

## AMENDMENT NO. 2

This Amendment modifies Contract No. 12-23-241 for Online Legal Research Services by and between the County of Cook, Illinois, herein referred to as "County" and Lexis, a division of Reed Elsevier Inc. & LexisNexis Risk Solutions FL Inc., authorized to do business in the State of Illinois hereinafter referred to as "Contractor":

### RECITALS

Whereas, the County and Contractor have entered into a Contract approved by the County Board on March 20, 2013, (hereinafter referred to as the "Contract"), wherein the Contractor is to provide Online Legal Research Services (hereinafter referred to as the "Services") from April 1, 2013 through March 31, 2016, in an amount not to exceed \$1,587,600.00; and

Whereas, Amendment # 1 was approved by the County Board on October 23, 2013 for an increase of \$1,300,000.00, and a Total Revised Contract Amount of \$2,887,600.00, for the inclusion of the Cook County Assessor's Office utilization of this Contract; and

Whereas, the County desires for the Contractor to provide the Cook County Department of Revenue for additional services of Batch Services and access to the Accurint for Government (Online Web Application), for an increase of \$60,042.00; and

Whereas, these additional services for the Department of Revenue are hereby incorporated in to the Contract as Exhibit 10; and

Whereas, the County desires for the Contractor to provide the Office of the Sheriff additional services of Accurint LE Plus Online Solution services, for an increase of \$78,750.00; and

Whereas, these additional services for the Cook County Sheriff's Office are hereby incorporated in to the Contract as Exhibit 11; and

Whereas, through the additional services being added to this Contract per this amendment, the Total Revised Amount of the contract to \$138,792.00; and

Now, therefore, in consideration of mutual covenants contained herein, it is agreed by and between the parties to amend the Contract as follows:

1. The Contract is hereby amended to incorporate Exhibits 10 and 11.
2. The Contract is hereby increased by the amount not to exceed \$138,792.00 for a Total Revised Contract Amount of \$3,026,392.00.
3. The Attached Economic Disclosure Statement is incorporated and made a part of the Contract.
4. This Amendment is hereby incorporated and made part of the Contract.

5. All other terms and conditions remain as stated in the Contract.

In witness whereof, the County and Contractor have caused this Amendment No. 2 to be executed on the date and year last written below.

County of Cook, Illinois

LexisNexis Risk Solutions FL Inc.

By: Don E. M  
Chief Procurement Officer

[Signature]  
Signed

By: [Signature]  
State's Attorney (when applicable)

Howard T. Talawa  
Type or Print Name

CEO  
Title

Date: 9 February 2015

Date: 1/20/15





I, Haywood Talcove, certify that I am CEO, LNSSI, an affiliate of LexisNexis Risk Solutions FL Inc., a corporation duly organized and in good standing in the State of Minnesota; that I am authorized by the Board of Directors and empowered to make, enter into, sign, seal and deliver on behalf of this corporation, the contract documents for the provision of access to non-FCRA Batch Services for Cook County; and that my authority is in full force and effect on the date hereof.

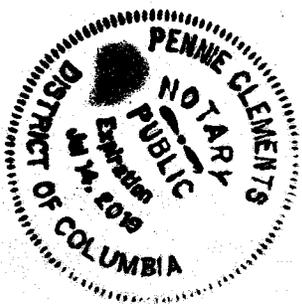
\_\_\_\_\_  
 Haywood Talcove  
 CEO, LNSSI

1/21/15  
 \_\_\_\_\_  
 Date

District of  
 State of Columbia |  
 | SS:  
 County of \_\_\_\_\_ |

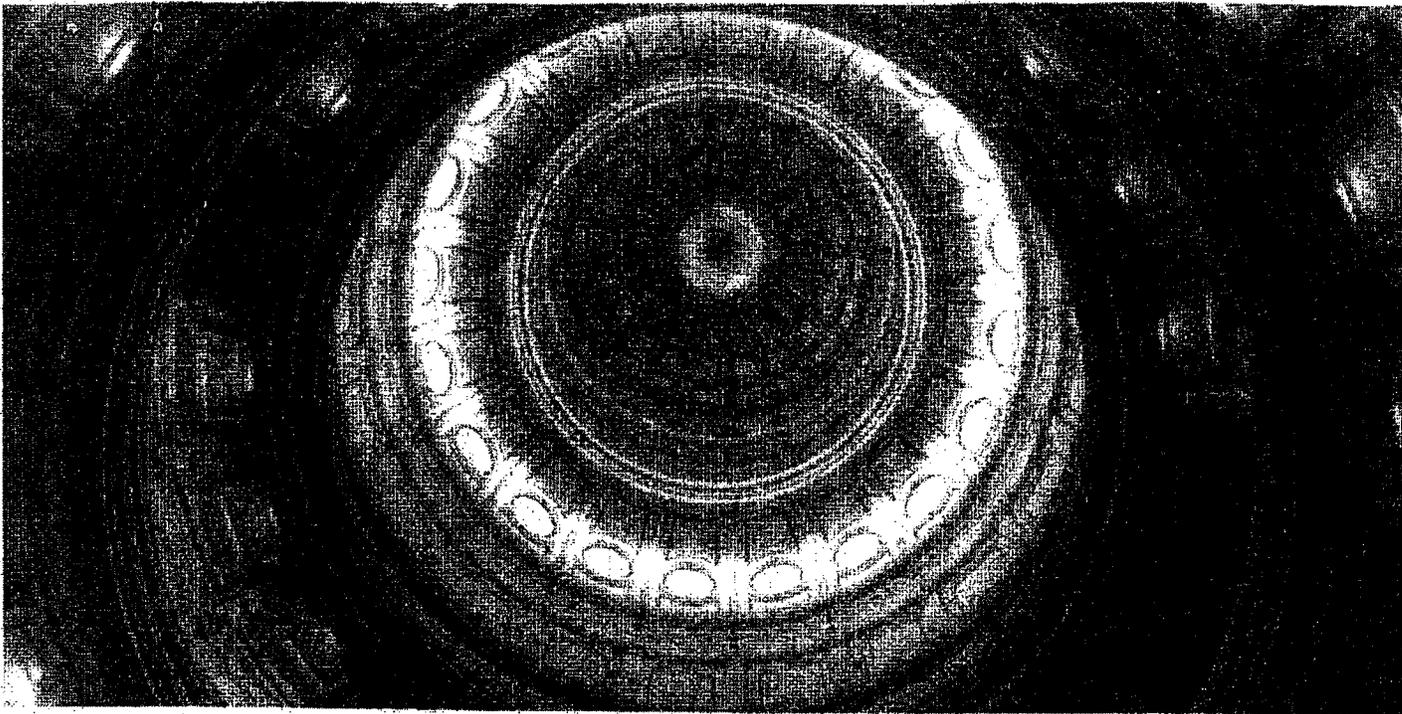
SUBSCRIBED AND SWORN TO before me on this 21<sup>st</sup> th day of January, 2015

Pennie Clements  
 \_\_\_\_\_  
 Notary Public



Contract No. 12-23-241  
Vendor Name: Lexis, a division of Reed Elsevier Inc.  
&  
LexisNexis Risk Solutions FL Inc.

**EXHIBIT 10**

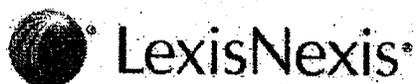


## Proposal for Cook County Department of Revenue Accurant for Government & Batch Services

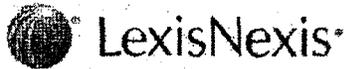
September 3, 2014

Submitted by:

Kent Stucki  
Tax & Revenue Account Manager  
State and Local Government  
LexisNexis | Risk Solutions  
(214) 785-7079  
Kent.Stucki@lexisnexis.com



This proposal includes data that shall not be disclosed outside the Cook County Department of Revenue ("Department") or any other department necessary to process an order, and shall not be duplicated, used, or disclosed, in whole or in part, for any purpose other than to evaluate this proposal. If, however, a contract is awarded to this offeror as a result of, or in connection with, the submission of this data, the Department shall have the right to duplicate, use, or disclose the data to the extent provided in the resulting contract. The entire proposal shall be subject to the restrictions contained herein. In addition, this data is exempt from disclosure pursuant to the Freedom of Information Act, 5 U.S.C. 522(b)(3) and (4). LexisNexis and the Knowledge Burst logo are registered trademarks of Reed Elsevier Properties Inc., used under license. © 2014 LexisNexis. All rights reserved.



September 3, 2014

Joyce Steele  
Operations Director  
Cook County Department of Revenue  
118 N. Clark Street  
Chicago, IL 60602

Dear Ms. Steele:

Thank you for this opportunity to propose our Accurint for Government Online and Batch Solutions to the Cook County Department of Revenue.

Our solution makes it easy for you to submit batches of data with minimal basic input information. We will run your batches against our vast collection of public and proprietary databases, giving you visibility across jurisdictions.

For deeper investigative research, LexisNexis also provides access to Accurint for Government, the premier online research tool. Researchers can use Accurint to locate people, uncover associations between people, identify assets and establish ownership.

LexisNexis provides access to 38 billion public and proprietary records, more than any other commercial provider, collected from thousands of sources nationwide.

I look forward to discussing this proposal with you. Meanwhile, if you have any questions please contact me by phone at (214) 785-7079 or by e-mail at [Kent.Stucki@lexisnexis.com](mailto:Kent.Stucki@lexisnexis.com).

Sincerely,

A handwritten signature in cursive script that reads "Kent Stucki".

Kent Stucki  
LexisNexis Tax & Revenue Account Manager

## Accurint Description

LexisNexis Accurint for Government is a powerful investigative tool already used by approximately 3,000 government agencies across the country, assisting them with enforcing laws and regulations, fighting fraud and providing citizen-centric services. LexID, our advanced data linking technology, enables government professionals to instantly gather and analyze current, comprehensive and authoritative public records information, allowing them to perform their jobs more efficiently and effectively.

Accurint provides access to billions of public and proprietary records, more than any other provider. With Accurint you can:

- Locate people and discover associations
- Uncover assets
- Investigate businesses
- Visualize complex relationships
- Map property and sex offender locations with advanced Google Maps™ technology
- Verify and uncover derogatory information regarding beneficiaries/recipients and providers

This stand-alone, Web-based service can be accessed with a unique User ID and password. Special software is not required, and any updates or upgrades are transparent to users. Search results are typically returned in seconds. The Accurint Web site is accessible 24 hours a day, 7 days a week.

| Advanced Person Search   |                                       |  |         |   |         |
|--|---------------------------------------|--|---------|---|---------|
| Last Name  | First Name                            | Middle Name                                      |         |   |         |
| <input type="checkbox"/> include similar sounding names          | <input type="checkbox"/> Exact Search | <input type="checkbox"/> include name variations |         |   |         |
| DOB  | SSN                                   | LexID  |         |   |         |
| Street Address   | City                                  | State  |         |   |         |
| ZIP Code   | Radius (miles)                        |  |         |   |         |
| <input type="checkbox"/> <b>Include Sex Offender Information</b> |                                       |  |         |   |         |
| Driver License #   | Driver License State                  | County   | Age Min | - | Age Max |
| Other Last Name  | Other City                            | Other State                                      |         |   |         |
| Relative First Name  | Other Relative First Name             |  |         |   |         |

- Above: Accurint's Advance Person Search Screen. Even if you have partial or missing information about an individual, searching is easy with Accurint form-based searching technology.

*Use or disclosure of data contained on this sheet is subject to the restriction on the title page of this proposal.*

Some of the key Accurint for Government search features and functionality available include the following:

- **Advanced Person Search** helps to identify individuals when specific information is not available, or the available information contains errors or is fragmented. The ability to link records based on partial information and to disambiguate and correct errors to create reliable links is a powerful feature only found in Accurint.
- **People at Work Search** - search for records of people connected with businesses to locate your subject and recover revenue and assets. Officers, directors, small business owners and possible employees are just some of the types of records you will find in the People at Work search.
- **Phones Plus Search** – track down phone numbers not typically available to increase your chances of finding your subject. Access over 268 million non-directory assistance records, including cell phone numbers.
- **Person Search** - search for a person based on combinations of first name, middle name, last name, SSN, age range, date of birth, address, city, state, zip.
- **Death Records Search** - search death records nationwide.
- **Business Search** - search for a business based on combinations of company name, individual names, Federal EIN, address, city, state, zip, or telephone.
- **Corporate Filings Search** - search for corporate filings based on combinations of company name, officer names, address, city, state, zip.
- **Fictitious Business Name** - search by name, company, address, phone number, or filing number to find what name an entity is doing business as.
- **Federal Employer ID Numbers (FEIN)** - search by company, FEIN, or address to find the FEIN assigned by the Federal Government to business entities expected to file federal tax returns.
- **Bankruptcies, Liens & Judgments Search** - search bankruptcies, tax liens or judgments by name, SSN, Link ID™, company, FEIN, address, or case number.
- **UCC Filings Search** - search by company name or address to find UCC (Commercial Lien) filings.
- **Internet Domains Search** - search by company name, contact name, address, or domain name to find internet domain registrations.
- **Email Search** - search by name, SSN, Link ID, date of birth, address to find an email address for an individual or do a reverse search to find the individual that belongs to the email address.
- **FAA Aircraft Search** - search for aircraft registrations based on combinations of names, address, or aircraft number.
- **Motor Vehicle Search** - search for motor vehicle registrations based on combinations of first name, middle name, last name, driver's license number, license plate, company name, SSN, address, city, state, zip.

- **Property (Property Assessments, Deeds & Mortgages)** - search by name, company, address, or parcel number for property tax assessments and property deed records.
- **Watercraft Search** - search commercial and personal craft by name, company, address, hull ID, or vessel name.
- **Driver's License Search** - search driver's license registrations based on combinations of first name, middle name, last name, driver's license number, SSN, Link ID, date of birth, address, city, state, zip.
- **Professional Licenses Search** - search by name, social security number, address or professional license number to find individuals that have or have had a professional license.
- **FAA Certifications Search** - search by name or address to find individuals that have or have had pilot, mechanic, trainer, or other FAA certifications.
- **Hunting and Fishing Licenses Search** - search by name, address, or SSN to find individuals that have or have had hunting or fishing licenses.
- **Federal Firearms & Explosives Search** – search by name, address, or license number to find individuals or businesses that have or have had ATF firearms and explosives licenses.
- **Concealed Weapon Permit Search** – search by name, address or SSN to find individuals that have or have had a permit to carry a concealed weapon.
- **DEA Controlled Substances Search** - search by name, address or SSN to find individuals or businesses that have or have had DEA controlled substances licenses.
- **Voter Registration Search** - search by name, address or SSN to find voter registration records.
- **Directory Assistance Search** – search for listed phone numbers based on combinations of first name, middle initial, last name, phone number, address, city, state, zip.
- **Civil Court Records Search** – search by name or address to find civil court records.
- **Official Records Search** - search by name and location for miscellaneous official court filings and other documents.
- **Marriages & Divorces Search** - search marriage and divorce records by name, location, filing number, or Link ID.
- **Foreclosures Search** - search foreclosure records by name, company, or address.
- **Relevant Link Analysis** - presents relationships between individuals, addresses, vehicles, and corporations. Users expand links dynamically and develop a continuously evolving network of interrelationships.
- **Comprehensive Reports** - creates a combined, comprehensive report compiled from all datasets for either a company or a person.
- **Business Reports** - creates a combined, comprehensive report for a company, including address, contact information, phone, and FEIN.

