PRC Commercial Principal
Partner	Paul	Jones	Ind Goods Atlantic AS Partner
Principal	Christopher	Jones	BA Product Strategy Principal
Partner	Brendan	Joosten	TMT AS Partner
Partner	Bruce	Jorth	Assurance Operations Partner
Partner	Michael	Joseph	Fed M and A Equity Partner
Principal	Michele	Juliana	BA NFP Rel Mgmt Principal
Principal	Corey	Junk	Estate and Gift Principal
Partner	Joanna	Just	Real Estate AS Partner
Principal	Jitendra	Kabra	MC Program & Proj Mgmt Princpl
Partner	Joseph	Kaczmarek	Spec Finance AS Partner
Partner	James	Kadavy	Partner Mgmt/Adm
Partner	John	Kaiser	Con Goods Mid America AS Ptnr
Partner	Loraine	Kalic	Health Care AS Partner
Partner	Jennifer	Kalla	Ptnrship PE PortCos Partner
Partner	Steven	Kampa	Contract Services Partner
Principal	Robert	Kanzler II	BA D365 CE Commercial Principl
Partner	Victor	Kao	RC TRC IT SOX Cons Partner
Partner	James	Karnick	ITAX Business Partner
Principal	Amy	Kasden	Fed M and A Principal
Partner	Shari	Kathe	Ind Goods Mid America AS Ptnr
Partner	Jennifer	Katz	RPPO Partner
Principal	Jeffrey	Katz	Principal, Consulting
Partner	Gabrielle	Kaufman	Multi Gen Families Partner
Partner	Danielle	Kaufman	CIM FCI Partner
Partner	David	Kautter	Leadership TS Partner
Principal	Richard	Kawecki	RC TRC IT SOX Cons Principal
Partner	Sean	Keating	Ptnrship PE PortCos Partner

Sub Level	First Name	Last Name	JobTitle
Partner	Kristin	Keating	Life Sciences AS Partner
Principal	Evan	Keller	MC Human Centered Design Prin
Partner	Jason	Kellogg	Public Funds AS Partner
Partner	Raymond	Kelly	Fin Institutions TS Partner
Principal	Stephen	Kemler	BA Oracle NetSuite Principal
Partner	James	Kemmerer	TAS FDD and Advisory Partner
Partner	Korey	Keninger	Con Goods Mid America AS Ptnr
Partner	Kristi	Kennedy	Leadership TS Partner
Principal	Matthew	Kenney	BA Oracle NetSuite Principal
Partner	Ronald	Kent	Spec Finance AS Partner
Partner	Richard Charles	Kes	Health Care AS Partner
Partner	Travis	Kester	C Corp General Partner
Principal	Joshua	Kettler	RC PRC Commercial Principal
Partner	Lawrence	Keyler	C Corp General Partner
Principal	Harshad	Khurjekar	TAS FDD and Advisory Principal
Partner	Gregg	Kiehl	C Corp General Partner
Partner	Paul	Kiel	Contract Services Partner
Partner	Paul	Kiley Jr.	RC TRC IT SOX Cons Partner
Partner	April	King	Audit Stndrds & Method Partner
Partner	Joseph	Kinslow	TAS QRM Partner
Principal	Brian	Kirkell	Tax Principal SALT
Partner	Kelly	Kirkman	State & Local Govt AS Partner
Partner	Steven	Kirn	Risk Sys & Data Audit Partner
Partner	Michael	Kirsh	Corporate PE Port Cos Ptnr
Partner	Gerald	Kissell	Fin Institutions TS Partner
Partner	Patrick	Kitchen	Health Care AS Partner
Partner	Brian	Kittredge	TMT AS Partner
Partner	Jamie	Klenieski	AQRM Partner
Partner	Daniel	Klimas	Partner, Tax
Principal	James	Klimkowski	DDS DA BI Bus Int Principal
Partner	Rhonda	Klosler	Equity Partner Mgmt/Admin
Income Partner	James	Knight	TAS FDD and Advisory Inc Ptnr
Principal	Christopher	Knipp	ITAX Business Principal
Partner	Alfred	Ko	RC TRC IT ICFR Partner
Partner	Timothy	Koch	Ind Goods Atlantic AS Partner
Principal	George	Kohlhofer	MCI MITS CTA Principal
Partner	Rob	Kolton	PCR Equity Partner
Partner	Steven	Koltun	Con Goods Mid America AS Ptnr
Principal	Sudhir	Kondisetty	RC TRC IT SOX Cons Principal
Partner	George	Konstantopoulos	MC MnA Integ Separation Eq Ptr
Principal	Kevin	Kopanon	Sales Principal
Partner	Steven	Kopew	Ptnrship PE PortCos Partner
Partner	Bradley	Koranda	FC FinInv & Dispute Partner
Partner	Michael	Korzonkiewicz	FC TAC Partner
Partner	Stanley	Kot	Partner, Tax
Partner	Hitesh	Kothari	PE Funds Partner
Partner	William	Kothmann	Ind Goods Mtn West AS Partner
Income Partner	Alexandros	Kotsopoulos	MC ESG Advisory Inc Partner
Principal	William	Kracunas	MC OrgPerf & ChangeMgmt Princ
Partner	Mark	Kral	ITAX TP Partner
Partner	Jason	Krein	Private Equity Fund Partner
Partner	James	Krezek	Ind Goods Mid America AS Ptnr
Partner	Douglas	Kroetsch	State & Local Govt AS Eq Ptnr
Partner	Richard	Kropp	Ptnrship PE PortCos Partner

Sub Level	First Name	Last Name	JobTitle
Principal	Zachary	Krueger	BA D365 CE Commercial Principl
Principal	Ross	Krusell	National Consulting Principal
Partner	Jiemin	Kuang	RE Funds and REITS TS Partner
Principal	Sharat	Kumar	Principal, Consulting
Partner	Brittany	Kumm	Corporate PE Port Cos Ptnr
Partner	Jennifer	Kuntz	FC TAC Partner
Partner	Anil	Kurian	PE Funds Partner
Partner	Christopher	Kutac	Fam Office SFO MFO VFO Partner
Partner	Harlan	Kwiatek	SALT IF Partner
Partner	Anna	Kyer	Health Care AS Partner
Partner	Danny	Ladouceur	CIM FCI Equity Partner
Principal	Christopher	LaDue	FC Val Svcs Bus Val Principal
Partner	Justin	LaMar	RE PortCo or Dvlprs TS Partner
Principal	Kathleen	Lamkin	Talent Enterprise Initv Leader
Partner	Gerald	Landau	PC Business Focus Partner
Partner	Patrick	Landry	TAS FDD and Advisory Partner
Principal	Katherine	Landy	RC PRC Commercial Principal
Partner	Robert	Langley Jr	Real Estate AS Partner
Partner	John	Lanza	C Corp General Partner
Principal	Stefan	Lanziner	BA Product Strategy Principal
Partner	Carol	Lapidus	Con Goods Atlantic AS Partner
Partner	Nicholas	Larabee	Ind Goods Mid America AS Ptnr
Partner	Kaye	Lauritsen	Contract Services Partner
Principal	Ken	Le	RC TRC Internal Audit Princpl
Principal	Franck	Le Bihan	Management Admin Principal
Partner	Larry	Leblanc	ITAX Business Partner
Partner	Susan	Lee	PC Business Focus Partner
Partner	Linda	Lee	Ptnrship PE PortCos Partner
Principal	John	Lee	C Corp General Principal
Partner	Brian	Lehnerer	Partner, Consulting
Principal	Emily	Leick	RC PRC Global FS Principal
Partner	Valerie	Leitzen	C Corp FDI Partner
Partner	Tara	Leja	FC FAO Client Deliv Partner
Partner	Ryan	LeMond	Ind Goods Mtn West AS Partner
Partner	Thomas	Lenz	Private Equity Fund Partner
Partner	Joseph	Leonard	TMT AS Partner
Partner	Ioannis	Lessis	C Corp General Partner
Partner	Daniel	Levenson	RC TRC SOC Partner
Partner	Virginia	Li	Multi Gen Families Partner
Partner	Jinghao	Li	C Corp General Partner
Partner	Richard	Lich	TMT AS Partner
Partner	Jamie	Lidel	Real Estate AS Partner
Partner	Alex	Lindamood	ITAX Business Partner
Partner	Martina	Linders	RE Funds and REITS TS Partner
Partner	Donald	Lipari	Partner Mgmt/Adm
Partner	John	Lisi	C Corp General Partner
Principal	David	Llorens	RC SPRC CTR Cyber Test Princ
Partner	Marc	Logan	TAS Deal Analytics Partner
Partner	Adam	Lohr	Life Sciences AS Partner
Partner	Christopher	Long	FC TAC Partner
Partner	Patrick	Lonsdale	Con Goods Mtn West AS Partner
Partner	Will	Lopez	Partner, Consulting
Partner	Sara	Lord	Assurance Operations Partner
Partner	Jay	Loudermilk	FC Val Svcs Bus Val Partner

