



OFFICE OF THE PURCHASING AGENT

COUNTY OF COOK

118 NORTH CLARK ST. ROOM 1018
CHICAGO, ILLINOIS 60602-1375
(312) 603-5370

THIS PURCHASE ORDER NUMBER
MUST APPEAR ON ALL PACKAGES,
INVOICES, SHIPPING PAPERS AND
DROP SHIPMENTS.

PURCHASE ORDERED ISSUED TO
778964

Maximizer Software Inc
1090 W Pender St
Vancouver Canada BC V6E 2N7

DATE
5/7/2012
F.O.B. POINT

PURCHASE ORDER NO.
181288 - 000- OP
REQUISITION NO.
00103176 OR

COOK COUNTY FEIN: 36-6006541
ILLINOIS SALES TAX EXEMPT: E-9998-2013-04
FEDERAL EXCISE TAX EXEMPT CERT: 36-75-D038K

SHIP TO Treasurer - Chicago Downtown Branch
Cook County Building
118 N. Clark Street RM 112
Chicago IL 60602-1304

DELIVERY INSTRUCTIONS
Andy Waclaw Treasurer's Office 118 N.
Clark St. Room 212

DEPT NO	
5341897	Page 1 of 1

LINE	FURNISH THE FOLLOWING SUPPLIES AND/OR SERVICE	QUANTITY/ UOM	UNIT PRICE	EXTENDED PRICE	ACCOUNT NUMBER
1.00	Maximizer Gold Maintenance SQL CRM Annual Maintenance Renewal of Maximizer Enterprise Edition Gold CRM AS PER QUOTE NO. : QN1009324 Renewal Term: September 25, 2012 through September 24, 2013	1.00 YR	1,831.5000	1,831.50	5341897.540180
***** Total Order *****				1,831.50	

NOTE: VENDOR AGREES NOT TO EXCEED THE QUANTITY OR DOLLAR AMOUNT OF THIS ORDER WITHOUT WRITTEN AUTHORIZATION FROM THE PURCHASING AGENT

RECEIPT CERTIFICATION (FOR DEPARTMENT USE ONLY)

I hereby certify that I have received the goods/services reflected above and that the items referenced are in full conformity with the purchase order/contract.

Authorized Signature: _____

Date: _____

I hereby certify that this purchase is in agreement with the requisition on file authorizing the expenditure and is properly approved.

PURCHASING AGENT

[Signature] Date: _____

5/11/12 BSA

Purchase Requisition
Office of the Purchasing Agent
Cook County of Illinois

181288

Requisition # **OR 103176** Contract # **12-45-192** Open Date

Ship To: 8001073 Treasurer - Chicago Branch
Cook County Building
118 N. Clark Street RM
Chicago IL 60602-1304

Buyer Number 372902 DE PINO, JAMES A
Bid/Sole Src Code
Business Unit 5341897
Internal Req Number 25340020
Board Apr Date & Item
Requestion Date 4/11/2012
Date Needed 4/11/2012

One Time Purchase Yes No Covers Need for _____ months. Specific Period of time _____ thru _____ Prior Contract No. _____ Expiration Date _____ Emergency No. _____

Line #	Commodity Description	Bal. on Hand	Quantity	UOM	Est. Unit Cost	Extended Cost	Business Unit and Object Account
1.000	208 Maximizer Gold Maintenance	<	>	1.00	YR	1,831.5000	5341897.540180
Sole Source - Renewal of Maximizer Enterprise Edition Gold CRM							
Term: September 25, 2012 through September 24, 2013							
Total of Items Ordered						1,831.50	

RECEIVED
OFFICE OF THE
PURCHASING AGENT

2012 APR 16 PM 3: 20

BOOKKEEPING

CERTIFICATION

I hereby certify that the items and/or services above are necessary to this department (or institution) and that the dept. no., account & activity numbers indicated above accurately reflect the specific line item budget appropriation approved by the Board of County Commissioners and there is a sufficient unencumbered balance in the account to grant same.

CCA

APPROVED BUDGETARY ACCOUNT

PURCHASING USE ONLY

REQUISITIONER

BUREAU or DEPARTMENT HEAD

ACCT #

DATE

BY

COOK COUNTY PROCUREMENT REQUEST

Please read and follow the instructions for completing the project checklist. All information should be completed. Attached all required materials and submit for handling to the Office of the Chief Procurement Officer, Room 1018, 118 N. Clark Street, Chicago, IL 60602

FUNDING:

- | | | |
|--|---------------------------------------|-------------------------------------|
| <input checked="" type="checkbox"/> County | <input type="checkbox"/> General Fund | <input type="checkbox"/> Capital |
| <input type="checkbox"/> State | <input type="checkbox"/> IDOT | <input type="checkbox"/> MFT |
| <input type="checkbox"/> Federal | <input type="checkbox"/> Grant* | *Attach copy of the approved grant. |

FUND NO. 5341897.540180

SCOPE OF SERVICES OR DETAILED SPECIFICATIONS

- A copy of the scope of services or detailed specifications is attached.

IMPORTANT: This is a critical portion of your request. The OCPO will not be able to develop the solicitation document or a schedule for the procurement without scope or specifications. Please refer to the "Quick Reference Guide for Scope of Services and Detailed Specifications".

The Scope of Services or Specification shall include: A clear description of all anticipated services and products, including the time frame for completion, special qualifications of prospective vendors, special requirements or needs of the project, locations, anticipated participating user departments, citation of any applicable County ordinance or state/federal regulation or statute.