### Access Billions of Public Records

- Multiple person locators, including neighbors and relatives.
- Multiple business locators.
- Multiple telephone sources, including cell phone listings.
- Assets, including motor vehicles, watercraft, aircraft and more.
- Real property records.
- Nationwide bankruptcies, liens and judgments.
- Court records, including criminal, civil, sexual offender, foreclosures, bankruptcies, liens, and judgments, and more.
- Driver licenses, pilot licenses, hunting/fishing licenses, concealed weapons permits, voter registrations, federal firearms & explosives permits
- MVR reports (driving records)
- Professional licenses.
- Death records.
- Employment information.

#### Why do thousands of agencies rely on public records from LexisNexis?

- More than 38 billion public records.
- More than 646 million unique identities.
- More than 390 million businesses.
- More than 3.7 billion records of personal property data covering almost 95% of the U.S.
- Thousands of public records sources that our closest competitor doesn't have and cannot match.
- Links between thousands sources of unstructured data to make locating and identifying individuals simpler and easier.

### Superior Linking Technology

LexisNexis employs unique data linking technology – LexID – to search through billions of records from thousands of disparate data sources. The technology produces intelligent and detailed information by assigning a unique ID to each individual whose information is located within public and private records in the United States. **This means that, with a very high degree of certainty, the person you are looking for is the person, the address is the address, the business the business and the asset the asset.**

Data linking is a complex process that involves matching records not just against one measure, but up to 14 data elements in a person's data makeup, each with their own variances and nuances. LexisNexis solutions will help you track the movement of people and businesses, despite name changes, mangling or inconsistent use of names, or missing information.

By inputting a phonetically spelled name and the city of a previous address, for example, users can rapidly retrieve an identification of an individual, including name(s), current and historical addresses listed, social security number, 10 digit phone number, associative links (relatives, associates, and neighbors), assets and more.

## Pricing

We are pleased to offer to the Cook County Department of Revenue the following LexisNexis Accurint solutions.

### Accurint for Government (Online Web Application):

\$85.00 per user/ per month. Price includes all Standard Features plus Real-Time Phones.

*IDENTIFY  
quantity*

### Batching Services:

*LexisNexis will add a section  
in training*

Batch pricing is based on quantity of records and search criteria. Based on our meetings and conversations with the Cook County Department of Revenue in determining both of these elements, the Batch pricing would be as follows:

**1. Process for Individuals will include the following search features:**

NCOA - \$0.01 per input.

Address (Multiple) - \$0.08 per input. *- BEST ADDRESS*

Optional Search Feature:

Phones (Multiple) - \$0.10 per input.

**2. Process for Businesses will include the following search features:**

NCOA - \$0.01 per input.

Secretary of State - \$0.40 per input.

Optional Search Feature:

Phones (Single) - \$0.09 per input.

LexisNexis Batch Services Group will work with Cook County Department of Revenue in customizing the output or return files of Batch submissions to meet the Departments needs and requirements.

## Batch Services

LexisNexis Batch Solutions offer fully automated search and delivery services featuring pinpoint search logic and providing cost-effective, high-speed results.

What makes LexisNexis unique in the batch market is our ability to work with any data input set and return customized, on-point results with a processing speed that is unmatched. We build a Batch design approximately 10 business days after we receive the input file. Once the Batch is in production, the average turnaround time is less than 24 hours.

While most data providers require their customers to follow strict input/output layouts and file transfer methods, LexisNexis creates layouts and methods based on customer requirements. We can do this because we support a multitude of delivery options and input and output file-naming conventions.

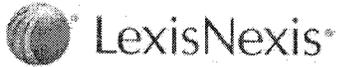
LexisNexis will accept your files via mutually acceptable format. The secure delivery options we support include:

- Secure FTP (SSH, SSL, or PGP Encryption)
- FTP with PGP encryption of the file
- Batch Web Gateway (SSL Encryption)

LexisNexis will conduct the entire process in a secure environment. We take the responsibility to protect the data our solutions are built on with the maximum level of security. We have taken a leadership role in developing the standard for data protection and apply policies and procedures well beyond minimum requirements for regulatory compliance. The constant auditing and validation of our systems and procedures by reputable external auditing firms is an indication of our commitment to the highest quality standards. Our WebTrust certification (together with many other certifications that we have received) reflects the completeness of our operations in areas such as security, privacy, processing integrity and availability.

**Department Of Revenue Increase Proposal Breakdown Accurint Batching Services**

| <b>BATCH PROCESS Volumes</b>   |                              | <b>Unit Pricing</b>         |                    |                    |
|--|------------------------------|-----------------------------|--------------------|--------------------|
| <b>TOTALS</b>  |                              |                             |                    |                    |
|  | 5,000                        | Secretary of State - \$0.40 | .40                |                    |
|  | 5,000                        |                             |                    |                    |
| <b>SUBTOTAL</b>  |                              |                             | <b>\$2,000.00</b>  |                    |
|  | 7,200                        | Best Known = \$.08          | .08                | \$576.00           |
|  | 252,000                      | Best Known = \$.08          | .08                | \$20,160.00        |
|  | 84,000                       | Best Known = \$.08          | .08                | \$6,720.00         |
|  | 5,000                        | Best Known = \$.08          | .08                | \$400.00           |
|  | 3,200                        | Best Known = \$.08          | .08                | \$256.00           |
|  | 1,000                        | Best Known = \$.08          | .08                | \$80.00            |
|  | 150,000                      | Best Known = \$.08          | .08                | \$12,000.00        |
|  | 502,400                      |                             |                    |                    |
| <b>SUBTOTAL</b>  |                              |                             | <b>\$40,192.00</b> | <b>\$40,192.00</b> |
| <b>INDIVIDUAL LOOKUP</b>   |                              |                             |                    |                    |
|  | 15 Users @ \$85.00 per month | 1275.00 per month           |                    |                    |
| <b>SUBTOTAL PER YEAR</b>   |                              |                             | <b>\$17,850</b>    |                    |
| <b>Total Batch Services and access to the Accurint for Government (Online Web Application) for contract period ending 3/31/16:</b> |                              |                             | <b>\$60,042.00</b> |                    |
|  |                              |                             |                    |                    |
|  |                              |                             |                    |                    |
|  |                              |                             |                    |                    |



**SCHEDULE A**  
**Batch Services (Non-FCRA)**  
**(Month to Month Transactional)**

Agency (Customer) Name: Cook County Department of Revenue  
Billgroup #: \_\_\_\_\_  
LN Account Manager: Kent Stucki

This Schedule A sets forth additional or amended terms and conditions for the use of the Non-FCRA Batch services ("LN Services"), as set forth in the services agreement between Customer and LN or LN's affiliate(s) for the LN Services ("Agreement"), to which this Schedule A is incorporated by reference. The LN Services herein shall be provided by LexisNexis Risk Solutions FL Inc. ("LN"). Customer acknowledges that the services provided under this Schedule A are non-FCRA services and are not "consumer reports" within the meaning of the FCRA and Customer agrees not to use such reports in any manner that would cause them to be characterized as "consumer reports".

**1. SCHEDULE A TERM**

The term of this Schedule A will be 14 months beginning 2/1/2015 and ending 3/31/2016 ("Term"). If an account is activated after the first day of a calendar month, charges will not be pro-rated.

**2. FEES**

- 2.1 Customer shall pay the prices detailed in the attached price schedule.
- 2.2 Customer shall pay to LN each month the total transactional charges incurred.

**3. EXPIRATION**

Unless otherwise accepted by LN, the terms herein are valid if the Schedule A is signed by the Customer and received by LN on or before 1/22/2015.

**4. CONFIDENTIAL INFORMATION**

This Schedule A contains the confidential pricing information of LN. Customer acknowledges that the disclosure of such pricing information could cause competitive harm to LN, and as such, Customer agrees to maintain Schedule A in trust and confidence and take reasonable precautions against such disclosure to any third party.

**AGREED TO AND ACCEPTED BY: Cook County Department of Revenue**

Signed: Zahra Ali  
Name: ZAHRA ALI  
Title: Director of Revenue  
Date: 1/13/15

## Batch Non-FCRA Services

(All Pricing is per hit unless otherwise specified.)

| <b>PRICE SCHEDULE</b>  |               |
|--|---------------|
| <b>BATCH PRODUCTS</b>  | <b>PRICE</b>  |
| <b>PHONES &amp; ADDRESSES</b>  |               |
| Address (multiple) (per input)   | <b>\$0.08</b> |
| NCOA (per input)   | <b>\$0.01</b> |
| Waterfall Phones - Directory Assistance Match, Address and Name Variations, Co-Residents, Phones Plus & Relatives (single) (per input)   | <b>\$0.09</b> |
| Waterfall Phones - Directory Assistance Match, Address and Name Variations, Co-Residents, Phones Plus & Relatives (multiple) (per input) | <b>\$0.10</b> |
| <b>BUSINESS</b>  |               |
| Secretary of State (per input)   | <b>\$0.40</b> |

**SCHEDULE A**  
**Accurint for Government**  
**(Per User Subscription)**

Agency (Customer) Name: Cook County Department of Revenue  
 Billgroup #: \_\_\_\_\_  
 LN Account Manager: Kent Stucki

This Schedule A sets forth additional or amended terms and conditions for the use of the Accurint for Government services ("LN Services"), as set forth in the services agreement between Customer and LN or LN's affiliate(s) for the LN Services ("Agreement"), to which this Schedule A is incorporated by reference. The LN Services herein shall be provided by LexisNexis Risk Solutions FL Inc. ("LN"). Customer acknowledges that the services provided under this Schedule A are non-FCRA services and are not "consumer reports" within the meaning of the FCRA and Customer agrees not to use such reports in any manner that would cause them to be characterized as "consumer reports".

**1. SCHEDULE A TERM**

The term of this Schedule A will be 14 months beginning 2/1/2015 and ending 3/31/2016 ("Term"). If an account is activated after the first day of a calendar month, charges will not be pro-rated.

**2. FEES**

**2.1 User Fees:** The following table (the "Price Table") describes the agreed upon user fees (the "User Fees"):

| <b>PRICE TABLE</b>                         |                        |                   |
|--|------------------------|-------------------|
| <b>Monthly Minimum Users:</b>              |                        | <b>15</b>         |
| <b>Standard Features Fee:</b>              |                        | <b>\$85.00</b>    |
| <b>Premium Features Fee:</b>               | Real Time Phone Search | <b>\$0.00</b>     |
| <b>Total Monthly User Fees (per user):</b> |                        | <b>\$85.00</b>    |
| <b>Total Monthly Minimum Amount:</b>       |                        | <b>\$1,275.00</b> |

All of the searches and reports included in the Price Schedule are referred to as the "Features". The User Fees include unlimited access to all Features, excluding those Features identified in Section 2.2. User Fees shall be due each month for: (i) any user ID upon which any search occurs during a calendar month; and (ii) any user ID activated on Customer's account which was not used to perform any searches and is not suspended or terminated by the close of business on the last day of such month. At the end of each twelve-month period User Fees will be increased 0%.

**2.2 Transactional Fees:** Unless otherwise selected in the Price Table, the following Features shall be charged a transactional fee (the "Transactional Fees") as specified in the attached Price Schedule: American Board of Medical Specialties Search and Report, Bankruptcy Documents, Canadian Phones, Comprehensive Healthcare Business Report, Comprehensive Healthcare Provider Report, Court Search Wizard, D&B Search, DE Corp Search and Report, Email Search, MVR Reports, National Motor Vehicle Accident Search & Report, News Searches, Online Batch Services, Phones Plus, Property Deed Image, Provider Sanction Search and Report, Provider Search and Report, Real Time MVR, Real Time Person Search, Real Time Phone Search, Virtual Identity Search & Report, and XML. Features with Transactional Fees will be disabled when account is set up. Please contact your account manager at any point to have these features with Transactional Fees enabled.

**2.3 Payment Amount:** Customer shall pay to LN each month the greater of (i) total User Fees and applicable Transactional Fees or (ii) the total monthly minimum amount(s) as specified in the Price Table.

**3. EXPIRATION**

Unless otherwise accepted by LN, the terms herein are valid if the Schedule A is signed by the Customer and received by LN on or before 1/22/2015.

**4. CONFIDENTIAL INFORMATION**

This Schedule A contains the confidential pricing information of LN. Customer acknowledges that the disclosure of such pricing information could cause competitive harm to LN, and as such, Customer agrees to maintain Schedule A in trust and confidence and take reasonable precautions against such disclosure to any third party.

**AGREED TO AND ACCEPTED BY: Cook County Department of Revenue**

Signed: Zahra Ali

Name: Zahra Ali

Title: Director of Revenue

Date: 1/13/2015

# Accurint for Government

(Plan 44)

Pricing is per hit unless otherwise indicated

All searches/reports with a price of \$0.00 are considered "Standard Features" and are included in Subscription plan.

| PRICE SCHEDULE (Subscription)   |         |
|---|---------|
| FEATURE   | PRICE   |
| ADVANCED PERSON SEARCH  | \$0.00  |
| AMERICAN BOARD OF MEDICAL SPECIALTIES SEARCH  | \$1.00  |
| AMERICAN BOARD OF MEDICAL SPECIALTIES REPORT  | \$5.00  |
| ASSOCIATES ("NEXT STEPS")   | \$0.00  |
| BANKRUPTCY SEARCH (Charged per search)  | \$0.00  |
| Bankruptcy Report   | \$0.00  |
| Bankruptcy Dockets (\$0.50 for first 5 pages & \$0.20 per page thereafter)                  | \$0.50  |
| Bankruptcy Documents (per page, up to max charge of \$6 per document)                       | \$0.20  |
| BANKRUPTCIES, LIENS & JUDGMENTS SEARCH (Charged per search)                                 | \$0.00  |
| BASIC LOOKUP SEARCH (Directory Assistance)  | \$0.00  |
| BOOLEAN SEARCH  | \$0.00  |
| BUSINESS CREDIT SEARCH  | \$0.00  |
| Business Credit Report  | \$0.00  |
| BUSINESS INSTANTID SEARCH (Charged per search)  | \$0.00  |
| BUSINESS INSTANTID & FRAUDDEFENDER SEARCH (Charged per search)                              | \$0.00  |
| BUSINESS SEARCH   | \$0.00  |
| BUSINESSES IN THE NEWS SEARCH (Not discounted)  | \$5.00  |
| CANADIAN PHONES   | \$0.40  |
| CASE AUDIT COMPLIANCE   | \$0.00  |
| CASE CONNECT DECONFLICTION ALERTS   | \$0.00  |
| CIVIL COURTS SEARCH (Report Included) (Charged per search)                                  | \$0.00  |
| CLIA SEARCH   | \$0.00  |
| CONCEALED WEAPONS PERMIT SEARCH   | \$0.00  |
| CORPORATION FILINGS SEARCH (Report included except in Delaware)                             | \$0.00  |
| COURT SEARCH WIZARD (Additional fees may apply; orders are non-refundable) (not discounted) |         |
| County Civil Lower & Upper Court - 7 Year   | \$35.00 |
| County Civil Lower & Upper Court - 10 Year  | \$40.00 |
| County Criminal - 7 Year  | \$25.00 |
| County Criminal - 10 Year   | \$30.00 |
| Federal Division Civil - 7 Year   | \$16.00 |
| Federal Division Civil - 10 Year  | \$25.00 |
| Federal Division Criminal - 7 Year  | \$16.00 |
| Federal Division Criminal - 10 Year   | \$25.00 |
| Statewide Criminal  | \$24.00 |
| CRIMINAL RECORDS SEARCH (Charged per search)  | \$0.00  |
| Criminal Records Report   | \$0.00  |
| DEA CONTROLLED SUBSTANCES LICENSE SEARCH  | \$0.00  |
| DEATH RECORDS SEARCH (Charged per search)   | \$0.00  |