Sub Level	First Name	Last Name	JobTitle
Partner	Matthew	Lubbers	C Corp General Partner
Partner	Frank	Lucas	RE PortCo or Dvlprs TS Partner
Partner	Michelle	Luett	Ind Goods Mid America AS Ptnr
Partner	Grand	Lui	Industrial Goods AS Eq Partner
Partner	David	Luker	Partner, Consulting
Partner	John	Luksis	RE Funds and REITS TS Partner
Partner	Michael	Lundberg	Prof Practice Industry Partner
Partner	Scott	Lunsford	Ind Goods Mtn West AS Partner
Partner	Jason	Lunte	Private Equity Fund Partner
Partner	Jeffrey	Lutzak	PCR Equity Partner
Partner	David	Luzi	ITAX Business Partner
Partner	Daniel	Maccoll	RC TRC IT SOX Cons Partner
Partner	Christine	Mack	Regional Managing Partner Mgmt
Partner	Christopher	MacKenzie	Partner Mgmt/Adm
Partner	Scott	Mackey	Public Funds AS Partner
Partner	Stanley	Macora	TAS FDD and Advisory Partner
Partner	William	MacQueen	Tax Partner Eq SALT
Principal	Mark	Magel	Principal, Consulting
Partner	Joseph	Mahoney Jr.	Business Services AS Partner
Partner	John	Majer	Corporate PE Port Cos Ptnr
Partner	David	Mamane	FC Actuarial Srv Eq Partner
Partner	Joseph	Man	State & Local Govt AS Eq Ptnr
Partner	Paul	Mandel	FC Val Svcs Bus Val Eq Ptnr
Partner	Nicholas	Manternach	Ind Goods Mid America AS Ptnr
Partner	Eric	Manus	SALT IF Partner
Partner	Milton	Marcotte	National Consulting Partner
Partner	Jeffrey	Mardis	Real Estate AS Partner
Partner	Raffi	Margossian	FC TAC Partner
Partner	Thomas	Marinacci	Multi Gen Families Partner
Principal	Jeffrey	Marker	BA D365 Enterprise Principal
Principal	Jessica	Maroz	ITAX - M&A Principal
Partner	Suzanne	Marra	FC Val Svcs Bus Val Partner
Partner	Brian	Marrano	PC Business Focus Partner
Partner	Steven	Marsden	Fin Institutions AS Partner
Partner	Brian	Marshall	Acctng Standards Group Partner
Partner	Adam	Marshall	RC PRC Commercial Partner
Principal	Audra	Marshall	ITAX GES Principal
Partner	Morris	Marshburn	Spec Finance AS Partner
Partner	Garrick	Martin	PC Business Focus Partner
Partner	Jerome	Martin	Leadership TS Partner
Principal	Rebecca	Martin	BA D365 Enterprise Principal
Principal	Christopher	Martin	FC TAC Principal
Partner	Thomas	Martin	TAS QRM Partner
Principal	James	Martin	Principal, Consulting
Partner	Susan	Martinelli	Fin Institutions AS Partner
Principal	Ayana	Martinez	ITAX Business Principal
Principal	Phillip	Martino	MC Healthcare Advisory Princpl
Partner	Paul	Marvel	Business Services AS Partner
Principal	Hilary	Marx	RC PRC FS Principal
Partner	Samuel	Mascareno	Regional Managing Partner Mgmt
Partner	Craig	Mason	RE PortCo or Dvlprs TS Partner
Partner	Lance	Massmann	Ind Goods Mid America AS Ptnr
Principal	Patricia	Matson	CT - RRC Principal
Partner	Ryan	Matthys	Ind Goods Atlantic AS Partner

Sub Level	First Name	Last Name	JobTitle
Partner	Jeremy	Maturi	Partner, Consulting
Partner	Brandon	Maves	Cons & Gov Con AS Partner
Partner	Joseph	Mazza	Assurance Operations Partner
Partner	Michael	Mazzarella	ITAX Business Partner
Partner	R Bruce	McAuliffe	Ptnrship PE PortCos Partner
Partner	Joseph	McCarragher	PC Business Focus Partner
Principal	Christopher	McCarthy	BA D365 CE MemberCast Principl
Partner	Stephen	McClelland	Health Care AS Partner
Partner	Patrick	McConnell	Ind Goods Mid America AS Ptnr
Principal	Jason	McConnell	BA D365 Enterprise Principal
Partner	Peter	McCormick	Partner, Audit
Partner	John	McCourt	Real Estate AS Partner
Partner	Stephen	McCourt	Nonprofit & Edu AS Eq Partner
Partner	Robert	McDonald	C Corp General Partner
Principal	James	Mcglathlin	Principal, Consulting
Partner	Sarah	McKevitt	Partner, Audit
Principal	David	McLaughlin	BA D365 Enterprise Principal
Partner	Kristin	McLaughlin	FC TAC Partner
Principal	Steve	McLaurin	BA D365 Enterprise Principal
Principal	Lisa	McLemore	Private Equity Fund Princpl
Partner	Kevin	McMonagle	FC FAO Client Deliv Partner
Partner	Robert	McMurry	Spec Finance AS Partner
Income Partner	Sean	McName	ITAX TP Inc Partner
Partner	Timothy	McNeal	Retail AS Partner
Partner	Allison	McNeil	Partner, Tax
Partner	William	Meconi	Ind Goods Atlantic AS Partner
Partner	Laura	Megahee	Ptnrship PE PortCos Partner
Principal	Heidi	Megna	BA Oracle NetSuite Principal
Partner	Aditya	Mehta	FC TAC Partner
Principal	Kurt	Meier	BA Oracle NetSuite Principal
Partner	Graeme	Mellet	Con Goods Atlantic AS Partner
Principal	Jonas	Melton	DDS PS FA Close S2R Principal
Partner	Michael	Mendez	Health Care AS Partner
Partner	Troy	Merkel	Real Estate AS Partner
Principal	Theresa	Merlino	FC TAC NGH Principal
Partner	Ernest	Merlino	Partner, Consulting
Partner	Moshe	Metzger	Hedge Fund Partner
Partner	Matthew	Metzig	Ind Goods Mid America AS Ptnr
Principal	Shahzad	Mian	DDS PS CPM Principal
Partner	Eric	Michael	TAS FDD and Advisory Partner
Partner	Thomas	Milewski	Health Care AS Partner
Principal	Jonathan	Miller	SALT TTA Principal
Partner	Bradley	Miller	PC Business Focus Partner
Partner	Marlin	Miller	PC Business Focus Eq Partner
Principal	Ana	Minter	DDS PS FA Close S2R Principal
Partner	Shagun	Misra	TMT AS Partner
Principal	Eliot	Mitchell	Principal, Consulting
Principal	Alexandra	Mitchell	Exempt Orgs Principal
Principal	Hadas	Mizrahi	RC PRC Commercial Principal
Partner	Jay	Moeller	Ind Goods Atlantic AS Partner
Principal	Jan	Moenck	CT - RRC Principal
Principal	Abdullah	Mohamed	Principal, Consulting
Principal	Jannell	Mohn	ORM Principal
Partner	Daniel	Mohrbacher	Public Funds AS Partner