TYPE OF PROCUREMENT REQUESTED (check all that apply):

- | | |
|---|--|
| New Request | Change to Existing Contract |
| <input type="checkbox"/> Term Agreement | <input type="checkbox"/> Time Extension |
| <input type="checkbox"/> One-time Purchase | <input type="checkbox"/> Vendor Limit Increase |
| <input type="checkbox"/> Small Order | <input type="checkbox"/> Scope Change |
| <input checked="" type="checkbox"/> Sole Source | <input type="checkbox"/> Price Increase |
| <input type="checkbox"/> Emergency | <input type="checkbox"/> Additional Line Items |

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2012 APR 16 PM 3:20
BOOKKEEPING

FORMS: Requisition Sole Source Emergency Special Approvals

Contract Period: Number of Months 12 Desired start date: 09-25-12

PRE-BID/SUBMITTAL REQUIREMENTS:

Pre-Bid/Proposal/Submittal Conference: Yes No Site Visit: Yes No

(Please refer to the appropriate section of the Procurement Request Checklist for additional information.)



Cook County
Office of the Chief Procurement Officer

Sole Source Justification

General Information	Date: 4-16-2012
Unit/Department: Treasurer	Phone No. 312-603-4765
Contact Name: Andy Waclaw	Email: awaclaw@cookcountytreasurer.com

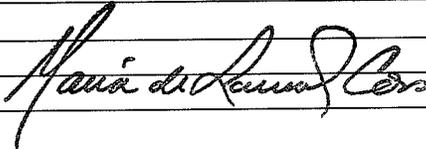
Vendor Information	Requisition No. OR 103176
Name: Maximizer	Purchase Order No.
Address: 208 West 1 st Avenue Vancouver, BC V5Y 3T2	Contract No. 604-601-8000 Peyvand Omid pomidi@maximizer.com

Description. Please provide a description of the goods or services required, the duration or frequency of the requirement, and where will the services or goods be delivered.
Renewal of Maximizer Software CRM Enterprise with SQL CRM. Annual maintenance provided to the Treasurer's Office. Duration: 12 months.

Type. Please select one of the options and explain below.
<input checked="" type="checkbox"/> Single Source <input checked="" type="checkbox"/> Proprietary/Copyright Restrictions <input type="checkbox"/> Equipment Compatibility <input type="checkbox"/> Patented Product <input checked="" type="checkbox"/> Exclusive or Unique Capability <input type="checkbox"/> Other, please explain
Explanation: Why is this product or service the only one that would satisfy the requirement(s)? Maximizer Software Inc. has proprietary rights to Maximizer Software and is the only vendor who can provide maintenance.

Due Diligence. Describe the due diligence performed that led to the conclusion that this is a sole source.
Maximizer Software, Inc. has proprietary rights to Maximizer Software.

Department Recommendation	
Requestor: Andy Waclaw	Date: 4-16-12
Department Head: Joseph Fratto	Date: 4-16-12

Chief Procurement Officer Approval	
Signature: 	Date: 5/11/12

Maximizer Software Inc.
208 West 1st Avenue
Vancouver, BC V5Y 3T2
Phone: (604) 601-8000
Fax: (604) 601-8001
Web: www.maximizer.com

Business Number: 858552045

Date: Mar 26, 2012

Transaction No.: QN1009324

Quote Valid Until: 25-May-12

Prepared for:

Cook County Treasurers Office
118 N Clark Street
RM 112
Chicago, IL 60602-1304
USA
Phone:312-443-5100
Fax:
Email:

Customer ID	End Customer	Sales Person	Pay	Shipping Method
1003317664		CSS MAINTENANCE		BILLING ONLY

Qty	Item Number	Item Description	Unit Price	Net Price	Extended Price
1	NNNSV-5007	Renewal - MaxCRM Gold Annual Maintenance	1831.5	1831.5	\$1,831.50

PST Exempt #:

GST Exempt #:

Comments

Renewal
V.10.5 Professional
11 Users
9/25/2012-9/24/2013

SubTotal: \$1,831.50
Provincial/State Tax:
Sales Tax (R#858552045)
Shipping & Handling:
US Funds **Total:** \$1,831.50

Credit Card Authorization (if using credit card for payment):

My signature confirms acceptance of this quote and verifies that I am the cardholder or have been authorized by the cardholder to make this purchase on the following credit card.

Visa MasterCard

Cardholder's Name (Please Print):

Card Number: _____

Expiry Date: _____

Cardholder's Signature: _____

Maximizer Software

Simply Successful CRM

Quote

Maximizer Software Inc.
 208 West 1st Avenue
 Vancouver, BC V5Y 3T2
 Phone: (604) 601-8000
 Fax: (604) 601-8001
 Web: www.maximizer.com Business Number: 858552045

Date: Mar 26, 2012

Transaction No.: QN1009324
 Quote Valid Until: 25-May-12

Prepared for:

Cook County Treasurers Office
 118 N Clark Street
 RM 112
 Chicago, IL 60602-1304
 USA
 Phone: 312-443-5100
 Fax:
 Email:

Customer ID	End Customer	Sales Person	Pay	Shipping Method
1003317664		CSS MAINTENANCE		BILLING ONLY

Qty	Item Number	Item Description	Unit Price	Net Price	Extended Price
1	NNNSV-5007	Renewal - MaxCRM Gold Annual Maintenance	1831.5	1831.5	\$1,831.50

PST Exempt #:

GST Exempt #:

Comments

Renewal
 V.10.5 Professional
 11 Users
 9/25/2012-9/24/2013

SubTotal: \$1,831.50
 Provincial/State Tax:
 Sales Tax (R#858552045)
 Shipping & Handling:
 US Funds **Total:** \$1,831.50

Credit Card Authorization (if using credit card for payment):

My signature confirms acceptance of this quote and verifies that I am the cardholder or have been authorized by the cardholder to make this purchase on the following credit card.

Visa MasterCard

Cardholder's Name (Please Print):

Card Number: _____

Expiry Date: _____

Cardholder's Signature: _____