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| <b>Death Records Report</b>  | <b>\$0.00</b>  |
| <b>DELAWARE CORPORATION SEARCH (Not discounted)</b>  | <b>\$1.00</b>  |
| <b>Delaware Corporation Report (Not discounted)</b>  | <b>\$11.00</b> |
| <b>DRIVER LICENSES SEARCH</b>  | <b>\$0.00</b>  |
| <b>DUN &amp; BRADSTREET (D&amp;B) SEARCH</b>   | <b>\$0.25</b>  |
| <b>Dun &amp; Bradstreet (D&amp;B) Report (Not discounted)</b>                              | <b>\$0.00</b>  |
| <b>E-MAIL SEARCH</b>   | <b>\$0.40</b>  |
| <b>FAA AIRCRAFT SEARCH (Report Included)</b>   | <b>\$0.00</b>  |
| <b>FAA PILOT SEARCH (Report Included)</b>  | <b>\$0.00</b>  |
| <b>FEDERAL FIREARMS &amp; EXPLOSIVES LICENSE SEARCH</b>                                    | <b>\$0.00</b>  |
| <b>FEDERAL EMPLOYER ID NUMBERS (FEIN)</b>  | <b>\$0.00</b>  |
| <b>FICTITIOUS BUSINESS NAME SEARCH</b>   | <b>\$0.00</b>  |
| <b>FORECLOSURES SEARCH (Report Included)</b>   | <b>\$0.00</b>  |
| <b>HUNTING/FISHING LICENSE SEARCH</b>  | <b>\$0.00</b>  |
| <b>INSTANTID CONSUMER SEARCH (Charged per search)</b>                                      | <b>\$0.00</b>  |
| <b>INSTANTID CONSUMER &amp; FRAUDDEFENDER SEARCH (Charged per search)</b>                  | <b>\$0.00</b>  |
| <b>INTERNET DOMAIN NAME SEARCH</b>   | <b>\$0.00</b>  |
| <b>LIENS &amp; JUDGMENTS SEARCH (Charged per search)</b>                                   | <b>\$0.00</b>  |
| <b>Liens &amp; Judgments Report</b>  | <b>\$0.00</b>  |
| <b>MARRIAGES / DIVORCES SEARCH</b>   | <b>\$0.00</b>  |
| <b>MOTOR VEHICLES SEARCH</b>   | <b>\$0.00</b>  |
| <b>Motor Vehicles Report</b>   | <b>\$0.00</b>  |
| <b>MVR REPORTS (DRIVING RECORDS) (Charged per search) (Not discounted)</b>                 |                |
| Alabama 3-year   | <b>\$12.00</b> |
| Delaware   | <b>\$21.50</b> |
| Florida 3-year   | <b>\$7.15</b>  |
| Florida 7-year   | <b>\$8.15</b>  |
| Illinois   | <b>\$17.00</b> |
| Indiana 7-year   | <b>\$11.00</b> |
| Iowa   | <b>\$13.50</b> |
| Kansas   | <b>\$11.50</b> |
| Maine 3-year   | <b>\$12.00</b> |
| Minnesota 5-year   | <b>\$7.50</b>  |
| Mississippi 3-year   | <b>\$16.00</b> |
| Nebraska 5-year  | <b>\$8.00</b>  |
| North Carolina 7-year  | <b>\$13.00</b> |
| Rhode Island 3-year  | <b>\$23.00</b> |
| South Carolina 3-year  | <b>\$12.25</b> |
| Tennessee 5-year   | <b>\$12.00</b> |
| Utah 3-year  | <b>\$12.25</b> |
| Vermont 3-year   | <b>\$18.00</b> |
| West Virginia 7-year   | <b>\$10.00</b> |
| <b>NATIONAL MOTOR VEHICLE ACCIDENT SEARCH &amp; REPORT</b>                                 | <b>\$0.00</b>  |
| <b>NATIONAL UCC FILINGS SEARCH (Report Included)</b>                                       | <b>\$0.00</b>  |
| <b>NCPDP (National Council for Prescription Drug Programs) Search (Charged per search)</b> | <b>\$0.00</b>  |

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| <b>NCPDP (National Council for Prescription Drug Programs) Report (Charged per search)</b>                      | <b>\$0.00</b> |
| <b>NEIGHBORS ("Next Steps") (Not discounted)</b>  | <b>\$0.00</b> |
| <b>NPI SEARCH</b>   | <b>\$0.00</b> |
| <b>NPI Report</b>   | <b>\$0.00</b> |
| <b>OFFICIAL RECORDS SEARCH (Report Included)</b>  | <b>\$0.00</b> |
| <b>PASSPORT VALIDATION (Charged per search)</b>   | <b>\$0.00</b> |
| <b>PATRIOT ACT SEARCH (Charged per search)</b>  | <b>\$0.00</b> |
| <b>PEOPLE AT WORK SEARCH</b>  | <b>\$0.00</b> |
| <b>PEOPLE IN THE NEWS SEARCH (Not discounted)</b>   | <b>\$5.00</b> |
| <b>PERSON ALERTS MONITORING (Monthly Monitoring Transactions Per Account) (Alerts charged at regular price)</b> |               |
| 1 - 50  | \$0.00        |
| 51 - 250  | \$0.00        |
| 251 - 500   | \$0.00        |
| 501 - 1,000   | \$0.00        |
| 1,001 - 5,000   | \$0.00        |
| 5,001 - 25,000  | \$0.00        |
| 25,001 - 100,000  | \$0.00        |
| <b>PHONES PLUS SEARCH</b>   | <b>\$0.50</b> |
| <b>PROFESSIONAL LICENSES SEARCH (Charged per search)</b>  | <b>\$0.00</b> |
| <b>PROPERTY ASSESSMENTS SEARCH</b>  | <b>\$0.00</b> |
| <b>Property Assessments Report</b>  | <b>\$0.00</b> |
| <b>PROPERTY DEEDS SEARCH</b>  | <b>\$0.00</b> |
| <b>Property Deeds Report (excluding Deed Image)</b>   | <b>\$0.00</b> |
| <b>Property Deeds Image (addl charge when ordered within Property Reports) (Not discounted)</b>                 | <b>\$8.00</b> |
| <b>PROPERTY SEARCH (Property Assessments, Deeds &amp; Mortgages)</b>  | <b>\$0.00</b> |
| <b>Property Report (Property Assessments, Deeds &amp; Mortgages excluding Deed Image)</b>                       | <b>\$0.00</b> |
| <b>PROVIDER SEARCH</b>  | <b>\$0.25</b> |
| <b>Provider Report</b>  | <b>\$5.00</b> |
| <b>PROVIDER SANCTION SEARCH (Charged per search)</b>  | <b>\$0.25</b> |
| <b>Provider Sanction Report</b>   | <b>\$5.00</b> |
| <b>REAL TIME MOTOR VEHICLE REGISTRATIONS (Charged per search)</b>   | <b>\$3.50</b> |
| <b>REAL TIME PERSON SEARCH (Charged per search)</b>   | <b>\$3.50</b> |
| <b>REAL TIME PHONE SEARCH</b>   | <b>\$0.50</b> |
| <b>RELATIVES ("Next Steps")</b>   | <b>\$0.00</b> |
| <b>RELATIVES, NEIGHBORS &amp; ASSOCIATES ("Next Steps")</b>   | <b>\$0.00</b> |
| <b>RELAVINT VISUAL LINK ANALYSIS (Per Diagram) (Not discounted)</b>   | <b>\$0.00</b> |
| <b>REVERSE LOOKUP SEARCH (Reverse Directory)</b>  | <b>\$0.00</b> |
| <b>SATELLITE IMAGE SEARCH</b>   | <b>\$0.00</b> |
| <b>SEXUAL OFFENDERS SEARCH (Report Included) (Charged per search)</b>   | <b>\$0.00</b> |
| <b>VIRTUAL IDENTITY SEARCH &amp; REPORT</b>   | <b>\$2.00</b> |
| <b>VOTER REGISTRATION SEARCH</b>  | <b>\$0.00</b> |
| <b>WATERCRAFT SEARCH</b>  | <b>\$0.00</b> |
| <b>Watercraft Report</b>  | <b>\$0.00</b> |
| <b>WORKPLACE LOCATOR (Not discounted)</b>   | <b>\$3.50</b> |
| <b>REPORTS</b>  |               |

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| <b>ASSET REPORT:</b> Property Deeds & Assessments, Vehicle Registrations, Watercraft, FAA Pilots, FAA Aircraft and UCC Filings.   | <b>\$0.00</b> |
| <b>AUTOMATED VALUATION MODEL (AVM) REPORT</b>   | <b>\$0.00</b> |
| <b>BUSINESS LINK REPORT</b>   | <b>\$0.00</b> |
| <b>COMPREHENSIVE REPORT (Best Value):</b> Summary Report, Associates, Bankruptcy, Concealed Weapons Permits, Criminal Records, DEA Controlled Substances License Search, Driver's Licenses, FAA Aircraft, FAA Pilots, Federal Firearms & Explosives License Search, National Motor Vehicle Accident Search & Report, Hunting / Fishing Permits, Liens & Judgments, Neighbors, People at Work, Phones Plus, Possible Education, Professional Licenses, Property, Relatives (3 Degrees), Sexual Offenders, UCC Filings, Vehicle Registrations, Voter Registration and Watercraft. | <b>\$0.00</b> |
| <b>ENTITLEMENT REPORT:</b> Summary Report, Phones Plus, Bankruptcy, Liens/Judgments, UCC Filings, People at Work, Driver's Licenses, Vehicle Registrations, Property, Watercraft, FAA Pilots, FAA Aircraft, Professional Licenses, Associates, Relatives (3 Degrees), Criminal Records and Sexual Offenders. Results can be restricted by the user to their applicable dates of interest.   | <b>\$0.00</b> |
| <b>FINDER REPORT:</b> Address Summary, Others using SSN, Date/Location where SSN issued, Phone Summary, Current Listed Phones, Unverified phones with Type and Date Indicators, Current Neighbor Phones, Possible Relative Phones (2 Degrees), Possible Associate Phones, Phones at Historical Addresses, Bankruptcy Filings and Corporate Affiliations.  | <b>\$0.00</b> |
| <b>SUMMARY REPORT:</b> Address Summary, Others using SSN, Date/Location where SSN issued, Census Data, Bankruptcy Indicator, Property Indicator and Corporate Affiliations Indicator.   | <b>\$0.00</b> |
| <b>COMPREHENSIVE ADDRESS REPORT</b> (Base Report Features: Current and Previous Residents and Phones at Address)  | <b>\$0.00</b> |
| <b>Additional Report Options:</b>   |               |
| Bankruptcy (Charged per search)   | <b>\$0.00</b> |
| Businesses at Address   | <b>\$0.00</b> |
| Concealed Weapons Permit Search   | <b>\$0.00</b> |
| Criminal Records Search (Charged per search)  | <b>\$0.00</b> |
| Criminal Records Report   | <b>\$0.00</b> |
| Driver Licenses at Address  | <b>\$0.00</b> |
| Hunting/Fishing License Search  | <b>\$0.00</b> |
| Liens and Judgments (Charged per search)  | <b>\$0.00</b> |
| Motor Vehicles Registered at Address  | <b>\$0.00</b> |
| Neighborhood Profile (2010 Census)  | <b>\$0.00</b> |
| Neighbors at Address  | <b>\$0.00</b> |
| Property Ownership Current / Previous   | <b>\$0.00</b> |
| Sexual Offenders Search (Report Included) (Charged per search)  | <b>\$0.00</b> |
| <b>COMPREHENSIVE BUSINESS REPORT</b> (Base Report Features: Name, Address and Phone Variations, Parent Company, Id Numbers and Industry Information)  | <b>\$0.00</b> |
| <b>Additional Report Options:</b>   |               |
| Associated Businesses   | <b>\$0.00</b> |
| Associated People   | <b>\$0.00</b> |
| Bankruptcy (Charged per search)   | <b>\$0.00</b> |
| Business Registrations  | <b>\$0.00</b> |
| Corporation Filings   | <b>\$0.00</b> |
| Dun & Bradstreet Records (Not Discounted)   | <b>\$3.75</b> |
| FAA Aircraft  | <b>\$0.00</b> |

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| Internet Domain Names   | \$0.00  |
| IRS 5500  | \$0.00  |
| Liens and Judgments (Charged per search)  | \$0.00  |
| Motor Vehicles  | \$0.00  |
| Properties  | \$0.00  |
| UCC Filings   | \$0.00  |
| Watercraft  | \$0.00  |
| <b>CUSTOM COMPREHENSIVE REPORT</b> (Base Report Features: Others Using Same SSN, Date and Location where SSN Issued, Company Header, Address Summary, Possible Education, Comprehensive Report Summary) | \$0.00  |
| <b>Additional Report Options:</b>   |         |
| Associates  | \$0.00  |
| Bankruptcy (Charged per search)   | \$0.00  |
| Criminal Records (Charged per search)   | \$0.00  |
| DEA Controlled Substances License Search  | \$0.00  |
| Driver Licenses Information   | \$0.00  |
| Email Search  | \$0.40  |
| Federal Firearms & Explosives License Search  | \$0.00  |
| Liens and Judgments (Charged per search)  | \$0.00  |
| Motor Vehicle(s) Registration (Watercraft & Boat Trailers included)   | \$0.00  |
| National Motor Vehicle Accident Search & Report   | \$0.00  |
| Neighborhood Profile (2010 Census)  | \$0.00  |
| Neighbors (Up to 6 Neighbors at 10 Different Addresses)   | \$0.00  |
| People at Work  | \$0.00  |
| Phones Plus   | \$0.50  |
| Professional Licenses (Charged per search)  | \$0.00  |
| Properties  | \$0.00  |
| Relatives (Per Degree of Separation; Up to 3 Degrees)   | \$0.00  |
| Sexual Offenses (Charged per search)  | \$0.00  |
| Supplemental Data Sources (Charged per search)  | \$0.00  |
| UCC Filings   | \$0.00  |
| <b>FLAT RATE COMPREHENSIVE HEALTHCARE BUSINESS REPORT</b> (includes Base Report Features and Additional Report Options listed below)  | \$10.00 |
| <b>COMPREHENSIVE HEALTHCARE BUSINESS REPORT</b> (Base Report Features: Name, Address and Phone Variations; Parent Company, ID Numbers and Industry Information)   | \$0.50  |
| <b>Additional Report Options:</b>   |         |
| Associated Businesses   | \$1.00  |
| Associated People   | \$1.00  |
| Bankruptcy (Charged per search)   | \$1.00  |
| Business Phone Matches  | \$0.25  |
| Business Registrations  | \$0.25  |
| Corporation Filings   | \$1.00  |
| Dun & Bradstreet Records (Not Discounted)   | \$3.75  |
| FAA Aircraft  | \$0.25  |
| Internet Domain Names   | \$0.25  |
| IRS 5500  | \$1.00  |