Sub Level	First Name	Last Name	JobTitle
Partner	James	Moore	PC Business Focus Partner
Principal	Brian	Moreira	Hedge Fund Principal
Principal	Cristina	Morera Balaguer	ITAX Business Principal
Partner	Rhys	Morgan	MC Tech Advisory Eq Partner
Partner	Timothy	Moritz	Fin Institutions AS Partner
Partner	Michael	Morrison	Canadian Corporation Eq Ptnr
Principal	Laurie	Mosebrook	MC Tech Advisory Principal
Principal	Shahfaisal	Muhammed	DDS DA DE Data Migrtn Prin
Partner	Patrick	Mulloy	Fin Institutions AS Partner
Partner	Peter	Mulvey	Con Goods Mid America AS Ptnr
Partner	Haslan	Muratovic	PC Business Focus Partner
Partner	Christopher	Murphy	Business Services AS Partner
Partner	Jennifer	Murtha	RC PRC Public Sector Partner
Partner	Gennaro	Musi	Private Equity Fund Partner
Principal	Louis	Musto	RC PRC FS Principal
Partner	Vivian	Myers	Fin Institutions AS Partner
Partner	Michael	Nader	Private Equity Fund Partner
Principal	Michael	Nafziger	BA D365 CE Commercial Principl
Principal	Ronald	Nahass	FC FinInv & Dispute Principal
Partner	Fabricio	Naranjo	FC Actuarial Srv Eq Partner
Partner	Gregory	Natalucci	Business Services AS Partner
Principal	Greg	Naviloff	FC FinInv & Dispute Princ
Principal	Thaddeus	Neal	BA D365 CE Commercial Principl
Partner	Ernest	Nedder	Partner Mgmt/Adm
Principal	Sara	Neff	Principal, Tax
Income Partner	Liam	Neilson	Insurance AS Income Partner
Partner	Doron	Neuman	TAS FDD and Advisory Eq Ptnr
Partner	Philip	Newman	Private Clubs AS Partner
Principal	Henry	Ngu	RC PRC Global FS Principal
Partner	Hong	Nguyen	TAS FDD and Advisory Partner
Principal	Martin	Nichols	MCI MITS CTA Principal
Partner	Jamie	Nickel	Ind Goods Mid America AS Ptnr
Income Partner	Michele	Nicolo	Business Services AS Inc Ptnr
Partner	John	Nicolopoulos	Retail AS Partner
Partner	Henry	Niden	Ind Goods Atlantic AS Partner
Partner	Jennifer	Noble	Independence AS Partner
Partner	Paul	Nockels	Capital Mkts & RIA Partner
Partner	Ravichandan	Nonavenakere	PE Funds Partner
Principal	David	Noonan	National Consulting Principal
Partner	James	Norfleet	Fin Institutions AS Partner
Partner	Joseph	Nutini	Multi Gen Families Partner
Partner	Laurie	O'Brien	Investment Funds AS Partner
Partner	William	O'Brien	Nonprofit & Edu AS Partner
Partner	Douglas	O'Connor	Ind Goods Mid America AS Ptnr
Partner	Kenneth	O'Hare	Ptnrship PE PortCos Partner
Partner	Thomas	O'Leary	C Corp General Partner
Partner	Atul	Ojha	Consulting Partner
Partner	James	Onizuka	C Corp General Partner
Partner	Douglas	Opheim	Chief Financial Officer
Partner	Manuel	Ordonez	Ptnrship PE PortCos Partner
Partner	Bradley	Ostendorf	Partner, Tax
Income Partner	Bhavin	Oza	Fed M and A Income Partner
Partner	Darwin	Pangilinan	Life Sciences AS Partner
Principal	Steven	Parish	SALT TTA Principal

Sub Level	First Name	Last Name	JobTitle
Partner	Jessica	Parker	Fin Institutions AS Partner
Partner	Linda	Passaglia	Con Goods Mid America AS Ptnr
Partner	Nicholas	Passini	Pass through Cons Partner
Partner	BHRIJESH	PATEL	PE Funds Partner
Partner	Scott	Pearce	TMT AS Partner
Partner	Daniel	Peltz	TAS FDD and Advisory Partner
Partner	Meredith	Perdoni	Ptnrship PE PortCos Partner
Partner	Patricio	Perez	RC PRC FS Partner
Partner	Eric	Perez	C Corp General Partner
Partner	Joel	Perez Jr	RC PRC Public Sector Partner
Partner	Kimberly	Perry	Capital Mkts & RIA Partner
Partner	Erin	Peterson	Life Sciences AS Partner
Partner	David	Petrill	C Corp General Partner
Partner	William	Petrus	Ind Goods Atlantic AS Partner
Income Partner	Leon	Pfeiffer	Consumer Goods AS Inc Partner
Partner	Clara	Pham	Service Offerings Eq Partner
Principal	Patrick	Phillips	Fed M and A Principal
Partner	Christopher	Pierce	Retail AS Partner
Principal	David	Pierce	MCI MITS CTA Principal
Principal	Ryan	Pierson	RC TRC Internal Audit Princpl
Partner	Geoffrey	Pignatiello	Ptnrship PE PortCos Partner
Partner	Karen	Pinkstaff	Health Care AS Partner
Partner	Nicholas	Pirotte	PC Business Focus Partner
Partner	Anthony	Placencio	Health Care AS Partner
Partner	Christopher	Plasterer	Partner, Tax
Partner	Todd	Pleiman	Ind Goods Atlantic AS Partner
Partner	Misty	Pleiness	Partner, Consulting
Partner	Robert	Plutzer	TMT AS Partner
Partner	Matthew	Polak	Risk Consulting Services Partner-Life Sciences Industry
Principal	Michael	Polan	Partnership Tech Cons Princpl
Partner	Michael	Pottratz	Ind Goods Atlantic AS Partner
Income Partner	Kristina	Poulsen	PCR Income Partner
Partner	Margaret	Powell	Capital Mkts & RIA Partner
Partner	Craig	Powers	Ptnrship PE PortCos Partner
Partner	Danielle	Preston	Business Services AS Partner
Partner	Kevin	Prien	Regional Managing Partner Mgmt
Partner	Jacquelyn	Prillaman	Corporate PE Port Cos Ptnr
Income Partner	Steven	Prince	FC Actuarial Srv Inc Partner
Partner	Melissa	Prophet	Nonprofit & Edu AS Partner
Partner	Roger	Prough	Ind Goods Atlantic AS Partner
Principal	Amanda	Pucciarelli	SALT IF Principal
Partner	Gregory	Pudenz	ITAX Business Partner
Partner	Brian	Quandt	Tax Partner
Principal	Kyle	Rabbitt	TAS FDD and Advisory Principal
Partner	Rachel	Rabinowitz	Life Sciences AS Partner
Principal	Joanne	Raffa	BA Dynamics GP Principal
Income Partner	Austen	Ramsay	ITAX Business Inc Partner
Principal	Arvind	Rao	DDS PS HC Tech Solns Principal
Partner	Richard	Rate Jr	Cons & Gov Con AS Partner
Principal	Kristen	Rathfelder	National Consulting Principal
Partner	Andrew	Read	Con Goods Mtn West AS Partner
Partner	Kevin	Reagan	TMT AS Partner
Partner	Wayne	Reesman	Ptnrship PE PortCos Partner
Partner	Karen	Reffner	Real Estate AS Partner