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| Liens and Judgments (Charged per search)   | \$0.25 |
| Motor Vehicles   | \$0.75 |
| Properties   | \$1.00 |
| Sanctions  | \$0.50 |
| UCC Filings  | \$0.50 |
| Verification   | \$0.75 |
| Watercraft   | \$1.00 |
| <b>FLAT RATE COMPREHENSIVE HEALTHCARE PROVIDER REPORT</b> (includes Base Report Features and Additional Report Options listed below)   | \$6.00 |
| <b>COMPREHENSIVE HEALTHCARE PROVIDER REPORT</b> (Base Report Features: Gender, Date of Birth, Social Security Number, Tax ID(s) UPIN and NPI number)   | \$0.50 |
| <b>Additional Report Options:</b>  |        |
| Additional Deceased Data Sources   | \$0.00 |
| Associates   | \$0.00 |
| Bankruptcy (Charged per search) (Not discounted)   | \$0.25 |
| Business Address Summary   | \$0.25 |
| Business Affiliations  | \$0.50 |
| Business Phone Matches   | \$0.25 |
| DEA Licenses   | \$0.25 |
| Degrees  | \$0.00 |
| Education  | \$0.50 |
| Group Affiliations   | \$0.50 |
| GSA Sanctions (Charged per search)   | \$0.50 |
| Hospital Affiliations  | \$0.50 |
| Liens and Judgments (Charged per search)   | \$0.25 |
| Medical Licenses (Charged per search)  | \$1.00 |
| Possible Criminal Records (Charged Per Search)   | \$0.25 |
| Professional Licenses (Charged per search)   | \$1.00 |
| Sanctions (Disciplinary) (Charged per search)  | \$0.50 |
| Sexual Offenses (Charged Per Search)   | \$1.00 |
| Specialties  | \$0.00 |
| Verification   | \$0.75 |
| <b>ONLINE BATCH</b>  |        |
| <b>Advanced Person Search</b>  | \$0.50 |
| <b>Deceased Person</b>   | \$0.25 |
| <b>Address</b> (single)  | \$0.13 |
| <b>Address</b> (multiple)  | \$0.16 |
| <b>EDA Phones</b> (Directory Assistance) (single)  | \$0.10 |
| <b>EDA Phones</b> (Directory Assistance) (multiple)  | \$0.12 |
| <b>Waterfall Phones</b> - Directory Assistance Match, Address and Name Variations, Co-Residents, Phones Plus & Relatives; Add-ons Possible Relocation, Neighbors & People at Work (single)   | \$0.23 |
| <b>Waterfall Phones</b> - Directory Assistance Match, Address and Name Variations, Co-Residents, Phones Plus & Relatives; Add-ons Possible Relocation, Neighbors & People at Work (multiple) | \$0.25 |
| <b>Address and Phones</b> (single)   | \$0.25 |
| <b>Address and Phones</b> (multiple)   | \$0.30 |

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| <b>Address and/or Phone Dedupe (per input) (single)</b>          | <b>\$0.03</b> |
| <b>Address and/or Phone Dedupe (per input) (multiple)</b>        | <b>\$0.04</b> |
| <b>Phones Plus</b>   | <b>\$0.50</b> |
| <b>Real Time Phone Search</b>                                    | <b>\$0.50</b> |
| <b>Real Time Motor Vehicle Registrations</b>                     | <b>\$1.50</b> |
| <b>Property - Add Up to Five Properties owned by the subject</b> | <b>\$1.00</b> |
| <b>Consumer InstantID</b>  | <b>\$0.65</b> |
| <b>Consumer InstantID with Fraud Defender</b>                    | <b>\$0.95</b> |
| <b>Consumer InstantID with Red Flags Rule</b>                    | <b>\$0.90</b> |
| <b>Business InstantID</b>  | <b>\$1.30</b> |
| <b>Business InstantID with Fraud Defender</b>                    | <b>\$1.30</b> |
| Multiple = 2 or more phones/addresses returned                   |               |



# NCOA<sup>Link</sup>® PROCESSING ACKNOWLEDGEMENT FORM

The collection of information on this Processing Acknowledgment Form (PAF) is required by the Privacy Act of 1974. The United States Postal Service (USPS) requires that each NCOA<sup>Link</sup> Licensee have a completed NCOA<sup>Link</sup> PAF for each of their NCOA<sup>Link</sup> customers prior to providing the NCOA<sup>Link</sup> service. The Licensee is also required by the USPS to retain a copy of the completed form for each of its customers and to obtain an updated PAF from each of its customers at minimum once per year. Any signature upon this PAF shall be considered valid for all purposes and have the same effect whether it is an ink-signed hardcopy document or equivalent alternative.

### LIST OWNER

I, the undersigned, an authorized representative of:

Cook County Department of Revenue  
 Company Name  
118 N CLARK ST., Rm 1160  
 Address  
Chicago IL 60602  
 City State ZIP+4  
312-603-5721 Telephone Number NAICS USPS Mailer ID (optional)  
youcei.steele@cookcountyil.gov E-mail Address (optional) OPERATION MGR.

Cook County Government Parent Company Name  
Marketing or "DBA" Company Name or Primary Affiliate Company Name (if applicable)  
ZAHRA ALI Name (Please print) Title Director of Revenue  
Zahra Ali Signature Date 12/9/14

do hereby acknowledge that I have received and reviewed the NCOA<sup>Link</sup> Information Package supplied to me by Time, an NCOA<sup>Link</sup> Service Provider. I also understand that the sole purpose of the NCOA<sup>Link</sup> service is to provide a mailing list correction service for lists that will be used for preparation of mailings. Furthermore, I understand that NCOA<sup>Link</sup> may not be used to create or maintain new movers' lists.

### LICENSEE

Time Customer Service, Inc Business Name (Please print)  
Susan Mateich Name (Please print) Title Manager  
 Signature Date  
813-879-8431 Telephone Number 813-884-2076 Fax Number

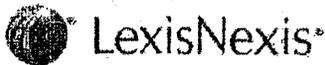
BROKER/AGENT  LIST ADMINISTRATOR (Check applicable box)

LexisNexis Risk Solutions FL Inc. Business Name (Please print)  
8000 T-Rex Avenue, Suite 300 Address Boca Raton, FL 33431 City/State/ZIP+4  
Mark Lubor Name (Please print) Title VP, Analytics and Data Acquisition  
[Signature] Signature Date 5/2/2013  
 Telephone Number NAICS Company Website (optional)

### For Licensee Use Only

PAF ID: \_\_\_\_\_ Broker/Agent ID: \_\_\_\_\_ List Administrator ID: \_\_\_\_\_

Reviewed  
MRS/RC  
5/2/13  
By Legal



### Addendum for Access to Limited Access DMF Data - Government

|  |   |
|--|---|
| <b>Parties</b>                                       | [Customer Legal Entity] and all of its applicable affiliates that receive access to Limited Access DMF Data from LN ("Recipient")<br>The applicable affiliate of LexisNexis Risk Solutions that is a party to any Contract ("LN") |
| <b>Applicable Contract</b>                           | Any agreement pursuant to which Recipient obtains products or services from LN, whether executed prior to or after this Addendum (each a "Contract")  |
| <b>Effective Date</b>                                | The date signed by Recipient below  |
| <b>Addendum No. (if required under the Contract)</b> |   |

This Addendum ("Addendum"), dated as of the Effective Date, is for Access to Limited Access DMF Data, amends and supplements each Contract between LN and Recipient, and applies with respect to the Limited Access DMF data described herein only. Unless notice is provided by LN otherwise, the term of this Addendum shall run in parallel to any Contract(s) under which Limited Access DMF is provided.

The Parties agree as follows:

**I. Definitions.** For purposes of this Addendum, these terms are defined as follows:

- a. **Agreement:** The Limited Access Death Master File Non-federal Licensee Agreement for Use and Resale executed by LexisNexis Risk Data Retrieval Services LLC, on behalf of itself, its affiliates and subsidiaries, and its and their successors, with the federal government (NTIS, as below defined). The Agreement is attached hereto as "Exhibit A".
- b. **Certification Form:** The Limited Access Death Master File Subscriber Certification Form executed by LexisNexis Risk Data Retrieval Services LLC, on behalf of itself, its affiliates and subsidiaries, and its and their successors, with the federal government (NTIS, as below defined). The Certification Form is attached hereto as "Exhibit B".
- c. **DMF:** The federal Death Master File.
- d. **NTIS:** National Technical Information Service, U.S. Department of Commerce
- e. **Open Access DMF:** The DMF product made available through LN, which obtains the data from NTIS, and which does not include DMF with respect to any deceased individual at any time during the three-calendar-year period beginning on the date of the individual's death. Open Access DMF data should not be accessed pursuant to this Addendum but should be accessed pursuant to a customer contract for such DMF data that is not Limited Access DMF.
- f. **Limited Access DMF:** Limited Access DMF includes DMF data with respect to any deceased individual at any time during the three-calendar-year period beginning on the date of the individual's death. Limited Access DMF is made available through LN as a Certified Person, by NTIS. This Addendum governs Recipient's access to Limited Access DMF from LN (or the applicable LN affiliate), whether full or partial Limited Access DMF records or indicators of deceased status, and via any format, including online, XML feed, or in-house file processing through LN.

**II. Certification.**

Recipient's access to the Limited Access DMF requires certification of purpose, as required by 15 CFR Part 1110 and section 1001 of Title 18, United States Code. Recipient hereby certifies that it has the indicated permissible

purpose(s) under part (a) of this Section II ("Certification") and that it meets the requirements of part (b) of this Section II:

- (a) Such Recipient has a legitimate fraud prevention interest, or has a legitimate business purpose pursuant to a law, governmental rule, regulation, or fiduciary duty, will use the Limited Access DMF only for such purpose(s), and specifies the basis for so certifying as (choose any applicable purposes that apply to Recipient's use):

**Legitimate Fraud Prevention Interest:** Recipient has a legitimate fraud prevention interest to detect and prevent fraud and/or to confirm identities across its commercial business and/or government activities.

**Legitimate Business Purpose Pursuant to a Law, Governmental Rule, Regulation, or Fiduciary Duty:** Recipient has one or more of the purposes permitted under 42 USC 1306c including fraud prevention and ID verification purposes. Recipient's specific purpose(s) for obtaining Limited Access DMF data under this Addendum is:

- Fraud Prevention and identity verification purposes
- For uses permitted or required by law
- For uses permitted or required by governmental rules
- For uses permitted or required by regulation
- For uses necessary to fulfill or avoid violating fiduciary duties

and

- (b) Recipient has systems, facilities, and procedures in place to safeguard Limited Access DMF, and experience in maintaining the confidentiality, security, and appropriate use of such information, pursuant to requirements similar to the requirements of section 6103(p)(4) of the Internal Revenue Code of 1986, and
- (c) Recipient agrees to satisfy the requirements of such section 6103(p)(4) as if such section applied to Recipient.

### III. Flow-down Agreement Terms and Conditions

The Parties agree that the following terms and conditions are applicable to Recipient and ordering, access to, and use of Limited Access DMF:

1. **Compliance with Terms of Agreement and CFR.** Recipient of Limited Access DMF must comply with the terms of the Agreement and the requirements of 15 CFR Part 1110, as though set forth as a Subscriber therein, and Recipients may not further distribute the Limited Access DMF.
2. **Change in Status.** Should Recipient's status change such that it would no longer have a permissible purpose to access Limited Access DMF under this Addendum, Recipient agrees to immediately notify LN in writing in the manner and format required for notices under the Contract. Should Recipient cease to have access rights to Limited Access DMF, Recipient shall destroy all Limited Access DMF, and will certify to LN in writing that it has destroyed all such DMF.
3. **Security and Audit.** Recipient will at all times have security provisions in place to protect the Limited Access DMF from being visible, searchable, harvestable or in any way discoverable on the World Wide Web. Recipient understands that any successful attempt by any person to gain unauthorized access to or use of the Limited Access DMF provided by LN may result in immediate termination of Recipient's access and this Addendum. In addition, any successful attempt by any person to gain unauthorized access may under certain circumstances result in penalties as prescribed in 15 CFR § 1110.200 levied on Recipient and the person attempting such access. Recipient will take appropriate action to ensure that all persons accessing the Limited Access DMF it

obtains from LN are aware of their potential liability for misuse or attempting to gain unauthorized access. Any such access or attempted access is a breach, or attempted breach, of security and Recipient must immediately report the same to NTIS at [dmfcert@ntis.gov](mailto:dmfcert@ntis.gov) and to LN by written notification to the LN Information Assurance and Data Protection Organization at 1000 Alderman Drive, Alpharetta, Georgia 30005 and by email ([security.investigations@lexisnexis.com](mailto:security.investigations@lexisnexis.com)) and by phone (1-888-672-5375). Recipient agrees to be subject to audit by LN and/or NTIS to determine Recipient's compliance with the requirements of this Addendum, the Agreement, and 15 CFR Part 1110. Recipient agrees to retain a list of all employees, contractors, and subcontractors to which it provides Limited Access DMF and to make that list available to NTIS and/or LN as part of any audits conducted hereunder. Recipient will not resell or otherwise redistribute the Limited Access DMF.

4. **Penalties.** Recipient acknowledges that failure to comply with the provisions of paragraph (3) of the Certification Form may subject Recipient to penalties under 15 CFR § 1110.200 of \$1,000 for each disclosure or use, up to a maximum of \$250,000 in penalties per calendar year, or potentially uncapped for willful disclosure.
5. **Law, Dispute Resolution, and Forum.** Recipient acknowledges that this Addendum is governed by the terms of federal law. Recipient acknowledges that the terms of Section 14 of the Agreement govern disagreement handling, and, without limitation to the foregoing, that jurisdiction is federal court.
6. **Liability.** The U.S. Government/NTIS and LN (a) make no warranty, express or implied, with respect to information provided under the Agreement, including but not limited to, implied warranties of merchantability and fitness for any particular use; (b) assume no liability for any direct, indirect or consequential damages flowing from any use of any part of the Limited Access DMF, including infringement of third party intellectual property rights; and (c) assume no liability for any errors or omissions in Limited Access DMF. The Limited Access DMF does have inaccuracies and NTIS and the Social Security Administration (SSA), which provides the DMF to NTIS, and LN, do not guarantee the accuracy of the Limited Access DMF. SSA does not have a death record for all deceased persons. Therefore, the absence of a particular person in the Limited Access DMF is not proof that the individual is alive. Further, in rare instances, it is possible for the records of a person who is not deceased to be included erroneously in the Limited Access DMF. Recipient specifically acknowledges the terms of Attachment B to the Agreement, which terms apply to Recipient.
7. **Survival.** Provisions hereof related to indemnification, use and protection of Limited Access DMF, audit, disclaimer of warranties, and governing law shall survive termination of this Addendum.
8. **Conflict of Terms.** Recipient acknowledges that the terms of this Addendum, in the event of conflict with the terms of the Contract, apply in addition to, and not in lieu of, such Contract terms, with respect to the Limited Access DMF only.