Sub Level	First Name	Last Name	JobTitle
Partner	Christopher	Reiff	Fed M and A Partner
Principal	Rodney	Reimann	Natl Sales Leader Principal
Principal	Michael	Reiring	MCI MITS CTA Principal
Partner	Marcia	Rennie	Hedge Fund Partner
Partner	Anthony	Reo	Capital Mkts & RIA Partner
Partner	Joyce	Reto	Retail AS Partner
Partner	Jill	Reyes	RC PRC Public Sector Partner
Principal	Jonathan	Reynolds	BA D365 Enterprise Principal
Partner	Joseph	Ricchezza	PC Business Focus Partner
Partner	James	Richardson	Insurance AS Partner
Partner	Rachel	Richardson	Specialty Finance TS Partner
Principal	Steven	Riddle	Fam Office SFO MFO VFO Princpl
Partner	Craig	Ridenour	Leadership TS Partner
Partner	Zachary	Rieboldt	SALT SUT Partner
Partner	John	Rilling	Real Estate AS Partner
Partner	Erica	Rimmer	FC FAO Client Deliv Partner
Principal	Joseph	Ring	MC MnA Integ Separation Princp
Principal	Chas	Robbins	FC TAC NGH Principal
Principal	Sean	Roberts	Private Equity Fund Princpl
Partner	John	Robinson	Independence AS Partner
Partner	Sue	Robison	Exempt Orgs Partner
Partner	Edward	Robles	C Corp General Partner
Partner	Susan	Roeder	Audit Stndrds & Method Partner
Partner	Kirk	Rogers	FC TAC Partner
Partner	John	Romano	Corporate PE Port Cos Ptnr
Partner	Michael	Romano	FC FAO Client Deliv Partner
Partner	Paul	Romano	Gaming AS Partner
Partner	Jack	Rominger	RPPO Partner
Partner	Robert	Rooney	TAS FDD and Advisory Partner
Income Partner	Shaweta	Roopra	AQRM Income Partner
Partner	Douglas	Roozeboom	Ind Goods Mid America AS Ptnr
Partner	Neely	Rose	Retail AS Partner
Partner	Jeremy	Rose	RC TRC IT SOX Cons Partner
Principal	Diego	Rosenfeld	MCI Adv GTM Principal
Partner	Raymond	Ross	Con Goods Mid America AS Ptnr
Partner	Jeffrey	Ross	Real Estate AS Partner
Principal	Alberto	Rossi	CQRM CS Principal
Partner	Katrina	Rote	Con Goods Atlantic AS Partner
Partner	Matthew	Rotta	PE Funds Partner
Partner	Thomas	Rourick	Ind Goods Mtn West AS Partner
Partner	Andrew	Rouse	Insurance AS Partner
Partner	Daniel	Routh	Corporate PE Port Cos Ptnr
Partner	Kirk	Roworth	Industrial Goods AS Eq Partner
Partner	Helen	Rubin	Partner, Audit
Partner	Jeremy	Rubischko	CIM FCI Partner
Partner	Brandon	Rucker	Assurance Operations Partner
Partner	Amy	Rudolph	TAS FDD and Advisory Partner
Partner	Nathaniel	Ruey	RC PRC Commercial Partner
Principal	Daniel	Runhaar	BA Oracle NetSuite Principal
Partner	Joshua	Runion	Fin Institutions AS Partner
Partner	Stephen	Rupnarain	Fed M and A Equity Partner
Principal	John	Rush	DDS AD BA NetSuite Principal
Partner	William	Russell	Retail AS Partner
Partner	Daniel	Russell	PC Individual Focus Partner

Sub Level	First Name	Last Name	JobTitle
Income Partner	Cameron	Rustad	TMT AS Income Partner
Partner	Steven	Rutland	DDS PS CPM Partner
Partner	George	Sabo	Retail AS Partner
Partner	Wendy	Sancewich	Ind Goods Mtn West AS Partner
Partner	Jamie	Sanders	Multi Gen Families Partner
Partner	Sam	Sanders	C Corp General Partner
Partner	Richard	Sanders	PCR Equity Partner
Partner	Colin	Sanderson	PE Funds Partner
Partner	Eric	Sandler	Hedge Fund Partner
Partner	Louis	Sannella	Business Services AS Partner
Partner	Sean	Sant	PC Individual Focus Partner
Principal	Atul	Sapra	ITAX Business Principal
Partner	William Jason	Sarb	State & Local Govt AS Partner
Partner	Denise	Sasse	Ind Goods Mid America AS Ptnr
Partner	Elisavet	Savva	Nonprofit & Edu AS Partner
Partner	Matthew	Scaliti	C Corp General Partner
Partner	Paul	Scaturro	PE Funds Partner
Partner	Brett Paul	Schaefer	Partner, Audit
Partner	Nicholas	Schaefer	Ind Goods Atlantic AS Partner
Partner	Robert	Schena	Ind Goods Atlantic AS Partner
Partner	Rachel	Scheve	Fin Institutions TS Partner
Partner	Benjamin	Schlauderaff	Con Goods Mid America AS Ptnr
Partner	Ryan	Schloer	TAS FDD and Advisory Partner
Principal	Robert	Schmidt	ITAX Business Principal
Partner	Brian	Schneider	SALT IF Partner
Partner	Byron	Schneidman	PC Business Focus Partner
Partner	Steven	Schoenauer	Ind Goods Mid America AS Ptnr
Partner	Brian	Schoon	Ind Goods Mid America AS Ptnr
Partner	Kenneth	Schoster	PC Business Focus Partner
Partner	Kathleen	Schroeder	PC Business Focus Partner
Partner	Katherine	Schuhow	PE Funds Partner
Principal	Jay	Schulman	Innovation Principal
Partner	Ryan	Schutt	RPPO Partner
Partner	Donna	Sciarappa	Regional Managing Partner Mgmt
Partner	Anthony	Scola	Fam Office SFO MFO VFO Partner
Partner	Nathaniel	Seacrist	Prof Practice Industry Partner
Partner	Kenneth	Seastrand	TAS FDD and Advisory Partner
Partner	Jennifer	Seaton	RE PortCo or Dvlprs TS Partner
Partner	Maryellen	Sebold	FC FinInv & Dispute Partner
Partner	Melna	Sedwick	Fam Office SFO MFO VFO Partner
Partner	Robert	Seifert	Ind Goods Mid America AS Ptnr
Partner	Kate	Seitz	Capital Mkts & RIA Partner
Partner	Vikas	Sekhri	Fed M and A Partner
Partner	Dean	Sengstock	Contract Services Partner
Partner	Daniel	Sethness	Partner, Audit
Partner	Maria	Severino	Leadership TS Equity Partner
Partner	Cheryl	Sewell	PC Business Focus Partner
Partner	Marc	Sewell	State & Local Govt AS Partner
Partner	Jiten	Shah	Chief Financial Officer
Principal	Harshit	Shah	TAS FDD and Advisory Principal
Partner	Christopher	Shaker	Retail AS Partner
Partner	Joel	Shamon	Assurance Operations Partner
Principal	Shahrooz	Shams	BA Oracle NetSuite Principal
Partner	Benjamin	Shappell	TMT AS Partner

Sub Level	First Name	Last Name	JobTitle
Partner	Nazif	Sharique	RC TRC IT SOX Cons Partner
Partner	Kristi	Sharp	Ind Goods Mtn West AS Partner
Partner	James	Sharpe	RC TRC SOC Partner
Partner	Patrick	Shaw	PC Business Focus Partner
Partner	Thomas	Shaw	Con Goods Mid America AS Ptnr
Partner	Sarah	Shaw	Private Equity Fund Partner
Partner	Eugene	Shear	Con Goods Atlantic AS Partner
Partner	Matthew	Sheehan	Spec Finance AS Partner
Partner	Stacey	Sheeley	Investment Funds AS Partner
Partner	Wen	Shen	C Corp General Partner
Partner	Kurt	Shenk	TMT AS Partner
Partner	Rebecca	Sheridan	Corporate PE Port Cos Ptnr
Partner	Eric	Sherrier	Ind Goods Mid America AS Ptnr
Partner	Anne	Shin	Partner, Tax
Partner	Scott	Shinners	RC TRC IT ICFR Partner
Partner	Karen	Shockey	Business Services AS Partner
Partner	Paul	Short	Con Goods Mtn West AS Partner
Principal	Winston	Shows	Fed M and A Principal
Principal	Richard	Shriner	RC PRC Commercial Principal
Partner	Jason	Sibley	Public Funds AS Partner
Partner	Howard	Siegal	Capital Mkts & RIA Partner
Partner	Charles	Siegel	ITAX - M&A Partner
Partner	Mark	Siegel	SALT IF Partner
Partner	Justin	Silva	CIM AMP Partner
Partner	David	Silver	C Corp General Partner
Partner	Leslie	Sims	Nonprofit & Edu AS Partner
Partner	Cristin	Singer	Con Goods Atlantic AS Partner
Partner	Palak	Singh	Ptnrship PE PortCos Partner
Partner	Talwinder	Singh	Partner, Tax
Principal	James	Sink	RC RR HC Reg Comp Principal
Partner	Melissa	Sisler	Real Estate AS Partner
Partner	Joseph	Sjoholm	PE Funds Partner
Principal	Karilyn	Sklenka-Gordon	RC ERAS ERP Principal
Partner	Anne	Slattery	RC PRC Commercial Partner
Principal	Kirk	Sloan	BA D365 Enterprise Principal
Partner	Marsha	Smalley	PCR Equity Partner
Partner	Duke	Smaroff	Contract Services Partner
Partner	Kevin	Smith	State & Local Govt AS Partner
Partner	Brian	Smith	Corporate PE Port Cos Ptnr
Partner	Michael	Smith	FC FAO Client Deliv Partner
Principal	Graydon	Smith	BA Zuora Principal
Partner	Michael	Smith	CIM FCI Partner
Principal	Debra	Smith	BA MAS Microsoft FS Principal
Partner	James	Smith	TMT AS Partner
Partner	Byron	Smith	PC Business Focus Partner
Partner	Thomas	Sneeringer	Nonprofit & Edu AS Partner
Principal	Robert	Snodgrass	Principal, Consulting
Partner	Allison	Snyder	Ind Goods Atlantic AS Partner
Partner	Mark	Snyder	Con Goods Atlantic AS Partner
Partner	Mohamed	Sobhy	Retail AS Partner
Partner	Christopher	Sokolowski	PC Business Focus Partner
Principal	Alina	Solodchikova	Controversy Principal
Partner	Jeffrey	Soucy	Ind Goods Atlantic AS Partner
Principal	Jennifer	Southworth	BA WS Ceridian Principal

Sub Level	First Name	Last Name	JobTitle
Partner	Christian	Spencer	Nonprofit & Edu AS Partner
Partner	Alan	Spigelman	Multi Gen Families Partner
Partner	William	Spizman	TAS FDD and Advisory Partner
Partner	Elizabeth	Sponsel	Tax Tech Consulting Partner
Partner	David	Sprague	Multi Gen Families Partner
Principal	Steven	Sprenger	FC Val Svcs BV CCS Principal
Partner	John	Sproull	Insurance AS Partner
Principal	Jim	St. Germain	C Corp General Principal
Partner	Leslie	Stackpole	C Corp General Partner
Partner	Justin	Stallard	PC Business Focus Partner
Income Partner	Grant	Stange	PCR Income Partner
Principal	James	Stanton	RC TRC IT SOX Cons Principal
Principal	Kenneth	Stasiak	RC SPRC CTR Cyber Test Princ
Partner	Joel	Steinberg	RPPO Partner
Partner	David	Sterling	Fed M and A Partner
Partner	John	Stetzenbach	Ind Goods Mid America AS Ptnr
Partner	Kyle	Stewart	Insurance AS Partner
Partner	Stephen	Stewart	Ind Goods Atlantic AS Partner
Partner	V Todd	Stilo	PE Funds Partner
Principal	James	Stocks	ITAX VAT Principal
Partner	Robert	Stoettner	Con Goods Mid America AS Ptnr
Partner	David	Stoker	RE Funds and REITS TS Partner
Partner	Amanda	Strauss	Con Goods Mtn West AS Partner
Principal	Mark	Strimber	ITAX - M&A Principal
Partner	Michael	Strype	Capital Mkts & RIA Partner
Partner	Richard	Stuart	Acctng Standards Group Partner
Partner	Michael	Stuckey	Partner, Consulting
Partner	Rohit	Subramaniam	TAS FDD and Advisory Partner
Principal	Arjun	Sud	Principal, Consulting
Principal	Kimberly	Susko	MC TMT Advisory Principal
Principal	Donald	Susswein	Pass through Cons Principal
Partner	Andrew	Swanson	PC Business Focus Partner
Partner	Michael	Sweiven	Gaming AS Partner
Partner	Meaghan	Switzer	Retail AS Partner
Partner	Lori	Sykes	C Corp General Partner
Principal	John	Szuberla II	BA Sage Intacct Principal
Partner	Sam	Tabrizi	PC Business Focus Eq Partner
Partner	Mathew	Talcoff	PC Business Focus Partner
Partner	John	Tam	ITAX Business Partner
Partner	Yaakov	Tambor	Hedge Fund Partner
Partner	Bryan	Tannenbaum	FC Restruct & Recov Eq Partner
Partner	Robert	Tarallo	Partner, Audit
Partner	Murat	Tasel	C Corp General Partner
Partner	Tamara	Tassitano	Private Clubs AS Partner
Partner	Craig	Tatlonghari	SALT IF Partner
Partner	Stuart	Taub	Real Estate AS Partner
Partner	Daryl	Taylor	Insurance AS Partner
Principal	Dhawal	Thakker	RC SPRC Cyber Strategy Princpl
Partner	Toni	Thereault	Partner, Tax
Partner	Matthew	Thomas	Capital Mkts & RIA Partner
Partner	Kathleen	Thomas-beck	RC PRC Public Sector Partner
Principal	Chad	Thompson	Multi Gen Families Principal
Partner	Parr	Thomson	Partner, Tax
Principal	Benjamin	Tickner	BA Product Strategy Principal