#### AUTHORIZATION AND ACCEPTANCE OF TERMS

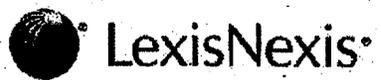
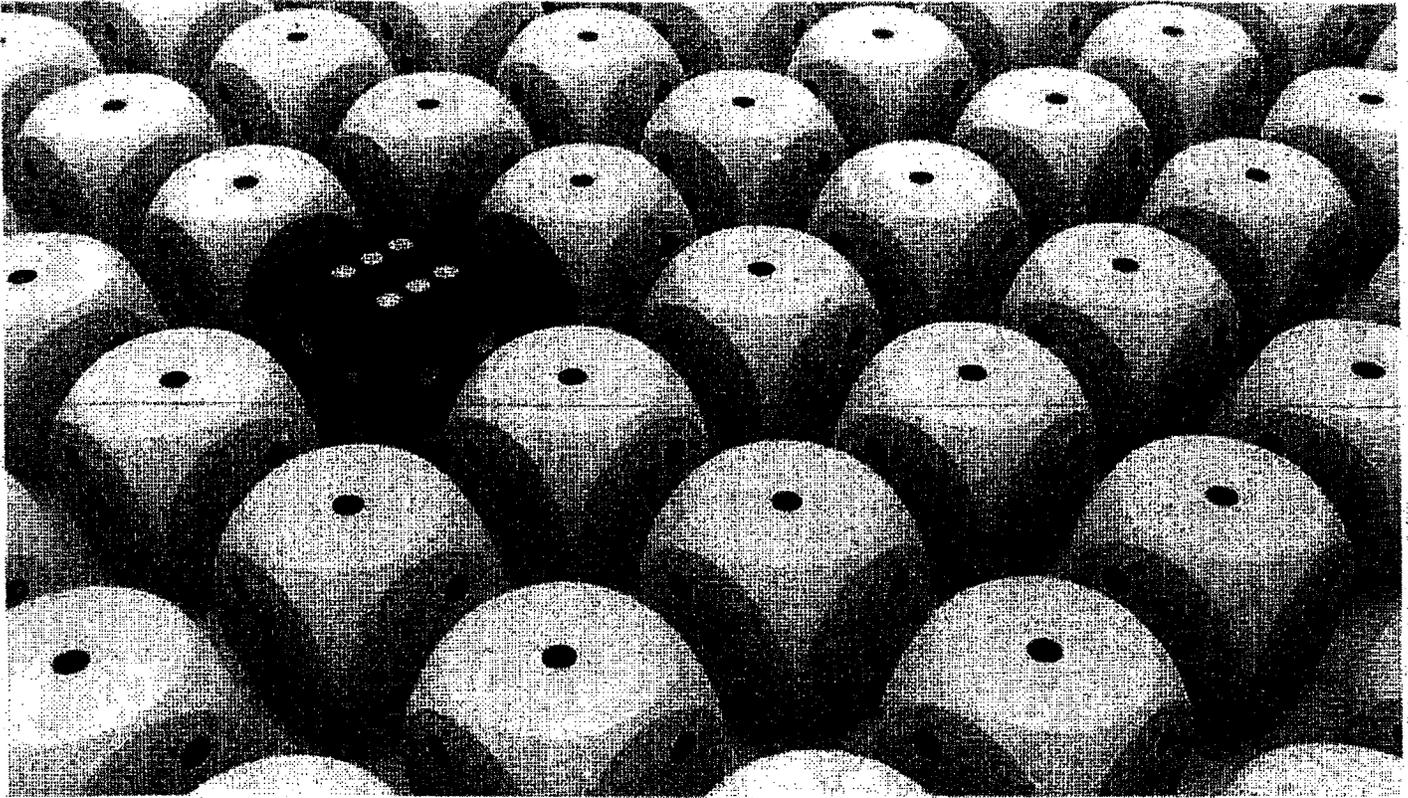
I HEREBY CERTIFY that I am authorized to execute this Agreement on behalf of the Recipient listed above and that I have direct knowledge of the facts stated above.

Acknowledge that  
I have read this  
and have no objections.  
Zahra Ali

|            |                                   |
|------------|-----------------------------------|
| Recipient  |                                   |
| Signature  | <u>Shannon E. Andrews</u>         |
| Print Name | <u>SHANNON E. ANDREWS</u>         |
| Title      | <u>CPO</u>                        |
| Dated      | <u>9 February 2015</u> (mm/dd/yy) |

Contract No. 12-23-241  
Vendor Name: Lexis, a division of Reed Elsevier Inc.  
&  
LexisNexis Risk Solutions FL Inc.

EXHIBIT 11



**Proposal for**

**Cook County Sherriff**

Steve Hecht, Account Manager

(937) 247-1528

[Steve.Hecht@lexisnexis.com](mailto:Steve.Hecht@lexisnexis.com)

October 20, 2014  
Alexis Herrera  
Cook County Sherriff  
Alexis.Herrera@CookCountyil.gov

Dear Alexis,

Thank you for this opportunity to propose a contract for LexisNexis investigative research solutions. Law Enforcement agencies will benefit from this agreement because LexisNexis has gathered the largest online investigative data collection, with over 38 billion public and proprietary records that are refreshed daily with an additional 800,000 records. No other provider can match our volume or data content. The LexisNexis collection draws from more than 40,000 sources of information and covers dozens of categories and hundreds of jurisdictions in Illinois and nationwide.

In addition, only LexisNexis can provide the proprietary linking technology – LexID. It's advanced linking and entity resolution technology that works behind the scenes in LexisNexis' solutions. LexisNexis employs patented algorithms to provide a single, consolidated view of each unique identity with automated entity resolution exceeding 99% linking accuracy. No other system offers this functionality that delivers unparalleled power to law enforcement agencies' investigations.

I look forward to discussing this proposal with you. Meanwhile, if you have any questions please contact me by phone at (937) 602-4088 or by e-mail at [Steve.Hecht@lexisnexis.com](mailto:Steve.Hecht@lexisnexis.com).

Sincerely,  
Steve Hecht

## LexisNexis Capabilities Overview

LexisNexis designed our solutions from the ground up to meet the most demanding analytical needs of 21st century law enforcement, including fusing disparate identity data, linking non-obvious data, and providing a unique, secure identifier used by over 93% of law enforcement agencies in the U.S.A. LexID is a unique identifier, distinct from an SSN or FEIN, which is established by linking up to 15 different data attributes via numerous patented algorithms. These algorithms have been proven by decades of serving law enforcement.

LexisNexis LexID uses these patented algorithms to provide customers with a single, consolidated view of each of the unique identities of subjects. Data linking and entity resolution are complex processes that involve matching records not just against one measure, but up to 15 data elements in a person's data makeup, each with their own variances and nuances. LexisNexis solutions will help you track the movement of people and businesses despite name changes, mangling or inconsistent use of names, or missing information.

### Superior Linking Technology

Accurint allows simultaneous searches of multiple databases enhanced by proprietary linking technology behind our products, known as LexID.

LexID takes multiple data sources for each record type and uses advanced business intelligence technology to deliver the information that is most relevant to your investigation. This linking technology dramatically increases your productivity.



Our proprietary linking technology securely and intelligently analyzes billions of partial and complete records, and then filters and links that information based on relevance to provide a more complete picture of an individual. Using proprietary algorithms, compilation techniques and retrieval technology to access data stores containing billions of records, Accurint's ability to deliver high-quality matches and find-rates is unparalleled. No other system can provide you this functionality.

Our ability to link datasets based on several patented algorithms is unmatched in the industry and ensures that our users always access our most current data. In fact, LexisNexis' algorithms enables LexisNexis to uniquely identify individuals across multiple, disparate data sources with a 99.9% confidence level.

LexisNexis fully evaluates each potential data source for quality. We consider if the data provider is reputable, if the data was collected legally and updated frequently enough to ensure accuracy. In addition, our strength in linking and integrating disparate databases contributes to our ability to ensure the most accurate and fresh data possible.

### ***Matching the Cook County Sherriff Needs to LexisNexis Capabilities***

#### **Tactical Enhancement via Accurint**

Leveraging the dual power of LexID and DAS, Accurint LE Plus enables threat assessment investigators to create powerful case results quickly. Cook County Sherriff investigators can type only the LexID into Accurint and in literally three or four clicks, because of the power of LexID, an Cook County Sherriff investigator can go from a single suspect to a data-driven view of a criminal network. This allows analysts to form investigative questions. For example, a Cook County Sherriff investigator running a search on a suspect can instantly see the various addresses, businesses and people associated with each identity. A Cook County Sherriff investigator can now ask important questions he would otherwise simply not know to ask. A partial categorized list of the desktop power of Accurint is below.

#### **People**

- Virtual Identity & E-mail Search Report showing a virtual presence with links to MySpace, Facebook, Twitter pages and many more. LexisNexis provides an email address-based social networking site search.
- Deceased Records, including date of death and county of death
- Enhanced Person Searches, enabling the Cook County Sherriff with the ability to perform searches with limited input such as partial name, relative's name or address only.
- Phones Plus/Real Time Phone Search, including access to as many as 300 million cell, unlisted and unpublished phone numbers updated every 15 minutes.
- Criminal Records from various state DOCs, county jails and arrest records
- Possible employment searches
- A full history of addresses on subjects of interest including beginning and ending dates

#### **Assets & Businesses**

- Enhanced Business Searches and Reports, including phones and addresses, other business names, ownership, registered agents, executives, property, associated businesses, and name variations
- Property Search, including buy/sell dates, deeds, assessments, mortgage amounts and lien holders. In some cases location reports include links to actual deed copies.

- Motor Vehicle Searches, including registration, lien holders, and make and model information. National Motor Vehicle accident information from 36 states.

### **Desktop Analysis & Secure Information Sharing**

- Mapping capabilities allow users to plot individuals on a map, such as sex offenders, and monitor their proximity, etc.
- Accurint Mobile allows users to perform searches for People, Business, and Phone Numbers on the go. Available for Blackberry and iPhone/iPad.
- The LexisNexis Investigators Network (LNIN) – a secure online resource portal for law enforcement to connect with each other, search case law, discover training and events, and provides feature articles every month.
- Case Connect allows users to interact with other Accurint users across the country that may be investigating the same individual.

|   |  |   |  |
|---|--|---|--|
| <b>(-) People</b> <ul style="list-style-type: none"> <li>› Advanced Person</li> <li>› Person Search</li> <li>› Virtual Identity</li> <li>› People at Work</li> <li>› Death Records</li> <li>› Real-Time Person Search</li> <li>› People in the News</li> <li>› Email Search</li> <li>› Direct-to-Report</li> <li>› Power Search</li> <li>› Workplace Locator</li> </ul> | <b>(-) Businesses</b> <ul style="list-style-type: none"> <li>› Business Search</li> <li>› Corporation Filings</li> <li>› Businesses in the News</li> <li>› National UCC Filings</li> <li>› Business Credit</li> <li>› Dun &amp; Bradstreet</li> <li>› Delaware Corporations</li> <li>› Internet Domains</li> <li>› Fictitious Business Name</li> <li>› Federal Employer ID Numbers (FEIN)</li> </ul> | <b>(-) Assets</b> <ul style="list-style-type: none"> <li>› Motor Vehicles</li> <li>› Property (Property Assessments, Deeds &amp; Mortgages)</li> <li>› Automated Valuation Models</li> <li>› MVR Wildcard Search</li> <li>› Watercraft</li> <li>› Real-Time Motor Vehicle Registrations</li> <li>› FAA Aircraft</li> </ul>  | <b>(-) Licenses</b> <ul style="list-style-type: none"> <li>› Drivers Licenses</li> <li>› Professional Licenses</li> <li>› Voter Registrations</li> <li>› Hunting/Fishing Licenses</li> <li>› Concealed Weapons Permits</li> <li>› FAA Pilots</li> <li>› DEA Controlled Substances</li> <li>› Federal Firearms &amp; Explosives</li> <li>› MVR Reports (Driving Records)</li> </ul> |
| <b>(-) Phones</b> <ul style="list-style-type: none"> <li>› Phone6 Plus</li> <li>› Basic Lookup</li> <li>› Real-Time Phones</li> <li>› Reverse Lookup</li> <li>› Canadian Phones</li> </ul>  | <b>(-) Healthcare</b> <ul style="list-style-type: none"> <li>› Provider Search</li> <li>› Provider Sanction Search</li> <li>› Comprehensive Healthcare Provider Report</li> <li>› Comprehensive Healthcare Business Report</li> <li>› Official American Board of Medical Specialties</li> <li>› NPI Data Search</li> <li>› CLIA Certificate Search</li> </ul>  | <b>(-) Courts</b> <ul style="list-style-type: none"> <li>› Criminal Records</li> <li>› Marriages/Divorces</li> <li>› Bankruptcies, Liens &amp; Judgments</li> <li>› Civil Courts</li> <li>› Sexual Offenders</li> <li>› Official Records</li> <li>› Foreclosures</li> <li>› National Motor Vehicle Accidents</li> <li>› USA PATRIOT Act</li> <li>› Court Search Wizard</li> </ul> | <b>(-) International</b> <ul style="list-style-type: none"> <li>› Court Dockets</li> <li>› Professional Certifications</li> </ul>  |
| <b>(-) Batch</b> <ul style="list-style-type: none"> <li>› Online Batch Services</li> </ul>  |  |   |  |

- The Accurint for Law Enforcement Web interface as shown above demonstrates the wide array of search types accessible to agency researchers.

**Pricing - Accurint for Law Enforcement**

The pricing option below reflects the Accurint for Law Enforcement access.

**Accurint IDs would contain all of the following features:** Real Time Phones, People at Work, Advanced Person Search, Virtual Identity Report, Person Alerts, Property Search, Deceased Information, LNIN, Case Connect, Accurint Mobile (iPad, BlackBerry, Droid, iPhone).

**Pricing Options:**

| ID - Buckets | Per month | Per year   |
|--------------|-----------|------------|
| 1 to 25      | \$ 2,125  | \$ 25,500  |
| 26 to 50     | \$ 4,000  | \$ 48,000  |
| 51 to 75     | \$ 5,625  | \$ 67,500  |
| 76 to 100    | \$ 6,000  | \$ 72,000  |
| 101 to 150   | \$ 8,250  | \$ 99,000  |
| 151 to 200   | \$ 10,000 | \$ 120,000 |

Buckets of id's 76+ would include access to Enterprise wide access to the mobile only id that includes:

**LexisNexis Accurint Mobile  
Access**

**Accurint Mobile - Access only**

People – Person Search – First, Last, Middle, SSN#, Street, City, State, Zip, DOB

Phones – Phone Search – Phone, First, Last, Middle Street, City, State, Zip, SSN

Vehicle – Vehicle Search – SSN, First, Last, Middle Street, City, State Zip, VIN, Plate/Tag, License Number

Property – Property Search – First, Last, Middle, Parcel Number, Company Name, Street, City, State, Zip, County

Business – Business Search – Company Name, First, Last, Middle, SSN# Street, City, State, Zip, FEIN

ID Verification – Information verification along with 5 question Quiz to verify identity

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**Summary - Accurint LE Plus**

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LexisNexis offers a successful, 40 year track record of proven identity and investigative solutions for law enforcement agencies across the United States. Based on our experience, LexisNexis anticipates a very positive result for the Cook County Sherriff Investigations and beyond, including:

- Expedited and deepened criminal analysis through our patented LexiD technology and Accurint
- Cost-effective vigilance by monitoring persons-of-interest relevant to Cook County Sherriff
- Instant and expansive information updates on all persons-of-interest for the Cook County Sherriff.
- LexisNexis looks forward to working with the Cook County Sherriff to implement this world class law enforcement information solution.