Sub Level	First Name	Last Name	JobTitle
Partner	Matthew	Ticknor	Corporate PE Port Cos Ptnr
Partner	Tim	Tiefenthaler	Fin Institutions AS Partner
Partner	David	Tillman	Fin Institutions TS Partner
Partner	William	Titus	PC Business Focus Partner
Principal	Christopher	Tobin	SALT IF Principal
Principal	Jeffrey	Tom	National Consulting Principal
Partner	Daniele	Tomassini	Life Sciences AS Eq Partner
Partner	Corey	Topp	State & Local Govt AS Partner
Principal	Arlene	Towarnicke	FC Val Svcs CFI Principal
Partner	Sean	Trepanier	TMT AS Partner
Partner	Adam	Tritabaugh	ITAX Business Partner
Partner	Anthony	Trotta	TAS FDD and Advisory Partner
Partner	Beth	Turner	C Corp General Partner
Partner	Jessica	Tuschong	C Corp General Partner
Partner	Matthew	Tutor	Ind Goods Mtn West AS Partner
Partner	Ryan	Tuttle	Insurance AS Partner
Principal	Lorry	Twisdale	BA WS Payroll Svcs Principal
Partner	Ross Bryan J	Ty	TMT AS Partner
Partner	Victoria	Umphress	Fin Institutions AS Partner
Principal	Douglas	Underwood	RC TRC IT SOX Cons Principal
Principal	Anthony	Urban	Leadership TS Principal
Principal	Murat	Usta	Fed M and A Principal
Partner	James	Valderrama	C Corp General Partner
Partner	Joan	Valente	Nonprofit & Edu AS Eq Partner
Partner	Gretchen	Valentine	Corporate PE Port Cos Ptnr
Partner	Amy	Valentine	ITAX Business Partner
Partner	Armando	Valeri	PCR Equity Partner
Partner	Jill	Van	Ind Goods Mtn West AS Partner
Partner	David	Van Wert	TAS FDD and Advisory Partner
Principal	Patrick	Vance	National Consulting Principal
Principal	Scott	Vanlandingham	National Consulting Principal
Partner	Kevin	Vannucci	FC Val Svcs BV PC InvVal Ptnr
Partner	Gerald	Varga	Con Goods Mtn West AS Partner
Partner	Matthew	Vargas	C Corp General Partner
Partner	Michael	Vergo	Con Goods Atlantic AS Partner
Principal	Ashwani	Verma	RC PRC Commercial Principal
Principal	Gregory	Vetter	RC SPRC CC HISEC Principal
Principal	Brian	Vickers	Finance Principal
Partner	Marc	Vogel	PC Business Focus Partner
Partner	William	Vogelsang	TMT AS Partner
Principal	Lee	Voigt	MCI Adv Management Principal
Partner	Michelle	Wagner	Ptnrship PE PortCos Partner
Partner	Benjamin	Wagonfield	RE PortCo or Dvlprs TS Partner
Principal	Tracey	Walker	Chief Diversity Officer
Partner	Debra	Walker	PC Individual Focus Partner
Partner	Daniel	Wall	Hedge Fund Partner
Partner	Todd	Wall	Cons & Gov Con AS Partner
Partner	Keith	Wallace	Life Sciences AS Partner
Partner	Erol	Wallace	Real Estate AS Partner
Partner	Donald	Wallgren	PC Business Focus Partner
Partner	Kenneth	Walti	TAS FDD and Advisory Partner
Partner	James	Ward	Ind Goods Atlantic AS Partner
Partner	Carol	Warley	Estate and Gift Partner
Partner	Andrew	Warren	Con Goods Atlantic AS Partner

Sub Level	First Name	Last Name	JobTitle
Principal	Jeromy	Warrick	MCI Adv GTM Principal
Partner	Charles	Warshaw	Partner, Tax
Partner	Jonathan	Waterman	Public Funds AS Partner
Partner	Laurie	Wax	Corporate PE Port Cos Ptnr
Partner	Robert	Weaver	TAS FDD and Advisory Partner
Principal	Sara	Webber Laczó	Corp Communications Principal
Partner	Ryan	Weber	Health Care AS Partner
Partner	Michael	Weber	PE Funds Partner
Partner	Mindy	Weber	Service Offerings Partner
Partner	Eugene	Weber Jr.	Nonprofit & Edu AS Partner
Principal	Andrew	Weidenhamer	RC SPRC CTR Cyber Test Princ
Partner	Lynne	Weil	Investment Funds AS Partner
Principal	Alexander	Weiss	TAS FDD and Advisory Principal
Partner	Chad	Wernimont	PC Business Focus Partner
Partner	Joseph	Wessbecker	SALT IF Partner
Principal	Christopher	Wetmore	MC Tech Advisory Principal
Partner	Daniel	Wheadon	MC CFO Advisory Partner
Partner	Mandy	Wheat	Cons & Gov Con AS Partner
Partner	Daniel	Whelan	RC PRC Commercial Partner
Partner	Kylie	Whitecotton	Ind Goods Mid America AS Ptnr
Partner	Craig	Wickwire	Private Equity Fund Partner
Principal	William	Wilcox	Principal, Consulting
Partner	Lenka	Wiles	Business Services AS Partner
Partner	Scott	Wilgenbusch	Prof Practice Industry Partner
Partner	Jacob	Wilkinson	Pass through Cons Partner
Partner	Shad	Wilks	Cons & Gov Con AS Partner
Partner	Elizabeth	Williams	Real Estate AS Partner
Partner	Michael	Williams	SALT IF Partner
Partner	Jerry	Wilson	ITAX Business Partner
Principal	Scott	Wilson	Audit Innovation Principal
Partner	Adam	Wilson	Real Estate AS Partner
Partner	Darcelia	Wilson-Jones	Business Services AS Partner
Principal	Karen	Wiltgen	MC BPS Advisory Principal
Principal	Christian	Winzeler	BA D365 Enterprise Principal
Partner	Thomas	Wischmeyer Jr	Con Goods Atlantic AS Partner
Partner	Stephanie	Wiseman	RPPO Equity Partner
Partner	Jennifer	Wiskus	Fed M and A Partner
Partner	Corey	Wittersheim	C Corp General Partner
Partner	James	Woell	Retail AS Partner
Principal	Melissa	Wofford	SALT SUT Principal
Partner	John	Wojcik	SALT - M&A Partner
Partner	Jennifer	Wolverton	Real Estate AS Partner
Partner	David	Wood	RC TRC SOC Partner
Partner	Anthony	Wood	Family Office Leader
Principal	Christian	Wood	CIM FCI Principal
Partner	Jaclyn	Wood	Multi Gen Families Partner
Partner	Dean	Woodward	PC Business Focus Eq Partner
Partner	William	Woodworth	FC TAC NGH Partner
Partner	Clay	Worden	Con Goods Atlantic AS Partner
Partner	Craig	Wories	Nonprofit & Edu AS Partner
Partner	John	Wozniczka	SALT - M&A Partner
Partner	Rodlee	Wright	TMT AS Partner
Partner	John	Wright	Con Goods Mtn West AS Partner
Partner	Tom	Wright	PC Business Focus Partner

Sub Level	First Name	Last Name	JobTitle
Partner	Nichole	Wunder	TMT AS Partner
Partner	Jason	Wynne	TMT AS Partner
Principal	Andrew	Yang	BA Salesforce Core Principal
Partner	Anastasios	Yiangou	TMT AS Partner
Partner	Arthur	Yonowitz	PC Business Focus Partner
Partner	Sherri	York	SALT IF Partner
Partner	Andrew	Young	C Corp FDI Partner
Partner	Samuel	Young	PCR Equity Partner
Partner	Maxwell	Youngquist	Partner, Tax
Partner	Jeremy	Zabel	Health Care AS Partner
Partner	Teresa	Zagar	RPPO Partner
Principal	Chris	Zak	BA Salesforce Core Principal
Partner	John	Zalud	Con Goods Atlantic AS Partner
Partner	Peter	Zanger	Con Goods Atlantic AS Partner
Partner	David	Zangrilli	Partner, Tax
Partner	Dina	Zapata	Business Services AS Partner
Principal	Irina	Zavoronkova	FC Val Svcs Bus Val Principal
Partner	Ashley	Zega	CIM FCI Partner
Partner	Mike	Zenteno	Public Funds AS Equity Partner
Income Partner	Hui	Zhang	ITAX US Income Partner
Partner	Juan	Zhang	Con Goods Atlantic AS Partner
Principal	Hui	Zheng	MC CFO Advisory Principal
Principal	Abay	Zhunussov	TAS Deal Analytics Principal
Partner	Jeanette	Zika	Ind Goods Mtn West AS Partner
Partner	Timothy	Zimmerman	FC Bus Interruption Eq Partner
Partner	Stanley	Zinman	ITAX Business Eq Partner
Income Partner	Jamie	Zuk	TMT AS Income Partner
Partner	Jeremy	Zwart	Ind Goods Mid America AS Ptnr