# CERTIFICATE OF LIABILITY INSURANCE

DATE(MMDD/YYYY)  
12/15/2014

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

**IMPORTANT:** If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

|   |  |       |
|---|--|-------|
| <b>PRODUCER</b><br>Aon Risk Services Northeast, Inc.<br>Boston MA Office<br>One Federal Street<br>Boston MA 02110 USA | <b>CONTACT NAME:</b><br>PHONE (A/C. No. Ext): (866) 283-7122      FAX (A/C. No.): 800-363-0105 |       |
|   | <b>E-MAIL ADDRESS:</b>   |       |
| <b>INSURED</b><br>LexisNexis<br>a Division of Reed Elsevier<br>9443 Springboro Pike<br>Miamisburg OH 45342 USA        | <b>INSURER(S) AFFORDING COVERAGE</b>   |       |
|   | <b>INSURER A:</b> ACE American Insurance Company   | 22667 |
|   | <b>INSURER B:</b> Zurich American Ins Co   | 16535 |
|   | <b>INSURER C:</b>  |       |
|   | <b>INSURER D:</b>  |       |
|   | <b>INSURER E:</b>  |       |
| <b>INSURER F:</b>   |  |       |

Holder Identifier :

**COVERAGES**      **CERTIFICATE NUMBER:** 570056078913      **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.      **Limits shown are as requested**

| INSR LTR | TYPE OF INSURANCE   | ADDL INSD | SUBR WVD | POLICY NUMBER  | POLICY EFF (MMDD/YYYY) | POLICY EXP (MMDD/YYYY) | LIMITS   |
|----------|---|-----------|----------|----------------|------------------------|------------------------|--|
| A        | <input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY<br><input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR<br><br>GEN'L AGGREGATE LIMIT APPLIES PER:<br><input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC<br>OTHER: |           |          | OGLG24876512   | 01/01/2014             | 01/01/2015             | EACH OCCURRENCE \$2,000,000<br>DAMAGE TO RENTED PREMISES (Ea occurrence) \$1,000,000<br>MED EXP (Any one person) \$5,000<br>PERSONAL & ADV INJURY \$2,000,000<br>GENERAL AGGREGATE \$2,000,000<br>PRODUCTS - COMPIOP AGG \$2,000,000 |
| B        | <b>AUTOMOBILE LIABILITY</b><br><input checked="" type="checkbox"/> ANY AUTO<br><input type="checkbox"/> ALL OWNED AUTOS <input type="checkbox"/> SCHEDULED AUTOS<br><input type="checkbox"/> HIRED AUTOS <input type="checkbox"/> NON-OWNED AUTOS   |           |          | BAP 8376848 15 | 01/01/2014             | 01/01/2015             | COMBINED SINGLE LIMIT (Ea accident) \$5,000,000<br>BODILY INJURY (Per person)<br>BODILY INJURY (Per accident)<br>PROPERTY DAMAGE (Per accident)  |
|          | <b>UMBRELLA LIAB</b> <input type="checkbox"/> OCCUR<br><b>EXCESS LIAB</b> <input type="checkbox"/> CLAIMS-MADE<br>DED    RETENTION  |           |          |                |                        |                        | EACH OCCURRENCE<br>AGGREGATE   |
| B        | <b>WORKERS COMPENSATION AND EMPLOYERS' LIABILITY</b><br>ANY PROPRIETOR / PARTNER / EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH)<br>If yes, describe under DESCRIPTION OF OPERATIONS below   |           | Y/N<br>N | wc837684515    | 01/01/2014             | 01/01/2015             | <input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTHER<br>E.L. EACH ACCIDENT \$1,000,000<br>E.L. DISEASE-EA EMPLOYEE \$1,000,000<br>E.L. DISEASE-POLICY LIMIT \$1,000,000                                    |

Certificate No : 570056078913

**DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)**  
 Cook County, Illinois is included as Additional Insured in accordance with the policy provisions of the General Liability policy.

**CERTIFICATE HOLDER****CANCELLATION**

|   |  |
|---|--|
| Cook County, Illinois<br>118 N. Clark Street, R. 1018<br>Chicago IL 60602 USA | SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. |
|   | <b>AUTHORIZED REPRESENTATIVE</b><br><br>   |

**ECONOMIC DISCLOSURE STATEMENT  
AND EXECUTION DOCUMENT  
INDEX**

| <b>Section</b> | <b>Description</b>   | <b>Pages</b> |
|----------------|--|--------------|
|                |  |              |
| Instructions   | Instructions for Completion of EDS   | EDS i - ii   |
| 1              | MBE/WBE Utilization Plan   | EDS 1        |
| 2              | Letter of Intent   | EDS 2        |
| 3              | Petition for Reduction/Waiver of MBE/WBE Participation Goals   | EDS 3        |
| 4              | Certifications   | EDS 4, 5     |
| 5              | Economic and Other Disclosures, Affidavit of Child Support Obligations and Disclosure of Ownership Interest. | EDS 6 – 12   |
| 6              | Sole Proprietor Signature Page   | EDS 13a/b/c  |
| 7              | Partnership Signature Page   | EDS 14/a/b/c |
| 8              | Limited Liability Corporation Signature Page   | EDS 15a/b/c  |
| 9              | Corporation Signature Page   | EDS 16a/b/c  |
| 10             | Cook County Signature Page   | EDS 17       |

**INSTRUCTIONS FOR COMPLETION OF  
ECONOMIC DISCLOSURE STATEMENT AND EXECUTION DOCUMENT**

This Economic Disclosure Statement and Execution Document ("EDS") is to be completed and executed by every Bidder on a County contract, every party responding to a Request for Proposals or Request for Qualifications ("Proposer"), and others as required by the Chief Procurement Officer. If the Undersigned is awarded a contract pursuant to the procurement process for which this EDS was submitted (the "Contract"), this Economic Disclosure Statement and Execution Document shall stand as the Undersigned's execution of the Contract.

**Definitions.** Capitalized terms used in this EDS and not otherwise defined herein shall have the meanings given to such terms in the Instructions to Bidders, General Conditions, Request for Proposals, Request for Qualifications, or other documents, as applicable.

**"Affiliated Entity"** means a person or entity that, directly or indirectly: controls the Bidder, is controlled by the Bidder, or is, with the Bidder, under common control of another person or entity. Indicia of control include, without limitation, interlocking management or ownership; identity of interests among family members; shared facilities and equipment; common use of employees; and organization of a business entity following the ineligibility of a business entity to do business with the County under the standards set forth in the Certifications included in this EDS, using substantially the same management, ownership or principals as the ineligible entity.

**"Bidder," "Proposer," "Undersigned," or "Applicant,"** is the person or entity executing this EDS. Upon award and execution of a Contract by the County, the Bidder, Proposer, Undersigned or Applicant, as the case may be, shall become the Contractor or Contracting Party.

**"Proposal,"** for purposes of this EDS, is the Undersigned's complete response to an RFP/RFQ, or if no RFQ/RFP was issued by the County, the "Proposal" is such other proposal, quote or offer submitted by the Undersigned, and in any event a "Proposal" includes this EDS.

**"Code"** means the Code of Ordinances, Cook County, Illinois available through the Cook County Clerk's Office website (<http://www.cookctyclerk.com/sub/ordinances.asp>). This page can also be accessed by going to [www.cookctyclerk.com](http://www.cookctyclerk.com), clicking on the tab labeled "County Board Proceedings," and then clicking on the link to "Cook County Ordinances."

**"Contractor" or "Contracting Party"** means the Bidder, Proposer or Applicant with whom the County has entered into a Contract.

**"EDS"** means this complete Economic Disclosure Statement and Execution Document, including all sections listed in the Index and any attachments.

**"Lobby" or "lobbying"** means to, for compensation, attempt to influence a County official or County employee with respect to any County matter.

**"Lobbyist"** means any person or entity who lobbies.

**"Prohibited Acts"** means any of the actions or occurrences which form the basis for disqualification under the Code, or under the Certifications hereinafter set forth.

**Sections 1 through 3: MBE/WBE Documentation.** Sections 1 and 2 must be completed in order to satisfy the requirements of the County's MBE/WBE Ordinance, as set forth in the Contract Documents, if applicable. If the Undersigned believes a waiver is appropriate and necessary, Section 3, the Petition for Waiver of MBE/WBE Participation must be completed.

**Section 4: Certifications.** Section 4 sets forth certifications that are required for contracting parties under the Code. Execution of this EDS constitutes a warranty that all the statements and certifications contained, and all the facts stated, in the Certifications are true, correct and complete as of the date of execution.

**Section 5: Economic and Other Disclosures Statement.** Section 5 is the County's required Economic and Other Disclosures Statement form. Execution of this EDS constitutes a warranty that all the information provided in the EDS is true, correct and complete as of the date of execution, and binds the Undersigned to the warranties, representations, agreements and acknowledgements contained therein.

**INSTRUCTIONS FOR COMPLETION OF  
ECONOMIC DISCLOSURE STATEMENT AND EXECUTION DOCUMENT**

**Sections 6, 7, 8, 9: Execution Forms.** The Bidder executes this EDS, and the Contract, by completing and signing three copies of the appropriate Signature Page. Section 6 is the form for a sole proprietor; Section 7 is the form for a partnership or joint venture; Section 8 is the form for a Limited Liability Corporation, and Section 9 is the form for a corporation. Proper execution requires **THREE ORIGINALS**; therefore, the appropriate Signature Page must be filled in, three copies made, and all three copies must be properly signed, notarized and submitted. The forms may be printed and completed by typing or hand writing the information required.

**Required Updates.** The information provided in this EDS will be kept current. In the event of any change in any information provided, including but not limited to any change which would render inaccurate or incomplete any certification or statement made in this EDS, the Undersigned will supplement this EDS up to the time the County takes action, by filing an amended EDS or such other documentation as is requested.

**Additional Information.** The County's Governmental Ethics and Campaign Financing Ordinances, impose certain duties and obligations on persons or entities seeking County contracts, work, business, or transactions. For further information please contact the Director of Ethics at (312) 603-4304 (69 W. Washington St. Suite 3040, Chicago, IL 60602) or visit our web-site at [www.cookcountygov.com](http://www.cookcountygov.com) and go to the Ethics Department link. The Bidder must comply fully with the applicable ordinances.

**MBE/WBE UTILIZATION PLAN (SECTION 1)**

BIDDER/PROPOSER HEREBY STATES that all MBE/WBE firms included in this Plan are certified MBEs/WBEs by at least one of the entities listed in the General Conditions.

**I. BIDDER/PROPOSER MBE/WBE STATUS:** (check the appropriate line)

- Bidder/Proposer is a certified MBE or WBE firm. (If so, attach copy of appropriate Letter of Certification)
- Bidder/Proposer is a Joint Venture and one or more Joint Venture partners are certified MBEs or WBEs. (If so, attach copies of Letter(s) of Certification, a copy of Joint Venture Agreement clearly describing the role of the MBE/WBE firm(s) and its ownership interest in the Joint Venture and a completed Joint Venture Affidavit – available from the Office of Contract Compliance)
- Bidder/Proposer is not a certified MBE or WBE firm, nor a Joint Venture with MBE/WBE partners, but will utilize MBE and WBE firms either directly or indirectly in the performance of the Contract. (If so, complete Sections II and III).

**II.**  Direct Participation of MBE/WBE Firms       Indirect Participation of MBE/WBE Firms

Where goals have not been achieved through direct participation, Bidder/Proposer shall include documentation outlining efforts to achieve Direct Participation at the time of Bid/Proposal submission. Indirect Participation will only be considered after all efforts to achieve Direct Participation have been exhausted. Only after written documentation of Good Faith Efforts is received will Indirect Participation be considered.

MBEs/WBEs that will perform as subcontractors/suppliers/consultants include the following:

MBE/WBE Firm: Nassaw Douglass, dba McFarlane Douglass & Companies

Address: 143 Tower Dr., Burr Ridge, IL 60527-5779

E-mail: sofia@mcfarlanedouglass.com

Contact Person: Sofia Leick Phone: 630-669-9294

Dollar Amount Participation: \$ \$1,250.00

Percent Amount of Participation: Approx. 1% of the \$125,000 in additional funds %

\*Letter of Intent attached?      Yes X      No \_\_\_\_\_  
\*Letter of Certification attached?      Yes X      No \_\_\_\_\_

MBE/WBE Firm: \_\_\_\_\_

Address: \_\_\_\_\_

E-mail: \_\_\_\_\_

Contact Person: \_\_\_\_\_ Phone: \_\_\_\_\_

Dollar Amount Participation: \$ \_\_\_\_\_

Percent Amount of Participation: \_\_\_\_\_ %

\*Letter of Intent attached?      Yes \_\_\_\_\_      No \_\_\_\_\_  
\*Letter of Certification attached?      Yes \_\_\_\_\_      No \_\_\_\_\_

Attach additional sheets as needed.

**\*Additionally, all Letters of Intent, Letters of Certification and documentation of Good Faith Efforts omitted from this bid/proposal must be submitted to the Office of Contract Compliance so as to assure receipt by the Contract Compliance Administrator not later than three (3) business days after the Bid Opening date.**

**COOK COUNTY GOVERNMENT LETTER OF INTENT (SECTION 2)**

MWBE Firm: Nassaw Douglass, dba McFarlane  
Douglass & Companies  
Address: 143 Tower Dr.  
City/State: Burr Ridge, IL Zip: 60527-5779  
Phone: 630-699-9294 Fax: 630-325-2399  
Email: safia@mcfarlanedouglass.com

Certifying Agency: City of Chicago  
Certification Expiration Date: 09/1/16  
FEIN#: 36-3329990  
Contact Person: Sofia Leick  
Contract #: 12-23-241

Participation:  Direct  Indirect

Will the MWBE firm be subcontracting any of the performance of this contract to another firm?

No  Yes - Please attach explanation. Proposed Subcontractor: \_\_\_\_\_

The undersigned MWBE is prepared to provide the following Commodities/Services for the above named Project/ Contract:

Interior or exterior landscaping services

Indicate the Dollar Amount, or Percentage, and the Terms of Payment for the above-described Commodities/ Services:  
\$1,250.00 (\$104.17/month), payable by LexisNexis to McFarlane Douglass if the County and LexisNexis  
execute amendment to contract No. 12-23-241, authorizing an increased amount payable by the County  
to LexisNexis for the Cook County Department of Revenue and Cook County Sheriff's Office.

*(If more space is needed to fully describe MWBE Firm's proposed scope of work and/or payment schedule, attach additional sheets)*

THE UNDERSIGNED PARTIES AGREE that this Letter of Intent will become a binding Subcontract Agreement conditioned upon the Bidder/Proposer's receipt of a signed contract from the County of Cook. The Undersigned Parties do also certify that they did not affix their signatures to this document until all areas under Description of Service/ Supply and Fee/Cost were completed.

[Signature]  
Signature (MWBE)  
Edward Giebel  
Print Name  
Nassaw Douglass, dba McFarlane  
Douglass & Companies  
Firm Name  
12/23/2014  
Date

[Signature]  
Signature (Prime Bidder/Proposer)  
Patrick Bello  
Print Name  
LexisNexis, a division of Reed Elsevier Inc., and its affiliate,  
LexisNexis Risk Solutions FL Inc.  
Firm Name  
12/29/14  
Date

Subscribed and sworn before me

this 23 day of DECEMBER, 2014

Notary Public [Signature]

SEAL

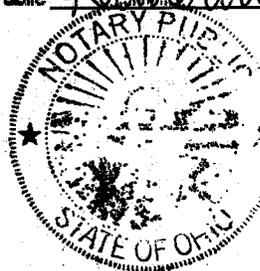


Subscribed and sworn before me

this 29th day of December, 2014

Notary Public [Signature]

SEAL



PAUL EDWARD EARLY, Attorney at Law  
1703 O. R. C.

PETITION FOR WAIVER OF MBE/WBE PARTICIPATION (SECTION 3)

**A. BIDDER/PROPOSER HEREBY REQUESTS:**

FULL MBE WAIVER

FULL WBE WAIVER

REDUCTION (PARTIAL MBE and/or WBE PARTICIPATION)

  1   % of Reduction for MBE Participation

       % of Reduction for WBE Participation

**B. REASON FOR FULL/REDUCTION WAIVER REQUEST**

Bidder/Proposer shall check each item applicable to its reason for a waiver request. Additionally, supporting documentation shall be submitted with this request. If such supporting documentation cannot be submitted with bid/proposal/quotation, such documentation shall be submitted directly to the Office of Contract Compliance no later than three (3) days from the date of submission date.

(1) Lack of sufficient qualified MBEs and/or WBEs capable of providing the goods or services required by the contract. (Please explain)

(2) The specifications and necessary requirements for performing the contract make it impossible or economically infeasible to divide the contract to enable the contractor to utilize MBEs and/or WBEs in accordance with the applicable participation. (Please explain)

(3) Price(s) quoted by potential MBEs and/or WBEs are above competitive levels and increase cost of doing business and would make acceptance of such MBE and/or WBE bid economically impracticable, taking into consideration the percentage of total contract price represented by such MBE and/or WBE bid. (Please explain)

(4) There are other relevant factors making it impossible or economically infeasible to utilize MBE and/or WBE firms. (Please explain)

**C. GOOD FAITH EFFORTS TO OBTAIN MBE/WBE PARTICIPATION**

(1) Made timely written solicitation to identified MBEs and WBEs for utilization of goods and/or services; and provided MBEs and WBEs with a timely opportunity to review and obtain relevant specifications, terms and conditions of the proposal to enable MBEs and WBEs to prepare an informed response to solicitation. (Please attach)

(2) Followed up initial solicitation of MBEs and WBEs to determine if firms are interested in doing business. (Please attach)

(3) Advertised in a timely manner in one or more daily newspapers and/or trade publication for MBEs and WBEs for supply of goods and services. (Please attach)

(4) Used the services and assistance of the Office of Contract Compliance staff. (Please explain)

(5) Engaged MBEs & WBEs for indirect participation. (Please explain)

**D. OTHER RELEVANT INFORMATION**

Attach any other documentation relative to Good Faith Efforts in complying with MBE/WBE participation.

LexisNexis proposes an estimated 1% indirect use of a MBE for this amendment. Direct participation is not possible because LexisNexis does not use subcontractors directly in our highly specialized field of providing investigative research services. We propose indirect participation from McFarlane Douglass & Co. for landscaping services.



DEPARTMENT OF PROCUREMENT SERVICES  
CITY OF CHICAGO

DEC 11 2013

Mr. Douglas Giebel  
Nasaw/Douglass & Associates Ltd. dba McFarlane Douglass & Co.  
143 Tower Drive  
Burr Ridge, IL 60527-5779

Dear Mr. Giebel:

We are pleased to inform you that **Nasaw/Douglass & Associates Ltd., dba McFarlane Douglass & Co.**, has been recertified as a **Minority Business Enterprise** by the City of Chicago ("City"). This **MBE** certification is valid until **9/1/2016**; however your firm's certification must be revalidated annually. In the past the City has provided you with an annual letter confirming your certification; such letters will no longer be issued. As a consequence, we require you to be even more diligent in filing your **annual No-Change Affidavit 60 days** before your annual anniversary date.

It is now your responsibility to check the City's certification directory and verify your certification status. As a condition of continued certification during the five year period stated above, you must file an annual No-Change Affidavit. Your firm's **annual No-Change Affidavit** is due by **9/1/2014 and 9/1/2015**. Please remember, you have an affirmative duty to file your **No-Change Affidavit 60 days** prior to the date of expiration. Failure to file your annual No-Change Affidavit may result in the suspension or rescission of your certification.

Your firm's five year certification will expire on **9/1/2016**. You have an affirmative duty to file for recertification **60 days** prior to the date of the five year anniversary date. Therefore, you must file for recertification by **7/1/2016**.

It is important to note that you also have an ongoing affirmative duty to notify the City of any changes in ownership or control of your firm, or any other fact affecting your firm's eligibility for certification **within 10 days** of such change. These changes may include but are not limited to a change of address, change of business structure, change in ownership or ownership structure, change of business operations, gross receipts and or personal net worth that exceed the program threshold. Failure to provide the City with timely notice of such changes may result in the suspension or rescission of your certification. In addition, you may be liable for civil penalties under Chapter 1-22, "False Claims", of the Municipal Code of Chicago.

Please note – you shall be deemed to have had your certification lapse and will be ineligible to participate as a **MBE** if you fail to:

121 NORTH LASALLE STREET, ROOM 806, CHICAGO ILLINOIS 60602

991

- File your annual No-Change Affidavit within the required time period;
- Provide financial or other records requested pursuant to an audit within the required time period;
- Notify the City of any changes affecting your firm's certification **within 10 days** of such change; or
- File your recertification within the required time period.

Please be reminded of your contractual obligation to cooperate with the City with respect to any reviews, audits or investigation of its contracts and affirmative action programs. We strongly encourage you to assist us in maintaining the integrity of our programs by reporting instances or suspicions of fraud or abuse to the City's Inspector General at [chicagoinspectorgeneral.org](http://chicagoinspectorgeneral.org), or 866-IG-TIPLINE (866-448-4754).

Be advised that if you or your firm is found to be involved in certification, bidding and/or contractual fraud or abuse, the City will pursue decertification and debarment. In addition to any other penalty imposed by law, any person who knowingly obtains, or knowingly assists another in obtaining a contract with the City by falsely representing the individual or entity, or the individual or entity assisted is guilty of a misdemeanor, punishable by incarceration in the county jail for a period not to exceed six months, or a fine of not less than \$5,000 and not more than \$10,000 or both.

Your firm's name will be listed in the City's Directory of Minority and Women-Owned Business Enterprises in the specialty area(s) of:

**NAICS Code(s):**

**541410 – Decorating Consulting Services, Interior**

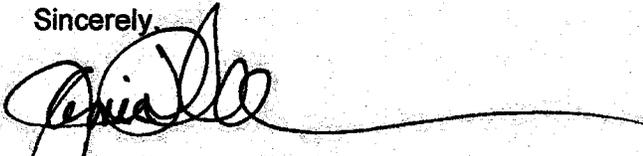
**561730 – Landscape Contractors (except construction)**

**561730 – Landscape Installation Services**

Your firm's participation on City contracts will be credited only toward **Minority Business Enterprise** goals in your area(s) specialty. While your participation on City contracts is not limited to your area of specialty, credit toward goals will be given only for work that is self-performed and providing a commercially useful function that is done in the approved specialty category.

Thank you for your interest in the City's Minority Business Enterprise (MBE) Program.

Sincerely,



Jamie L. Rhee *R3*  
Chief Procurement Officer

JLR/cm



## CERTIFICATIONS (SECTION 4)

THE FOLLOWING CERTIFICATIONS ARE MADE PURSUANT TO STATE LAW AND THE CODE. THE UNDERSIGNED IS CAUTIONED TO CAREFULLY READ THESE CERTIFICATIONS PRIOR TO SIGNING THE SIGNATURE PAGE. SIGNING THE SIGNATURE PAGE SHALL CONSTITUTE A WARRANTY BY THE UNDERSIGNED THAT ALL THE STATEMENTS, CERTIFICATIONS AND INFORMATION SET FORTH WITHIN THESE CERTIFICATIONS ARE TRUE, COMPLETE AND CORRECT AS OF THE DATE THE SIGNATURE PAGE IS SIGNED. THE UNDERSIGNED IS NOTIFIED THAT IF THE COUNTY LEARNS THAT ANY OF THE FOLLOWING CERTIFICATIONS WERE FALSELY MADE, THAT ANY CONTRACT ENTERED INTO WITH THE UNDERSIGNED SHALL BE SUBJECT TO TERMINATION.

### A. PERSONS AND ENTITIES SUBJECT TO DISQUALIFICATION

No person or business entity shall be awarded a contract or sub-contract, for a period of five (5) years from the date of conviction or entry of a plea or admission of guilt, civil or criminal, if that person or business entity:

- 1) Has been convicted of an act committed, within the State of Illinois, of bribery or attempting to bribe an officer or employee of a unit of state, federal or local government or school district in the State of Illinois in that officer's or employee's official capacity;
- 2) Has been convicted by federal, state or local government of an act of bid-rigging or attempting to rig bids as defined in the Sherman Anti-Trust Act and Clayton Act. Act. 15 U.S.C. Section 1 *et seq.*;
- 3) Has been convicted of bid-rigging or attempting to rig bids under the laws of federal, state or local government;
- 4) Has been convicted of an act committed, within the State, of price-fixing or attempting to fix prices as defined by the Sherman Anti-Trust Act and the Clayton Act. 15 U.S.C. Section 1, *et seq.*;
- 5) Has been convicted of price-fixing or attempting to fix prices under the laws the State;
- 6) Has been convicted of defrauding or attempting to defraud any unit of state or local government or school district within the State of Illinois;
- 7) Has made an admission of guilt of such conduct as set forth in subsections (1) through (6) above which admission is a matter of record, whether or not such person or business entity was subject to prosecution for the offense or offenses admitted to; or
- 8) Has entered a plea of *nolo contendere* to charge of bribery, price-fixing, bid-rigging, or fraud, as set forth in sub-paragraphs (1) through (6) above.

In the case of bribery or attempting to bribe, a business entity may not be awarded a contract if an official, agent or employee of such business entity committed the Prohibited Act on behalf of the business entity and pursuant to the direction or authorization of an officer, director or other responsible official of the business entity, and such Prohibited Act occurred within three years prior to the award of the contract. In addition, a business entity shall be disqualified if an owner, partner or shareholder controlling, directly or indirectly, 20 % or more of the business entity, or an officer of the business entity has performed any Prohibited Act within five years prior to the award of the Contract.

**THE UNDERSIGNED HEREBY CERTIFIES THAT:** The Undersigned has read the provisions of Section A, Persons and Entities Subject to Disqualification, that the Undersigned has not committed any Prohibited Act set forth in Section A, and that award of the Contract to the Undersigned would not violate the provisions of such Section or of the Code.

### B. BID-RIGGING OR BID ROTATING

**THE UNDERSIGNED HEREBY CERTIFIES THAT:** *In accordance with 720 ILCS 5/33 E-11, neither the Undersigned nor any Affiliated Entity is barred from award of this Contract as a result of a conviction for the violation of State laws prohibiting bid-rigging or bid rotating.*

### C. DRUG FREE WORKPLACE ACT

**THE UNDERSIGNED HEREBY CERTIFIES THAT:** The Undersigned will provide a drug free workplace, as required by Public Act 86-1459 (30 ILCS 580/2-11).

**D. DELINQUENCY IN PAYMENT OF TAXES**

*THE UNDERSIGNED HEREBY CERTIFIES THAT: The Undersigned is not an owner or a party responsible for the payment of any tax or fee administered by Cook County, by a local municipality, or by the Illinois Department of Revenue, which such tax or fee is delinquent, such as bar award of a contract or subcontract pursuant to the Code, Chapter 34, Section 34-129.*

**E. HUMAN RIGHTS ORDINANCE**

No person who is a party to a contract with Cook County ("County") shall engage in unlawful discrimination or sexual harassment against any individual in the terms or conditions of employment, credit, public accommodations, housing, or provision of County facilities, services or programs (Code Chapter 42, Section 42-30 *et seq.*)

**F. ILLINOIS HUMAN RIGHTS ACT**

*THE UNDERSIGNED HEREBY CERTIFIES THAT: It is in compliance with the the Illinois Human Rights Act (775 ILCS 5/2-105), and agrees to abide by the requirements of the Act as part of its contractual obligations.*

**G. MACBRIDE PRINCIPLES, CODE CHAPTER 34, SECTION 34-132**

If the primary contractor currently conducts business operations in Northern Ireland, or will conduct business during the projected duration of a County contract, the primary contractor shall make all reasonable and good faith efforts to conduct any such business operations in Northern Ireland in accordance with the MacBride Principles for Northern Ireland as defined in Illinois Public Act 85-1390.

**H. LIVING WAGE ORDINANCE PREFERENCE (COOK COUNTY CODE, CHAPTER 34, SECTION 34-127;**

The Code requires that a living wage must be paid to individuals employed by a Contractor which has a County Contract and by all subcontractors of such Contractor under a County Contract, throughout the duration of such County Contract. The amount of such living wage is determined from time to time by, and is available from, the Chief Financial Officer of the County.

For purposes of this EDS Section 4, H, "Contract" means any written agreement whereby the County is committed to or does expend funds in connection with the agreement or subcontract thereof. The term "Contract" as used in this EDS, Section 4, I, specifically excludes contracts with the following:

- 1) Not-For Profit Organizations (defined as a corporation having tax exempt status under Section 501(C)(3) of the United State Internal Revenue Code and recognized under the Illinois State not-for-profit law);
- 2) Community Development Block Grants;
- 3) Cook County Works Department;
- 4) Sheriff's Work Alternative Program; and
- 5) Department of Correction inmates.



4. REAL ESTATE OWNERSHIP DISCLOSURES.

The Undersigned must indicate by checking the appropriate provision below and providing all required information that either:

- a) The following is a complete list of all real estate owned by the Undersigned in Cook County:

PERMANENT INDEX NUMBER(S): \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
(ATTACH SHEET IF NECESSARY TO LIST ADDITIONAL INDEX NUMBERS)

OR:

- b)  The Undersigned owns no real estate in Cook County.

5. EXCEPTIONS TO CERTIFICATIONS OR DISCLOSURES.

If the Undersigned is unable to certify to any of the Certifications or any other statements contained in this EDS and not explained elsewhere in this EDS, the Undersigned must explain below:

\_\_\_\_\_  
\_\_\_\_\_

If the letters, "NA", the word "None" or "No Response" appears above, or if the space is left blank, it will be conclusively presumed that the Undersigned certified to all Certifications and other statements contained in this EDS.

## COOK COUNTY DISCLOSURE OF OWNERSHIP INTEREST STATEMENT

The Cook County Code of Ordinances (§2-610 et seq.) requires that any Applicant for any County Action must disclose information concerning ownership interests in the Applicant. This Disclosure of Ownership Interest Statement must be completed with all information current as of the date this Statement is signed. Furthermore, this Statement must be kept current, by filing an amended Statement, until such time as the County Board or County Agency shall take action on the application. The information contained in this Statement will be maintained in a database and made available for public viewing.

If you are asked to list names, but there are no applicable names to list, you must state NONE. An incomplete Statement will be returned and any action regarding this contract will be delayed. A failure to fully comply with the ordinance may result in the action taken by the County Board or County Agency being voided.

"Applicant" means any Entity or person making an application to the County for any County Action.

"County Action" means any action by a County Agency, a County Department, or the County Board regarding an ordinance or ordinance amendment, a County Board approval, or other County agency approval, with respect to contracts, leases, or sale or purchase of real estate.

"Entity" or "Legal Entity" means a sole proprietorship, corporation, partnership, association, business trust, estate, two or more persons having a joint or common interest, trustee of a land trust, other commercial or legal entity or any beneficiary or beneficiaries thereof.

This Disclosure of Ownership Interest Statement must be submitted by :

1. An Applicant for County Action and
2. An individual or Legal Entity that holds stock or a beneficial interest in the Applicant and is listed on the Applicant's Statement (a "Holder") must file a Statement and complete #1 only under Ownership Interest Declaration.

Please print or type responses clearly and legibly. Add additional pages if needed, being careful to identify each portion of the form to which each additional page refers.

This Statement is being made by the  Applicant or  Stock/Beneficial Interest Holder

This Statement is an:  Original Statement or  Amended Statement

**Identifying Information:**

Name LexisNexis, a division of Reed Elsevier Inc., and its affiliate, LexisNexis Risk Solutions FL Inc.