COOK COUNTY DISCLOSURE OF OWNERSHIP INTEREST STATEMENT SIGNATURE PAGE

Dan Sethness

Partner

Name of Authorized Applicant/Holder Representative (please print or type)

Title

[Handwritten Signature]

4-10-25

Signature

Date

Dan.Sethness@rsmus.com

847 413 2022

E-mail address

Phone Number

Subscribed to and sworn before me
this 10th day of April, 2025

My commission expires: 5/30/27

[Handwritten Signature]
Notary Public Signature





COOK COUNTY BOARD OF ETHICS
 69 W. WASHINGTON STREET, SUITE 3040
 CHICAGO, ILLINOIS 60602
 312/603-4304 Office 312/603-9988 Fax

FAMILIAL RELATIONSHIP DISCLOSURE PROVISION

Nepotism Disclosure Requirement:

Doing a significant amount of business with the County requires that you disclose to the Board of Ethics the existence of any familial relationships with any County employee or any person holding elective office in the State of Illinois, the County, or in any municipality within the County. The Ethics Ordinance defines a significant amount of business for the purpose of this disclosure requirement as more than \$25,000 in aggregate County leases, contracts, purchases or sales in any calendar year.

If you are unsure of whether the business you do with the County or a County agency will cross this threshold, err on the side of caution by completing the attached familial disclosure form because, among other potential penalties, any person found guilty of failing to make a required disclosure or knowingly filing a false, misleading, or incomplete disclosure will be prohibited from doing any business with the County for a period of three years. The required disclosure should be filed with the Board of Ethics by January 1 of each calendar year in which you are doing business with the County and again with each bid/proposal/quotation to do business with Cook County. The Board of Ethics may assess a late filing fee of \$100 per day after an initial 30-day grace period.

The person that is doing business with the County must disclose his or her familial relationships. If the person on the County lease or contract or purchasing from or selling to the County is a business entity, then the business entity must disclose the familial relationships of the individuals who are and, during the year prior to doing business with the County, were:

- its board of directors,
- its officers,
- its employees or independent contractors responsible for the general administration of the entity,
- its agents authorized to execute documents on behalf of the entity, and
- its employees who directly engage or engaged in doing work with the County on behalf of the entity.

Do not hesitate to contact the Board of Ethics at (312) 603-4304 for assistance in determining the scope of any required familial relationship disclosure.

Additional Definitions:

“*Familial relationship*” means a person who is a spouse, domestic partner or civil union partner of a County employee or State, County or municipal official, or any person who is related to such an employee or official, whether by blood, marriage or adoption, as a:

- | | | |
|----------------------------------|--|---------------------------------------|
| <input type="checkbox"/> Parent | <input type="checkbox"/> Grandparent | <input type="checkbox"/> Stepfather |
| <input type="checkbox"/> Child | <input type="checkbox"/> Grandchild | <input type="checkbox"/> Stepmother |
| <input type="checkbox"/> Brother | <input type="checkbox"/> Father-in-law | <input type="checkbox"/> Stepson |
| <input type="checkbox"/> Sister | <input type="checkbox"/> Mother-in-law | <input type="checkbox"/> Stepdaughter |
| <input type="checkbox"/> Aunt | <input type="checkbox"/> Son-in-law | <input type="checkbox"/> Stepbrother |
| <input type="checkbox"/> Uncle | <input type="checkbox"/> Daughter-in-law | <input type="checkbox"/> Stepsister |
| <input type="checkbox"/> Niece | <input type="checkbox"/> Brother-in-law | <input type="checkbox"/> Halfbrother |
| <input type="checkbox"/> Nephew | <input type="checkbox"/> Sister-in-law | <input type="checkbox"/> Halfsister |

**COOK COUNTY BOARD OF ETHICS
FAMILIAL RELATIONSHIP DISCLOSURE FORM**

A. PERSON DOING OR SEEKING TO DO BUSINESS WITH THE COUNTY

Name of Person Doing Business with the County: RSM US LLP

Address of Person Doing Business with the County: 30 S. Wacker Drive, Suite 3300, Chicago, Illinois 60606

Phone number of Person Doing Business with the County: 312 634 3400

Email address of Person Doing Business with the County: _____

If Person Doing Business with the County is a Business Entity, provide the name, title and contact information for the individual completing this disclosure on behalf of the Person Doing Business with the County:

Dan Sethness, Partner 847 413 2022

B. DESCRIPTION OF BUSINESS WITH THE COUNTY

Append additional pages as needed and for each County lease, contract, purchase or sale sought and/or obtained during the calendar year of this disclosure (or the preceding calendar year if disclosure is made on January 1), identify:

The lease number, contract number, purchase order number, request for proposal number and/or request for qualification number associated with the business you are doing or seeking to do with the County: 2129-18514

The aggregate dollar value of the business you are doing or seeking to do with the County: \$8,887,715 (5-year total)

The name, title and contact information for the County official(s) or employee(s) involved in negotiating the business you are doing or seeking to do with the County: _____

Suhail Khan, Lead Contract Negotiator 312 603 1486 Suhail.Khan@cookcountyil.gov

The name, title and contact information for the County official(s) or employee(s) involved in managing the business you are doing or seeking to do with the County: _____

Sybil Thomas, Comptroller 312 603 7385 Sybil.Thomas@cookcountyil.gov

C. DISCLOSURE OF FAMILIAL RELATIONSHIPS WITH COUNTY EMPLOYEES OR STATE, COUNTY OR MUNICIPAL ELECTED OFFICIALS

Check the box that applies and provide related information where needed

- The Person Doing Business with the County is an individual and there is no familial relationship between this individual and any Cook County employee or any person holding elective office in the State of Illinois, Cook County, or any municipality within Cook County.
- The Person Doing Business with the County is a business entity and there is no familial relationship between any member of this business entity's board of directors, officers, persons responsible for general administration of the business entity, agents authorized to execute documents on behalf of the business entity or employees directly engaged in contractual work with the County on behalf of the business entity, and any Cook County employee or any person holding elective office in the State of Illinois, Cook County, or any municipality within Cook County.

**COOK COUNTY BOARD OF ETHICS
 FAMILIAL RELATIONSHIP DISCLOSURE FORM**

- The Person Doing Business with the County is an individual and there is a familial relationship between this individual and at least one Cook County employee and/or a person or persons holding elective office in the State of Illinois, Cook County, and/or any municipality within Cook County. **The familial relationships are as follows:**

Name of Individual Doing Business with the County	Name of Related County Employee or State, County or Municipal Elected Official	Title and Position of Related County Employee or State, County or Municipal Elected Official	Nature of Familial Relationship*
N/A			

If more space is needed, attach an additional sheet following the above format.

- The Person Doing Business with the County is a business entity and there is a familial relationship between at least one member of this business entity's board of directors, officers, persons responsible for general administration of the business entity, agents authorized to execute documents on behalf of the business entity and/or employees directly engaged in contractual work with the County on behalf of the business entity, on the one hand, and at least one Cook County employee and/or a person holding elective office in the State of Illinois, Cook County, and/or any municipality within Cook County, on the other. **The familial relationships are as follows:**

Name of Member of Board of Director for Business Entity Doing Business with the County	Name of Related County Employee or State, County or Municipal Elected Official	Title and Position of Related County Employee or State, County or Municipal Elected Official	Nature of Familial Relationship*
N/A			

Name of Officer for Business Entity Doing Business with the County	Name of Related County Employee or State, County or Municipal Elected Official	Title and Position of Related County Employee or State, County or Municipal Elected Official	Nature of Familial Relationship*
N/A			

Name of Person Responsible for the General Administration of the Business Entity Doing Business with the County

Name of Related County Employee or State, County or Municipal Elected Official

Title and Position of Related County Employee or State, County or Municipal Elected Official

Nature of Familial Relationship*

N/A

Name of Agent Authorized to Execute Documents for Business Entity Doing Business with the County

Name of Related County Employee or State, County or Municipal Elected Official

Title and Position of Related County Employee or State, County or Municipal Elected Official

Nature of Familial Relationship*

N/A

Name of Employee of Business Entity Directly Engaged in Doing Business with the County

Name of Related County Employee or State, County or Municipal Elected Official

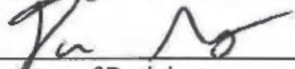
Title and Position of Related County Employee or State, County or Municipal Elected Official

Nature of Familial Relationship*

N/A

If more space is needed, attach an additional sheet following the above format.