D/B/A: \_\_\_\_\_

LN, a div. of REI: 52-1471842  
EIN NO.: LN Risk Solutions FL Inc.: 41-1815880

Street Address: 9443 Springboro Pike

City: Miamisburg

State: Ohio

Zip Code: 45342

Phone No.: 800-227-9597

**Form of Legal Entity:**

Sole Proprietor     Partnership     Corporation     Trustee of Land Trust

Business Trust     Estate     Association     Joint Venture

Other (describe) \_\_\_\_\_

**Ownership Interest Declaration:**

1. List the name(s), address, and percent ownership of each individual and each Entity having a legal or beneficial interest (including ownership) of more than five percent (5%) in the Applicant/Holder.

| Name                                 | Address                                 | Percentage Interest in Applicant/Holder |
|--------------------------------------|---|---|
| Reed Elsevier U.S. Holdings Inc.     | 255 Washington St., Newton, MA 02458    | 100% of LN, div. REI                    |
| LexisNexis Risk Holdings Inc.        | 1000 Alderman Dr., Alpharetta, GA 30005 | 98.8% of LN Risk Solutions FL Inc.      |
| LexisNexis Risk Data Management Inc. | 1000 Alderman Dr., Alpharetta, GA 30005 | 0.2% of LN Risk Solutions FL Inc.       |

2. If the interest of any individual or any Entity listed in (1) above is held as an agent or agents, or a nominee or nominees, list the name and address of the principal on whose behalf the interest is held.

| Name of Agent/Nominee | Name of Principal | Principal's Address |
|-----------------------|-------------------|---------------------|
| None                  |                   |                     |

3. Is the Applicant constructively controlled by another person or Legal Entity?  Yes  No  
If yes, state the name, address and percentage of beneficial interest of such person or legal entity, and the relationship under which such control is being or may be exercised.

| Name                                    | Address | Percentage of Beneficial Interest   | Relationship |
|---|---------|---|--------------|
| Reed Elsevier Inc., the parent company, |         | owns 100% of LexisNexis Risk Holdings Inc. and LexisNexis Risk Data Management Inc. |              |
| Reed Elsevier Overseas BV.              |         | Reed Elsevier U.S. Holdings Inc. is owned entirely by                               |              |

**Declaration (check the applicable box):**

- I state under oath that the Applicant has withheld no disclosure as to ownership interest in the Applicant nor reserved any information, data or plan as to the intended use or purpose for which the Applicant seeks County Board or other County Agency action.
- I state under oath that the Holder has withheld no disclosure as to ownership interest nor reserved any information required to be disclosed.

Patrick Bello  
Name of Authorized Applicant/Holder Representative (please print or type)  
Patrick Bello  
Signature  
Kent.Stucki@lexisnexis.com  
E-mail address

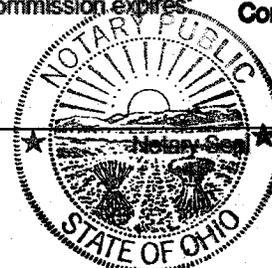
Pricing Analyst  
Title  
12/16/14  
Date  
800-227-9597  
Phone Number

Subscribed to and sworn before me this 16 day of Dec, 2014.

My commission expires

MICAH S. ASCH, Notary Public  
In and for the State of Ohio  
Commission Expires Nov. 2, 2015

x Mitch Lasch  
Notary Public Signature



# COOK COUNTY DISCLOSURE OF OWNERSHIP INTEREST STATEMENT

The Cook County Code of Ordinances (§2-610 et seq.) requires that any Applicant for any County Action must disclose information concerning ownership interests in the Applicant. This Disclosure of Ownership Interest Statement must be completed with all information current as of the date this Statement is signed. Furthermore, this Statement must be kept current, by filing an amended Statement, until such time as the County Board or County Agency shall take action on the application. The information contained in this Statement will be maintained in a database and made available for public viewing.

If you are asked to list names, but there are no applicable names to list, you must state NONE. An incomplete Statement will be returned and any action regarding this contract will be delayed. A failure to fully comply with the ordinance may result in the action taken by the County Board or County Agency being voided.

"Applicant" means any Entity or person making an application to the County for any County Action.

"County Action" means any action by a County Agency, a County Department, or the County Board regarding an ordinance or ordinance amendment, a County Board approval, or other County agency approval, with respect to contracts, leases, or sale or purchase of real estate.

"Entity" or "Legal Entity" means a sole proprietorship, corporation, partnership, association, business trust, estate, two or more persons having a joint or common interest, trustee of a land trust, other commercial or legal entity or any beneficiary or beneficiaries thereof.

This Disclosure of Ownership Interest Statement must be submitted by :

1. An Applicant for County Action and
2. An individual or Legal Entity that holds stock or a beneficial interest in the Applicant and is listed on the Applicant's Statement (a "Holder") must file a Statement and complete #1 only under Ownership Interest Declaration.

Please print or type responses clearly and legibly. Add additional pages if needed, being careful to identify each portion of the form to which each additional page refers.

This Statement is being made by the  Applicant or  Stock/Beneficial Interest Holder

This Statement is an:  Original Statement or  Amended Statement

**Identifying Information: (parent companies)**

REI: 52-1471842

Name Reed Elsevier Inc., and Reed Elsevier U.S. Holdings Inc. D/B/A: \_\_\_\_\_

EIN NO. REUSH: 04-3006976

Street Address: 255 Washington Street, Ste. 350

City: Newton State: Massachusetts Zip Code: 02458

Phone No.: 617-558-4925

**Form of Legal Entity:**

Sole Proprietor  Partnership  Corporation  Trustee of Land Trust

Business Trust  Estate  Association  Joint Venture

Other (describe) \_\_\_\_\_

**Ownership Interest Declaration:**

1. List the name(s), address, and percent ownership of each individual and each Entity having a legal or beneficial interest (including ownership) of more than five percent (5%) in the Applicant/Holder.

| Name | Address | Percentage Interest in Applicant/Holder |
|------|---------|---|
| None |         |   |

2. If the interest of any individual or any Entity listed in (1) above is held as an agent or agents, or a nominee or nominees, list the name and address of the principal on whose behalf the interest is held.

| Name of Agent/Nominee | Name of Principal | Principal's Address |
|-----------------------|-------------------|---------------------|
| None                  |                   |                     |

3. Is the Applicant constructively controlled by another person or Legal Entity?  Yes  No  
If yes, state the name, address and percentage of beneficial interest of such person or legal entity, and the relationship under which such control is being or may be exercised.

| Name   | Address | Percentage of Beneficial Interest | Relationship |
|--|---------|-----------------------------------|--------------|
| Reed Elsevier U.S. Holdings Inc. is owned entirely by Reed Elsevier Overseas BV. |         |                                   |              |

**Declaration (check the applicable box):**

- I state under oath that the Applicant has withheld no disclosure as to ownership interest in the Applicant nor reserved any information, data or plan as to the intended use or purpose for which the Applicant seeks County Board or other County Agency action.
- I state under oath that the Holder has withheld no disclosure as to ownership interest nor reserved any information required to be disclosed.

Patrick Bello

Pricing Analyst

Name of Authorized Applicant/Holder Representative (please print or type)

Title

*Patrick Bello*

12/16/14

Signature

Date

Kent.Stucki@lexisnexis.com

800-227-9597

E-mail address

Phone Number

Subscribed to and sworn before me  
this 16 day of Dec, 2014.

My commission expires:

MICAH S. ASCH, Notary Public  
In and for the State of Ohio  
Commission Expires Nov. 2, 2015

x *Micah Asch*

Notary Public Signature





## COOK COUNTY BOARD OF ETHICS

69 W. WASHINGTON STREET, SUITE 3040

CHICAGO, ILLINOIS 60602

312/603-4304

312/603-9988 FAX 312/603-1011 TT/TDD

### **FAMILIAL RELATIONSHIP DISCLOSURE PROVISION:**

Section 2-582 of the Cook County Ethics Ordinance requires any person or persons doing business with Cook County, upon execution of a contract with Cook County, to disclose to the Cook County Board of Ethics the existence of familial relationships they may have with all persons holding elective office in the State of Illinois, the County of Cook, or in any municipality within the County of Cook.

The disclosure required by this section shall be filed by January 1 of each calendar year or within thirty (30) days of the execution of any contract or lease. Any person filing a late disclosure statement after January 31 shall be assessed a late filing fee of \$100.00 per day that the disclosure is late. Any person found guilty of violating any provision of this section or knowingly filing a false, misleading, or incomplete disclosure to the Cook County Board of Ethics shall be prohibited, for a period of three (3) years, from engaging, directly or indirectly, in any business with Cook County. *Note:* Please see Chapter 2 Administration, Article VII Ethics, Section 2-582 of the Cook County Code to view the full provisions of this section.

If you have questions concerning this disclosure requirement, please call the Cook County Board of Ethics at (312) 603-4304.

*Note:* A current list of contractors doing business with Cook County is available via the Cook County Board of Ethics' website at:

[http://www.cookcountygov.com/taxonomy/ethics/Listings/cc\\_ethics\\_VendorList\\_.pdf](http://www.cookcountygov.com/taxonomy/ethics/Listings/cc_ethics_VendorList_.pdf)

### **DEFINITIONS:**

*"Calendar year"* means January 1 to December 31 of each year.

*"Doing business"* for this Ordinance provision means any one or any combination of leases, contracts, or purchases to or with Cook County or any Cook County agency in excess of \$25,000 in any calendar year.

*"Familial relationship"* means a person who is related to an official or employee as spouse or any of the following, whether by blood, marriage or adoption:

- |           |                   |                |
|-----------|-------------------|----------------|
| ▪ Parent  | ▪ Grandparent     | ▪ Stepfather   |
| ▪ Child   | ▪ Grandchild      | ▪ Stepmother   |
| ▪ Brother | ▪ Father-in-law   | ▪ Stepson      |
| ▪ Sister  | ▪ Mother-in-law   | ▪ Stepdaughter |
| ▪ Aunt    | ▪ Son-in-law      | ▪ Stepbrother  |
| ▪ Uncle   | ▪ Daughter-in-law | ▪ Stepsister   |
| ▪ Niece   | ▪ Brother-in-law  | ▪ Half-brother |
| ▪ Nephew  | ▪ Sister-in-law   | ▪ Half-sister  |

*"Person"* means any individual, entity, corporation, partnership, firm, association, union, trust, estate, as well as any parent or subsidiary of any of the foregoing, and whether or not operated for profit.

**SWORN FAMILIAL RELATIONSHIP DISCLOSURE FORM**

Pursuant to Section 2-582 of the Cook County Ethics Ordinance, any person\* doing business\* with Cook County must disclose, to the Cook County Board of Ethics, the existence of familial relationships\* to any person holding elective office in the State of Illinois, Cook County, or in any municipality within Cook County. Please print your responses.

Name of Owner/Employee: Patrick Bello Title: Pricing Analyst

LexisNexis, a division of Reed Elsevier Inc.,

Business Entity Name and its affiliate, LexisNexis Risk Solutions FL Inc. Phone: 800-227-9597

Business Entity Address: 9443 Springboro Pike, Miamisburg, OH 45342

       The following familial relationship exists between the owner or any employee of the business entity contracted to do business with Cook County and any person holding elective office in the State of Illinois, Cook County, or in any municipality within Cook County.

| Owner/Employee Name: | Related to: | Relationship: |
|----------------------|-------------|---------------|
| 1. _____             | _____       | _____         |
| 2. _____             | _____       | _____         |
| 3. _____             | _____       | _____         |
| 4. _____             | _____       | _____         |
| 5. _____             | _____       | _____         |

If more space is needed, attach an additional sheet following the above format.

There is *no* familial relationship that exists between the owner or any employee of the business entity contracted to do business with Cook County and any person holding elective office in the State of Illinois, Cook County, or in any municipality within Cook County.

To the best of my knowledge and belief, the information provided above is true and complete.

Patrick Bello 12/16/14  
Owner/Employee's Signature Date

Subscribe and sworn before me this 16 Day of December, 2014

a Notary Public in and for Warren County, Ohio

Micah S. Asch  
(Signature)

NOTARY PUBLIC SEAL



My Commission expires Nov. 2, 2015  
MICAH S. ASCH, Notary Public  
in and for the State of Ohio  
Commission Expires Nov. 2, 2015

Completed forms must be filed within 30 days of the execution of any contract or lease with Cook County and should be mailed to:

Cook County Board of Ethics  
69 West Washington Street,  
Suite 3040  
Chicago, Illinois 60602

**SIGNATURE BY A CORPORATION  
(SECTION 9)**

The Undersigned hereby certifies and warrants: that all of the statements, certifications, and representations set forth in this EDS are true, complete and correct; that the Undersigned is in full compliance and will continue to be in compliance throughout the term of the Contract or County Privilege issued to the Undersigned with all the policies and requirements set forth in this EDS; and that all of the facts and information provided by the Undersigned in this EDS are true, complete and correct. The Undersigned agrees to inform the Chief Procurement Officer in writing if any of such statements, certifications, representations, facts or information becomes or is found to be untrue, incomplete or incorrect during the term of the Contract or County Privilege.

BUSINESS NAME: LexisNexis, a division of Reed Elsevier Inc., and its affiliate, LexisNexis Risk Solutions FL Inc.

BUSINESS ADDRESS: 9443 Springboro Pike, Miamisburg, OH 45342

BUSINESS TELEPHONE: 515-333-2560 FAX NUMBER: 866-960-4448

CONTACT PERSON: \_\_\_\_\_

FEIN: LN div. REI: 52-1471842 \*IL CORPORATE FILE NUMBER: \_\_\_\_\_  
LNRSLI: 41-1815880

**LIST THE FOLLOWING CORPORATE OFFICERS:**

PRESIDENT: Duncan J. Palmer for LN div. VICE PRESIDENT: Peter Dangoia  
REI; Mark V. Kelsey for LNRSLI

SECRETARY: Julie Goldweitz TREASURER: Kenneth Fogarty

\*\*SIGNATURE OF PRESIDENT: *Peter Belle* (signature of Pricing Analyst)

ATTEST: (See Attached Certificate of Authority) (CORPORATE SECRETARY)

Subscribed and sworn to before me this  
16 day of December, 2014.

x *Mica S. Asch*  
Notary Public Signature

My commission expires \_\_\_\_\_  
**MICAH S. ASCH, Notary Public  
in and for the State of Ohio  
Commission Expires Nov. 2, 2015**



\* If the corporation is not registered in the State of Illinois, a copy of the Certificate of Good Standing from the state of incorporation must be submitted with this Signature Page.

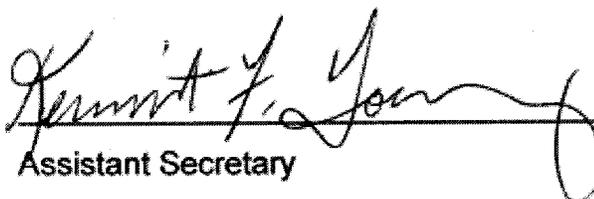
\*\* In the event that this Signature Page is signed by any persons than the President and Secretary, attach either a certified copy of the corporate by-laws, resolution or other authorization by the corporation, authorizing such persons to sign the Signature Page on behalf of the corporation.

# CERTIFICATE OF AUTHORITY

I, Kermit F. Lowery, certify that I am the Assistant Secretary of Reed Elsevier Inc., a corporation duly organized and in good standing in the Commonwealth of Massachusetts; that Patrick Bello has authority to execute legally binding documents on behalf of the LexisNexis division of the corporation in connection with that certain contract for the licensing of services by Cook County, Illinois, and that such authority is in full force and effect on the date hereof.

Corporate Seal

By:

  
Assistant Secretary

STATE OF OHIO                    )  
  ) SS:  
COUNTY OF MONTGOMERY    )

On this 9th day of October, 2013, before me personally came Kermit F. Lowery, whose signature appears above, to me known, and known to me to be the Assistant Secretary of Reed Elsevier Inc., the corporation described in and which executed the above certificate, who being by me duly sworn did depose and say that he, the Assistant Secretary of said corporation resides in Springboro, Ohio.





Notary Public

MICAH S. ASCH, Notary Public  
in and for the State of Ohio  
Commission Expires Nov. 2, 2015