VERIFICATION: To the best of my knowledge, the information I have provided on this disclosure form is accurate and complete. I acknowledge that an inaccurate or incomplete disclosure is punishable by law, including but not limited to fines and debarment.


Signature of Recipient

4-10-15
Date

SUBMIT COMPLETED FORM TO:

Cook County Board of Ethics
69 West Washington Street, Suite 3040, Chicago, Illinois 60602
Office (312) 603-4304 – Fax (312) 603-9988
CookCounty.Ethics@cookcountyil.gov

* Spouse, domestic partner, civil union partner or parent, child, sibling, aunt, uncle, niece, nephew, grandparent or grandchild by blood, marriage (i.e. in laws and step relations) or adoption.

SECTION 4

COOK COUNTY AFFIDAVIT FOR WAGE THEFT ORDINANCE

Effective May 1, 2015, every Person, **including Substantial Owners**, seeking a Contract with Cook County must comply with the Cook County Wage Theft Ordinance set forth in Chapter 34, Article IV, Section 179. Any Person/Substantial Owner, who fails to comply with Cook County Wage Theft Ordinance, may request that the Chief Procurement Officer grant a reduction or waiver in accordance with Section 34-179(d).

"Contract" means any written document to make Procurements by or on behalf of Cook County.

"Person" means any individual, corporation, partnership, Joint Venture, trust, association, limited liability company, sole proprietorship or other legal entity.

"Procurement" means obtaining supplies, equipment, goods, or services of any kind.

"Substantial Owner" means any person or persons who own or hold a twenty-five percent (25%) or more percentage of interest in any business entity seeking a County Privilege, including those shareholders, general or limited partners, beneficiaries and principals; except where a business entity is an individual or sole proprietorship, Substantial Owner means that individual or sole proprietor.

All Persons/Substantial Owners are required to complete this affidavit and comply with the Cook County Wage Theft Ordinance before any Contract is awarded. Signature of this form constitutes a certification the information provided below is correct and complete, and that the individual(s) signing this form has/have personal knowledge of such information. **County reserves the right to request additional information to verify veracity of information contained in this Affidavit.**

I. Contract Information:

Contract Number: 2129-18514
County Using Agency (requesting Procurement): Comptroller's Office

II. Person/Substantial Owner Information:

Person (Corporate Entity Name): RSM US LLP
Substantial Owner Complete Name: No substantial owners
FEIN# 42-714325
Date of Birth: N/A E-mail address: Dan.Sethness@rsmus.com
Street Address: 30 South Wacker Drive, Suite 3300
City: Chicago State: Illinois Zip: 60606
Home Phone: ██████████

III. Compliance with Wage Laws:

Within the past five years has the Person/Substantial Owner, in any judicial or administrative proceeding, been convicted of, entered a plea, made an admission of guilt or liability, or had an administrative finding made for committing a repeated or willful violation of any of the following laws:

- No *Illinois Wage Payment and Collection Act, 820 ILCS 115/1 et seq., YES or NO*
- No *Illinois Minimum Wage Act, 820 ILCS 105/1 et seq., YES or NO*
- No *Illinois Worker Adjustment and Retraining Notification Act, 820 ILCS 65/1 et seq., YES or NO*
- No *Employee Classification Act, 820 ILCS 185/1 et seq., YES or NO*
- No *Fair Labor Standards Act of 1938, 29 U.S.C. 201, et seq., YES or NO*
- No *Any comparable state statute or regulation of any state, which governs the payment of wages YES or NO*

If the Person/Substantial Owner answered "Yes" to any of the questions above, it is ineligible to enter into a Contract with Cook County, but can request a reduction or waiver under **Section IV**.

IV. Request for Waiver or Reduction

If Person/Substantial Owner answered "Yes" to any of the questions above, it may request a reduction or waiver in accordance with Section 34-179(d), provided that the request for reduction of waiver is made on the basis of one or more of the following actions that have taken place:

- No There has been a bona fide change in ownership or Control of the ineligible Person or Substantial Owner. YES or NO
- No Disciplinary action has been taken against the individual(s) responsible for the acts giving rise to the violation. YES or NO
- No Remedial action has been taken to prevent a recurrence of the acts giving rise to the disqualification or default. YES or NO
- No Other factors that the Person or Substantial Owner believe are relevant. YES or NO

The Person/Substantial Owner must submit documentation to support the basis of its request for a reduction or waiver. The Chief Procurement Officer reserves the right to make additional inquiries and request additional documentation.

V. Affirmation

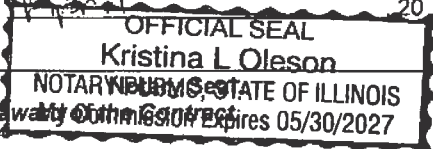
The Person/Substantial Owner affirms that all statements contained in the Affidavit are true, accurate and complete.

Signature: *[Handwritten Signature]* Date: 4-10-25

Name of Person signing (Print): Dan Sethness Title: Partner

Subscribed and sworn to before me this 10th day of April, 2025

[Handwritten Signature]
Notary Public Signature



Note: The above information is subject to verification prior to the award of the contract.

SECTION 5

CONTRACT AND EDS EXECUTION PAGE

The Applicant hereby certifies and warrants that all of the statements, certifications and representations set forth in this EDS are true, complete and correct; that the Applicant is in full compliance and will continue to be in compliance throughout the term of the Contract or County Privilege issued to the Applicant with all the policies and requirements set forth in this EDS; and that all facts and information provided by the Applicant in this EDS are true, complete and correct. The Applicant agrees to inform the Chief Procurement Officer in writing if any of such statements, certifications, representations, facts or information becomes or is found to be untrue, incomplete or incorrect during the term of the Contract or County Privilege.

Execution by Corporation

_____ Corporation's Name	_____ President's Printed Name and Signature
_____ Telephone	_____ Email
_____ Secretary Signature	_____ Date

Execution by LLC

_____ LLC Name	_____ *Member/Manager Printed Name and Signature
_____ Date	_____ Telephone and Email

Execution by Partnership/Joint Venture

_____ RSM US LLP Partnership/Joint Venture Name	_____ Dan Sethness <i>[Signature]</i> *Partner/Joint Venturer Printed Name and Signature
_____ 4-10-25 Date	_____ 847 413 2022 Dan.Sethness@rsmus.com Telephone and Email

Execution by Sole Proprietorship

_____ Printed Name Signature	_____ Assumed Name (if applicable)
_____ Date	_____ Telephone and Email

Subscribed and sworn to before me this
10th day of April, 2025

Kristina L Oleson

Notary Public Signature

My commission expires: 5/30/27

OFFICIAL SEAL
Kristina L Oleson
NOTARY PUBLIC, STATE OF ILLINOIS
My Commission Expires 05/30/2027

Notary Seal

*If the operating agreement, partnership agreement or governing documents requiring execution by multiple members, managers, partners, or joint venturers, please complete and execute additional Contract and EDS Execution Pages.